

EXHIBIT F

Copies of Morgan Lewis Invoices for the Application Period

Morgan Lewis

Morgan, Lewis & Bockius LLP

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www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253305
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended February 28, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	264,443.50
Disbursements	\$	5,156.47
Total Current Period Charges	\$	269,599.97

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

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REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
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Grand Cayman, Cayman Islands

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Re: Emergent Fidelity Technologies

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Total Current Period Charges	\$	269,599.97

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

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Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
02/03/23	Barillare, J. C.	Revise pro hac motions.	0.50	955.00	477.50
02/05/23	Barillare, J. C.	Communications with MLB working group re: potential issues during FTX hearing.	0.30	955.00	286.50
02/06/23	Barillare, J. C.	Attend FTX hearing in bankruptcy court (3.6); communications with MLB working group re: same (1.0); file certificate of service of chapter 11 filings (0.2); communications with US Trustee re: chapter 11 filing (0.1).	4.90	955.00	4,679.50
02/06/23	Dorchak, J.	Communications with chapter 11 team prepping for potential informal status conference at FTX hearing.	0.30	1,400.00	420.00
02/06/23	Shim, D. K.	Put together a certificate of service re chapter 11 petition documents and service list thereto for filing with the Delaware bankruptcy court (.4).	0.40	870.00	348.00
02/06/23	Wolfe, C. A.	Review materials in preparation for attending the FTX hearing on the examiner motion (0.8). Attend hearing (3.6).	4.40	1,400.00	6,160.00
02/07/23	Barillare, J. C.	Communications with MLB working group and US Trustee re: Chapter 11 issues.	0.40	955.00	382.00
02/07/23	Dorchak, J.	Review and follow-up US Trustee's request for Initial Debtor Interview.	0.20	1,400.00	280.00
02/07/23	Shim, D. K.	Confer with the Morgan Lewis team re FTX 2004 examination (.1); Review the FTX February 8th hearing agenda (.1).	0.20	870.00	174.00
02/07/23	Shim, D. K.	Confer with C. Wolfe re schedules and SOFA and communications with the UST and the chambers (.1); Confer with M. Ziegler and C. Wolfe re checklist for chapter 11 open items (.1); Confer with J. Barillare re chapter 11 (.1).	0.30	870.00	261.00
02/07/23	Ziegler, M. C.	Discussion with SBF's counsel and report to clients re: same.	0.30	995.00	298.50
02/08/23	Barillare, J. C.	Communications with MLB working group and US Trustee re: debtor interview.	0.90	955.00	859.50
02/08/23	Dorchak, J.	Emails with client regarding US Trustee's request for Initial Debtor Interview.	0.10	1,400.00	140.00
02/08/23	Goodchild, J.C.	Identify next steps and make outreach regarding FTX communications and coordination.	0.80	1,525.00	1,220.00
02/08/23	Shim, D. K.	Confer with paralegal and J. Blackburn re BlockFi bankruptcy docket and the documents to be stored in the iManage system (.1).	0.10	870.00	87.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/08/23	Shim, D. K.	Review the UST guidelines re initial debtor interview and section 341 meeting (.4); review the documents requested by the UST in the initial debtor interview request letter (.2); Confer with UST re initial debtor interview and set up the interview (.3); Confer with UST re 341 meeting (.1); Confer with the client re 341 meeting (.1); Confer with the chambers re status conference (.1); Put together the Emergent chapter 11 open items for C. Wolfe (.8); Confer with C. Wolfe re Emergent chapter 11 open items (.4); Confer with offshore counsel re Shimon's address (.1); Confer with the mailing room re returned package of the petition materials (.1); Confer with J. Barillare re communications with the UST (.1); Confer with the client re initial debtor interview and 341 meeting (.2); Draft the global notes to be attached to the schedules and SOFA (1.4); Put together the shells of the schedules and SOFA for Emergent (.5); Confer with the client re Emergent chapter 11 open items including the schedules and SOFA (.1). Review the UST guidelines re initial debtor interview and section 341 meeting (.4); Review the documents requested by the UST in the initial debtor interview request letter (.2); Confer with UST re initial debtor interview and set up the interview (.3); Confer with UST re 341 meeting (.1); Confer with the client re 341 meeting (.1); Confer with the chambers re status conference (.1); Put together the Emergent chapter 11 open items for C. Wolfe (.8); Confer with C. Wolfe re Emergent chapter 11 open items (.4); Confer with the Antigua offshore counsel re Shimon's address (.1); Confer with the mailing room re returned package of the petition materials (.1); Confer with J. Barillare re communications with the UST (.1); Confer with the client re initial debtor interview and 341 meeting (.2); Draft the global notes to be attached to the schedules and SOFA (1.4); Put together the shells of the schedules and SOFA for Emergent (.5); Confer with the client re Emergent chapter 11 open items including the schedules and SOFA (.1).	4.90	870.00	4,263.00
02/08/23	Wolfe, C. A.	Review and revise correspondence to the JPLs on next steps (0.6); confer with D. Shim on same (0.1); review and revise security agreement (0.7).	1.40	1,400.00	1,960.00
02/09/23	Goodchild, J.C.	Advice regarding Wall Street Journal inquiry.	0.30	1,525.00	457.50

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Date	Timekeeper	Description	Hours	Rate	Amount
02/09/23	Shim, D. K.	Draft a notice of chapter 11 case based on comments received from the UST (.9); Confer with the UST re notice of chapter 11 case and notice of 341 meeting (.4).	1.30	870.00	1,131.00
02/09/23	Shim, D. K.	Draft an amended notice of appearance to be filed in the FTX bankruptcy (.2); run redlines of amended NOA to be filed in the FTX bankruptcy based on comments received from the Morgan Lewis team (.1).	0.30	870.00	261.00
02/09/23	Shim, D. K.	Review news articles re Robinhood in talks with DOJ re Hood shares (.3); Confer with the client re Robinhood in talks with DOJ re Hood shares and initial debtor interview and 341 meeting (.1).	0.40	870.00	348.00
02/10/23	Barillare, J. C.	Communications with US Trustee re: notices and filings (0.7); file notice of commencement of Chapter 11 case (0.2).	0.90	955.00	859.50
02/10/23	Dorchak, J.	Review and comment on US Trustee's questions and email to client regarding proposed responses.	0.40	1,400.00	560.00
02/10/23	Dorchak, J.	Review recent docket activity (0.1); review and comment on revised appearance papers (0.1).	0.20	1,400.00	280.00
02/10/23	Shim, D. K.	Confer with the UST re chapter 11 open items including service of the notice of chapter 11 case and the notice of 341 meeting filed by UST (.7); Review the docket activity in the Emergent chapter 11 case re documents filed by the clerk's office (.2); Confer with the client re chapter 11 open items (.2); Set up the 341 meeting with the UST and the client (.1); Confer with C. Wolfe re the notice of chapter 11 case and the notice of 341 meeting (.1); Confer with J. Barillare re filing of the notice of chapter 11 and service (.1); Review the Antiguan proceeding documents in preparation for draft responses to UST's inquiries (.6); Put together draft responses to UST's inquiries re Antiguan proceedings (.5); Confer with the Morgan Lewis team re draft responses to UST's inquiries re Antiguan proceedings (.1).	2.60	870.00	2,262.00
02/10/23	Wolfe, C. A.	Review and provide comments on draft report to the JPLs.	0.20	1,400.00	280.00
02/11/23	Barillare, J. C.	Communications with MLB working group re: case filings.	0.20	955.00	191.00
02/11/23	Goodchild, J.C.	Review responses to UST questions and provide feedback on communication with client.	0.20	1,525.00	305.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/11/23	Shim, D. K.	Review documents provided by the JPLs in response to the IDI request letter issued by the UST (.9); Put together an email to the JPLs re chapter 11 quarterly fees, schedules and SOFA, and UST's inquiries re Antiguan proceedings along with proposed responses thereto (.6); Put together the spreadsheets for the JPLs re schedules and SOFA (.9).	2.40	870.00	2,088.00
02/11/23	Shim, D. K.	Review the UST guidelines re chapter 11 quarterly fees (.2).	0.20	870.00	174.00
02/13/23	Barillare, J. C.	Review and file amended notice of appearance.	0.20	955.00	191.00
02/13/23	Dorchak, J.	Review and comment on revised responses to US Trustee's questions.	0.40	1,400.00	560.00
02/13/23	Shim, D. K.	Confer with the clerk's office re notice of commencement filed by the clerk's office (.3); Confer with the United States trustee re documents produced by the JPLs in response to the IDI request letter (.3); Confer with J. Barillare re filing of amended NOA in FTX (.1); Confer with paralegal re service of the notice of commencement and the notice of 341 meeting (.3); Confer with C. Wolfe re correspondence with JPLs re chapter 11 quarter fees, chapter 7 and schedules and SOFA (.7); Confer with C. Wolfe re correspondence with UST re whether UCC would be needed (.1); Confer with UST re whether UCC would be needed (.1); Confer with offshore counsel in Antigua re service of documents upon petitioning creditor Yonatan Ben Shimon (.1); Review the Region 3 UST guidelines re chapter 11 quarterly fees (.4).	2.40	870.00	2,088.00
02/14/23	Barillare, J. C.	Review and file certificate of service.	0.20	955.00	191.00
02/14/23	Dorchak, J.	Attend status report call with clients and MLB team.	1.00	1,400.00	1,400.00
02/14/23	Goodchild, J.C.	Status and organizational call with clients regarding action steps in Chapter 11 case.	1.00	1,525.00	1,525.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/14/23	Shim, D. K.	Put together draft responses to UST's inquiries re First Day Declaration and Antiguan proceedings based on comments received from JPLs and Morgan Lewis team (.8); Draft a certificate of service re notice of commencement and notice of 341 meeting for filing (.2); Confer with UST re initial debtor review and inquiries re First Day Declaration and Antiguan proceedings (.2); Review key periodic reporting and quarterly fee statements circulated by UST (.1); Participate in a conference call with JPLs and Morgan Lewis team re chapter 11 action plan (1.1); Put together the action steps coming out the conference call with JPLs and Morgan Lewis team (.2); Put together the final version of draft responses to UST's inquiries re First Day Declaration and Antiguan proceedings based on comments received from JPLs and Morgan Lewis team (.3).	2.90	870.00	2,523.00
02/14/23	Wolfe, C. A.	Prepare for (0.2) and participate the work stream and strategy call with the JPLs. (0.9).	1.10	1,400.00	1,540.00
02/14/23	Ziegler, M. C.	Review outstanding chapter 11 workstreams and requirements (0.8); lead call with A. Barkhouse, T. Shukla, J. Goodchild, J. Dorchak, C. Wolfe and D. Shim re: same and related litigation matters (1.0).	1.80	995.00	1,791.00
02/15/23	Shim, D. K.	Research a list of Region 3 approved depositories (.3); Confer with UST re Region 3 approved depositories (.1); Confer with JPLs re Region 3 approved depositories (.1); Confer with assistants re task codes re chapter 11 billing (.1); Confer with C. Wolfe re initial debtor interview (.2); Compile all documents and emails related to initial debtor interview (.5).	1.30	870.00	1,131.00
02/16/23	Barillare, J. C.	Communications with MLB working group re: BlockFi's motion to dismiss.	0.50	955.00	477.50
02/16/23	Shim, D. K.	Participate in the initial debtor interview with UST, JPLs and C. Wolfe (1.0); Confer with offshore counsel re service of documents upon petitioning creditor Yonatan Ben Shimon (.1); Confer with C. Wolfe re schedules and SOFA (.3); Confer with the chambers of Honorable Michael B. Kaplan re permission to appear via Zoom for February 21st omnibus hearing in BlockFi (.1); Confer with J. Dorchak re permission to appear via Zoom for February 21st omnibus hearing in BlockFi (.1).	1.60	870.00	1,392.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/16/23	Wolfe, C. A.	Prepare for initial debtor interview by reviewing submissions and related documents (0.9). Participate in same (0.8). Confer with D. Shim on multiple issues pertaining to the schedules and sofa (0.2). Address same (0.3).	2.20	1,400.00	3,080.00
02/17/23	Barillare, J. C.	Review and file executed schedules and statements of financial affairs.	0.50	955.00	477.50
02/17/23	Dorchak, J.	Telephone conference with S&C regarding cooperation issues.	0.50	1,400.00	700.00
02/17/23	Goodchild, J.C.	Prepare responses to press inquiries relating to BlockFi's motion to dismiss.	0.50	1,525.00	762.50
02/17/23	Goodchild, J.C.	Call with FTX counsel regarding joint administration.	0.70	1,525.00	1,067.50
02/17/23	Shim, D. K.	Participate in internal conference calls with the Morgan Lewis team (.8); Confer with offshore counsel re service to Shimon (.1); Review emails re FTX joint administration (.2); Review FTX bankruptcy docket (.1); Confer with C. Wolfe re UST form authorizing UST to communicate directly with JPLs re admin matters (.1).	1.30	870.00	1,131.00
02/17/23	Wolfe, C. A.	Multiple back to back conferences and emails with D. Shim on the schedules and sofa (0.6). Review all drafts of same and provide revisions (0.6).	1.20	1,400.00	1,680.00
02/20/23	Shim, D. K.	Confer with A. Terraneo re full contact info of Hazoor (.1); Draft a joint administration order (1.0); Analyze Bankruptcy Rule 1015(b) and Local Rule 1015-1 re joint administration and advisory notes in preparation for the drafting of a joint administration motion with FTX (1.5); Confer with Forbes Hare (offshore counsel) re Shimon contact info (.1).	2.70	870.00	2,349.00
02/21/23	Barillare, J. C.	Communications from counsel and US Trustee re: creditors information; review and file certificate of service for schedules.	0.40	955.00	382.00
02/21/23	Purdon, A.	Communicate with duplicating services and the mailroom to create and prepare the envelope of the Scheduling Order and SOFA to be distributed to the Creditors in the Emergent Technologies Matter per the request of D. Shim. (CMID:134831-00010).	0.70	200.00	140.00
02/21/23	Shim, D. K.	Confer with offshore counsel re full contact info of Shimon (.1); Draft a certificate of service re SOFA and schedules (.2); Confer with paralegal re service re SOFA and schedules (.1).	0.40	870.00	348.00
02/22/23	Dorchak, J.	Review and comment on first-draft motion and order for partial joint administration.	0.40	1,400.00	560.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/22/23	Dorchak, J.	Analyze key issues for chapter 11 case, including next steps for BlockFi and DOJ.	0.30	1,400.00	420.00
02/22/23	Shim, D. K.	Draft a joint administration motion re FTX based on comments received on the proposed order (2.6); Confer with J. Goodchild and M. Ziegler re proposed admin order (.1).	2.70	870.00	2,349.00
02/22/23	Wolfe, C. A.	Analyze issues implicated by the novel joint administration issues implicated here and review and revise joint admin motion.	1.40	1,400.00	1,960.00
02/23/23	Alderson, J.	Review email from C. Wolfe (MLB) regarding joint administration issues with the broader FTX debtor group (0.3), followed by review and analysis of same (3.9).	4.20	1,095.00	4,599.00
02/23/23	Dorchak, J.	Review and comment on revisions to draft motion and draft order for partial joint administration (0.4); emails with team regarding open US Trustee issues (0.2).	0.60	1,400.00	840.00
02/23/23	Goodchild, J.C.	Prepare principles and proposed order regarding joint case administration.	1.10	1,525.00	1,677.50
02/23/23	Shim, D. K.	Analyze the applicable Bankruptcy rules and Delaware local rules to determine when the joint admin motion should be filed in order to get it heard on March 14th (.3); Confer with the chambers re hearing date re joint admin motion (.1); Confer with the Morgan Lewis team re joint admin motion (.1); analyze bankruptcy joint admin order re box option approved in PG and E case (.9); Confer with the United States Trustee re conference call to discuss Emergent chapter 11 (.1); Confer with offshore counsel re Shimon contact info (.1); Draft a declaration of J. Goodchild re retainer (.5); Confer with C. Wolfe re chapter 11, joint admin and retention related issues (1.1); Revise the joint admin motion and proposed order based on comments received from the Morgan Lewis team (.9).	4.10	870.00	3,567.00
02/23/23	Wolfe, C. A.	Review and revise joint admin motion with focus on limitation of scope (0.4). Confer with J. Alderson on same (0.1). Multiple emails with D. Shim on modifications to the joint admin motion (0.2). Revise joint admin motion (0.5).	1.20	1,400.00	1,680.00
02/24/23	Alderson, J.	Call with C. Wolfe (MLB) regarding case administration issues related to plenary, parallel proceedings in the US and in Antigua (0.5). Review and analysis of issues and precedent related to same (5.7).	6.20	1,095.00	6,789.00
02/24/23	Dorchak, J.	Emails with team regarding open administrative issues (0.4); review and comment on revised draft motion and order for partial joint administration (0.4).	0.80	1,400.00	1,120.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/24/23	Goodchild, J.C.	Consider professional retention needs for the chapter 11.	0.20	1,525.00	305.00
02/24/23	Goodchild, J.C.	Review and comment on motion for joint administration.	0.80	1,525.00	1,220.00
02/24/23	Shim, D. K.	Participate in a conference call with UST and C. Wolfe re Emergent chapter 11 (.7); Confer with C. Wolfe re Emergent chapter 11, joint admin and retention issues (.9); Revise the joint admin motion and proposed order based on comments received from the Morgan Lewis team (2.0); Confer with the Morgan Lewis team re joint admin and the missing GUC info (.4); Confer with the United States Trustee re joint admin and the missing GUC info (.4); Put together an agenda for UST conference call (.2); Confer with J. Dorchak re joint admin and Goodchild declaration re retainer (.2); Analyze Bankruptcy Rules and Delaware bankruptcy rules re declaration requirement re joint admin motion (.2).	5.00	870.00	4,350.00
02/24/23	Wolfe, C. A.	Prepare for call with the UST on various issues in the cases (0.3). Confer with D. Shim on agenda for call and related issues (0.2). Participate in the call with the UST (0.7).	1.20	1,400.00	1,680.00
02/24/23	Ziegler, M. C.	Correspond with MLB working group and offshore counsel re: disclosures of assets and liabilities and related matters.	0.30	995.00	298.50
02/25/23	Wolfe, C. A.	Review select documents in the FTX cases (including claims agent orders) implicating issues in EFT and draft language for revisions to the order and motion.	0.80	1,400.00	1,120.00
02/26/23	Barillare, J. C.	Communications with MLB working group re: joint administration motion.	0.60	955.00	573.00
02/26/23	Goodchild, J.C.	Communication with S&C regarding order on joint administration.	0.30	1,525.00	457.50
02/26/23	Wolfe, C. A.	Review comments on joint admin motion and analyze superpriority claim issue embedded in S&C's comments (0.6). Draft email to internal team on same (0.1).	0.70	1,400.00	980.00
02/27/23	Goodchild, J.C.	Prepare motion for joint administration and proposed order.	1.10	1,525.00	1,677.50
02/27/23	Shim, D. K.	Confer with the Morgan Lewis team re emails from Antiguan offshore counsel and JPLs (.1); Revise the joint admin motion and proposed order based on comments received from the United States Trustee, FTX Chapter 11 Debtors, and the Morgan Lewis team (1.1); Confer with the United States Trustee and C. Wolfe re joint admin motion and proposed order (.4).	1.60	870.00	1,392.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/28/23	Barillare, J. C.	Evaluate issues re: and file motion for joint administration.	2.20	955.00	2,101.00
02/28/23	Dorchak, J.	Review emails among team and US Trustee regarding joint admin motion and related administrative issues.	0.20	1,400.00	280.00
02/28/23	Purdon, A.	Communicate with duplication services and the mailroom to prepare the envelope of the Debtor's Motion for Entry of an Order and Notice of the Motion to be distributed to the Creditors and the case team in the Emergent Technologies Matter per the request of D. Shim.	0.30	200.00	60.00
02/28/23	Purdon, A.	Prepare electronic communications with the Creditors in the Emergent matter to prepare to distribute the Debtor's Motion for Entry of an Order and Notice of the Motion to be distributed to the Creditors and the case team in the Emergent Technologies Matter per the request of D. Shim.	1.30	200.00	260.00
02/28/23	Purdon, A.	Communicate with duplication services and the mailroom to prepare the envelope of the Debtor's Motion for Entry of an Order and Notice of the Motion to be distributed to the Creditors and the case team in the Emergent Technologies Matter per the request of D. Shim.	0.60	200.00	120.00
02/28/23	Shim, D. K.	Put together a list of items that need to be agreed upon with the FTX Debtors (.3); Confer with the United States Trustee re extension of filing retention application (.2); Confer with C. Wolfe re joint admin motion and retention issues (.9); Confer with the United States Trustee and J. Goodchild, M. Ziegler, J. Dorchak re joint admin motion and proposed order (.5); Revise the joint admin motion and proposed order based on comments received from the United States Trustee, FTX Chapter 11 Debtors, SBF's US counsel and the Morgan Lewis team (1.8); Draft a notice form of the joint admin motion (.8); Confer with assistant re service of the joint admin motion and related documents to be filed with the court (.4); Confer with assistant re filing of the joint admin motion and related documents with the DE bankruptcy court (.3); Confer with the United States Trustee re Shimon contact info (.1); Confer with the Morgan Lewis team re comments received from SBF's US counsel (.4); Confer with SBF's US counsel re revision to the proposed order (.2); Confer with Antigua offshore counsel re Shimon (.1).	6.00	870.00	5,220.00
02/28/23	Wolfe, C. A.	Review UST's comments on joint admin and provide recommendations on same.	0.30	1,400.00	420.00

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02/28/23	Ziegler, M. C.	Dialog with C. Wolfe and D. Shim re: UST and SBF counsel inquiries pertaining to joint administration.	0.50	995.00	497.50
Subtotal for B110			102.50		\$ 106,994.00
Asset Analysis and Recovery (B120)					
02/15/23	Dorchak, J.	Skim FTX Rule 2004 discovery served on SBF and C. Ellison.	0.20	1,400.00	280.00
02/15/23	Shim, D. K.	Review notice of subpoenas issued by FTX re SBF and others (.3); Confer with Morgan Lewis team and JPLs re the notice of subpoenas issued by FTX re SBF and others (.3).	0.60	870.00	522.00
02/17/23	Shim, D. K.	Revise the global notes to be attached to the schedules and SOFA based on comments received from the JPLs and C. Wolfe (1.6); Confer with C. Wolfe re schedules and SOFA (.4); Revise the schedules and SOFA based on comments received from the JPLs and C. Wolfe (2.4); Confer with J. Barillare re filing of schedules and SOFA and service (.1); Confer with paralegal and assistant re filing of schedules and SOFA and service (.3); Confer with the JPLs re schedules and sofa (.1).	4.90	870.00	4,263.00
Subtotal for B120			5.70		\$ 5,065.00
Asset Disposition (B130)					
02/17/23	Dorchak, J.	Telephone conference with DOJ regarding next steps in various litigations (0.7); debrief with MLB team regarding follow-up on DOJ comments (0.3).	1.00	1,400.00	1,400.00
02/17/23	Goodchild, J.C.	Post-DOJ call with M. Ziegler and J. Dorchak re: next steps in the bankruptcy and impact on forfeiture positions.	0.30	1,525.00	457.50
02/17/23	Goodchild, J.C.	Call with DOJ to discuss criminal forfeiture and impact on bankruptcy action.	0.70	1,525.00	1,067.50
02/17/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.7) call with DOJ, J. Goodchild and J. Dorchak re: seizure and forfeiture matters.	0.90	995.00	895.50
02/17/23	Ziegler, M. C.	Call with J. Goodchild, J. Dorchak, D. Shim re: debriefing from DOJ discussion and next steps in response to BlockFi MTD.	0.30	995.00	298.50
02/22/23	Ziegler, M. C.	Confer with offshore counsel re full contact info of Shimon (.1); Draft a certificate of service re SOFA and schedules (.2); Confer with paralegal re service re SOFA and schedules (.1).	0.60	995.00	597.00
02/23/23	Goodchild, J.C.	Review and report to client on newly-unsealed indictment of SBF.	0.90	1,525.00	1,372.50

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Date	Timekeeper	Description	Hours	Rate	Amount
02/23/23	Ziegler, M. C.	Review superseding indictment against SBF.	0.50	995.00	497.50
Subtotal for B130			5.20		\$ 6,586.00
Fee/Employment Applications (B160)					
02/22/23	Shim, D. K.	Confer with the billing department and assistant re prepetition lender transactions re prepetition fees and retainer (.3); Draft a declaration of J. Goodchild re retainer (.6).	0.90	870.00	783.00
02/23/23	Shim, D. K.	Analyze Bankruptcy sections 327(a) and 327(e) and related case law (.7).	0.70	870.00	609.00
02/23/23	Wolfe, C. A.	Further analysis of cross border issues and impact on professionals retained in Antigua (0.8). Analyze conflict issues (0.3).	1.10	1,400.00	1,540.00
02/24/23	Shim, D. K.	Confer with J. Terraneo re JPLs' estimated fees accrued from the Petition Date (.3); Confer with the billing department and assistant re prepetition lender transactions re prepetition fees and retainer (.3).	0.60	870.00	522.00
02/24/23	Wolfe, C. A.	Analyze professional retention issues in these cases (0.6). Confer with D. Shim on same (0.2). Review cross border provisions of local rules and analyze need for a protocol and its impact on retention issues (1.4). Confer with J. Alderson on same (0.3). Further work on retention issues (1.3).	3.80	1,400.00	5,320.00
02/28/23	Wolfe, C. A.	In light of email from UST on the 30-day target, confer with D. Shim, which will focus on the MLB application (0.2); additional diligence on the issues of retention of the Antigua firms under the cross border rules (1.1). Analyze J. Alix issues and develop alternate strategy for JPLs and Quantuma (1.6). Further attention to conflict analysis (0.3).	3.20	1,400.00	4,480.00
Subtotal for B160			10.30		\$ 13,254.00
Avoidance Action Analysis (B180)					
02/16/23	Goodchild, J.C.	Analysis of BlockFi avoidance.	0.30	1,525.00	457.50
02/17/23	Gocksch, M. K.	Teleconference with Morgan Lewis team and J. Dorchak regarding avoidance actions and related issues.	0.80	840.00	672.00
02/17/23	Gocksch, M. K.	Review and analyze pleadings in Emergent, BlockFi, and FTX chapter 11 cases in connection with potential EFT avoidance action.	2.70	840.00	2,268.00
02/17/23	Goodchild, J.C.	Call with M. Gocksch re: avoidance complaint BlockFi.	0.50	1,525.00	762.50
02/18/23	Gocksch, M. K.	Legal research and analysis regarding potential avoidance action against BlockFi.	2.70	840.00	2,268.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/22/23	Goodchild, J.C.	Prepare BlockFi AP complaint in draft.	0.80	1,525.00	1,220.00
02/24/23	Goodchild, J.C.	Prepare AP complaint against BlockFi.	1.60	1,525.00	2,440.00
Subtotal for B180			9.40		\$ 10,088.00
Other Contested Matters (excluding assumption/rejection motions) (B190)					
02/16/23	Dorchak, J.	Review and annotate BlockFi motion to dismiss chapter 11 case.	0.60	1,400.00	840.00
02/16/23	Dorchak, J.	Emails with MLB team re next steps with BlockFi including upcoming omnibus hearing and revised scheduling order.	0.20	1,400.00	280.00
02/16/23	Shim, D. K.	Confer with counsel to BlockFi re forthcoming motion (.1); Confer with Morgan Lewis team re BlockFi's motion to dismiss (.1); Analyze BlockFi's motion to dismiss and attachments thereto (.8).	1.00	870.00	870.00
02/16/23	Ziegler, M. C.	Preliminary review and analysis of BlockFi motion to dismiss.	0.40	995.00	398.00
02/17/23	Dorchak, J.	Emails and telephone conference calls with MLB team regarding next steps for response to BlockFi MTD (0.3); review and report to MLB team regarding Delaware bankruptcy court formal and informal Rule 11 procedure (0.5); telephone conference calls with MLB team regarding overview and outline of avoidance action against BlockFi (0.8); further analyze legal and strategic issues for avoidance action (0.6).	2.20	1,400.00	3,080.00
02/17/23	Ziegler, M. C.	Assist PLs with responding to press inquiries re: BlockFi motion to dismiss.	1.70	995.00	1,691.50
02/18/23	Dorchak, J.	Emails with MLB team analyzing factual and legal issues for opposition to motion to dismiss (0.6); review motion to dismiss with attention to estate property issues (0.5); review background contracts and court papers for motion to dismiss (1.3); review case law cited in motion to dismiss (2.6); email MLB team summarizing results of initial legal research (0.3); review results of legal research on BlockFi action venue (0.1).	5.40	1,400.00	7,560.00
02/20/23	Dorchak, J.	Further analyze outline of avoidance action against BlockFi and potential comments regarding same for upcoming BlockFi hearing.	0.40	1,400.00	560.00
02/21/23	Dorchak, J.	Attend, appear, and report to team regarding BlockFi status conference on litigation.	0.50	1,400.00	700.00
02/21/23	Dorchak, J.	Attend telephone conference with client team regarding Antigua court decision (0.9); analyze ramifications of Antigua court decision (0.2).	1.10	1,400.00	1,540.00
02/21/23	Ziegler, M. C.	Prepare opposition to BlockFi motion to dismiss chapter 11 case.	6.40	995.00	6,368.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/22/23	Dorchak, J.	Analyze key practical points for chapter 11 MTD opposition brief.	0.40	1,400.00	560.00
02/22/23	Dorchak, J.	Review emails among client and Antigua counsel regarding open issues and next steps following decision lifting 0456 stay.	0.30	1,400.00	420.00
02/22/23	Dorchak, J.	Review and comment on first-draft opposition to MTD Emergent bankruptcy.	0.70	1,400.00	980.00
02/22/23	Ziegler, M. C.	Continued work on opposition to BlockFi motion to dismiss and supporting materials.	8.50	995.00	8,457.50
02/23/23	Dorchak, J.	Review further precedent supporting MTD opposition brief (0.7); review and annotate SBF superseding indictment (0.3); revise chapter 11 MTD opposition brief (7.0).	8.00	1,400.00	11,200.00
02/23/23	Ziegler, M. C.	Continued work on response to BlockFi MTD.	1.20	995.00	1,194.00
02/24/23	Dorchak, J.	Review and comment on draft BlockFi complaint (0.3); emails among litigation team regarding potential improvements to avoidance complaint facts and causes of action (0.5); review and further revise MTD opposition brief (1.2); perform spot legal research to supplement support in opposition brief (1.3); run final revisions to first-draft MTD opposition brief (0.4); review and comment on further revised avoidance complaint (0.3); email first-draft opposition brief and draft avoidance complaint to clients with cover comments (0.3); revise opposition brief to include additional citations and revise Goodchild declaration to conform with revised opposition brief (1.6).	5.90	1,400.00	8,260.00
02/24/23	Dorchak, J.	Review and follow-up with MLB team on update emails from client and Antigua counsel regarding open issues and next steps.	0.20	1,400.00	280.00
02/24/23	Dorchak, J.	Review and follow up KC emails regarding workstreams and client emails regarding SBF activities.	0.40	1,400.00	560.00
02/24/23	Ziegler, M. C.	Continued work on opposition to BlockFi motion to dismiss.	1.60	995.00	1,592.00
02/25/23	Dorchak, J.	Draft fact section of opposition brief.	1.50	1,400.00	2,100.00
02/25/23	Ziegler, M. C.	Further analysis of arguments supporting opposition to BlockFi motion to dismiss.	0.50	995.00	497.50
02/27/23	Dorchak, J.	Further revise opposition brief to include additional citations based on further spot legal research (0.9); revise Goodchild declaration to conform with revised opposition brief (0.2); email MLB team revised opposition brief and declaration with comments (0.1).	1.20	1,400.00	1,680.00
02/27/23	Ziegler, M. C.	Further work on response to BlockFi MTD.	0.70	995.00	696.50

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Date	Timekeeper	Description	Hours	Rate	Amount
02/28/23	Dorchak, J.	Consider further revisions to MTD opposition brief based on client's and MLB team's comments.	0.60	1,400.00	840.00
02/28/23	Dorchak, J.	Review and comment on MLB team emails regarding potentially commencing BlockFi avoidance adversary.	0.20	1,400.00	280.00
02/28/23	Ziegler, M. C.	Correspondence with JPLs and S&C re: BlockFi motion to dismiss and response thereto.	0.40	995.00	398.00
Subtotal for B190			52.20		\$ 63,883.00
Non-Working Travel (B195)					
02/05/23	Wolfe, C. A.	Travel to Wilmington for first hearing in FTX after the EFT filing on the examiner.	1.20	1,400.00	1,680.00
02/06/23	Wolfe, C. A.	Return travel from Wilmington hearing in FTX.	1.20	1,400.00	1,680.00
Subtotal for B195			2.40		\$ 3,360.00
Financing/Cash Collections (B230)					
02/08/23	Dorchak, J.	Review and consult with MLB team and share comments with client on revised security agreement.	0.50	1,400.00	700.00
02/23/23	Goodchild, J.C.	Call with prepetition lender and counsel regarding process and procedure for funding.	0.50	1,525.00	762.50
Subtotal for B230			1.00		\$ 1,462.50
Tax Issues (B240)					
02/20/23	Kail, K.S.	Emails with D. Shim regarding Debtor's EIN.	1.20	1,725.00	2,070.00
02/20/23	Wolfe, C. A.	Confer with D. Shim on issues related to bank accounts and potential tax implications (0.2). Review and revise factual summary for K. Kail on tax question (0.2). Further communication with D. Shim on same and on issues related to the DIP bank accounts (0.2).	0.60	1,400.00	840.00
02/21/23	Kail, K.S.	Emails with D. Shim regarding EIN.	0.50	1,725.00	862.50
Subtotal for B240			2.30		\$ 3,772.50
BlockFi Litigation (B330)					
02/09/23	Shim, D. K.	Draft an amended notice of appearance to be filed in the BlockFi bankruptcy (.3); Review the BlockFi bankruptcy docket (.1); Run redlines of amended NOA to be filed in the BlockFi bankruptcy based on comments received from the Morgan Lewis team (.1).	0.50	870.00	435.00
02/10/23	Dorchak, J.	Review recent docket activity (0.1); review and comment on revised appearance papers (0.1).	0.20	1,400.00	280.00

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02/10/23	Shim, D. K.	Revise an amended NOA to be filed in the BlockFi bankruptcy based on comments received from J. Goodchild (.1).	0.10	870.00	87.00
02/14/23	Ziegler, M. C.	Analyze strategy in connection with BlockFi litigation and related disputes in preparation for update call with clients re: same.	0.60	995.00	597.00
02/17/23	Shim, D. K.	Review emails re BlockFi (.1); review BlockFi bankruptcy docket (.1); review WSJ article re BlockFi motion to dismiss (.1).	0.30	870.00	261.00
02/17/23	Ziegler, M. C.	Discussion with J. Goodchild, J. Dorchak, M. Gocksch, and D. Shim re: preparation of counterclaims in relation to BlockFi claims.	0.50	995.00	497.50
02/19/23	Wolfe, C. A.	Exchange emails with J. Dorshak on arguments and factual bases for same for response to MTD.	0.10	1,400.00	140.00
02/22/23	Gocksch, M. K.	Draft complaint for BlockFi avoidance action; research and analysis in connection with same.	6.70	840.00	5,628.00
02/23/23	Gocksch, M. K.	Draft complaint for BlockFi avoidance action; legal research and analysis in connection with same.	12.20	840.00	10,248.00
02/24/23	Gocksch, M. K.	Revise complaint, incorporating comments from Morgan Lewis team; legal research and analysis in connection with same.	4.80	840.00	4,032.00
02/24/23	Goodchild, J.C.	Review and comment on draft response to BlockFi motion to dismiss.	1.40	1,525.00	2,135.00
02/24/23	Ziegler, M. C.	Work on complaint to avoid BlockFi's purported pledge and guaranty of Alameda lending and associated analysis and correspondence with MLB working group..	2.40	995.00	2,388.00
02/27/23	Gocksch, M. K.	Further revise BlockFi avoidance complaint; legal research and analysis in connection with same.	2.70	840.00	2,268.00
02/27/23	Goodchild, J.C.	Prepare response to BlockFi motion to dismiss.	2.30	1,525.00	3,507.50
02/27/23	Goodchild, J.C.	Prepare BlockFi AP.	1.40	1,525.00	2,135.00
02/27/23	Shim, D. K.	Confer with J. Dorchak re suspension of chapter 11 under section 305 (.1); Confer with J. Dorchak re chapter 7 conversion (.1).	0.20	870.00	174.00
02/27/23	Ziegler, M. C.	Correspondence with DOJ re: BlockFi complaint.	0.20	995.00	199.00
02/28/23	Gocksch, M. K.	Revise BlockFi avoidance complaint (1.8); prepare pro hac vice application (0.4).	2.20	840.00	1,848.00
02/28/23	Goodchild, J.C.	Communication with JPLs to resolve questions about draft BlockFi objection.	0.40	1,525.00	610.00
02/28/23	Shim, D. K.	Confer with the Morgan Lewis team re revision required on the BlockFi avoidance complaint (.1).	0.10	870.00	87.00

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Date	Timekeeper	Description	Hours	Rate	Amount
02/28/23	Ziegler, M. C.	Further analysis of issues pertinent to draft complaint to avoid BlockFi purported lien and guaranty.	0.60	995.00	597.00
Subtotal for B330			39.90		\$ 38,154.00
Antiguan Litigation (B340)					
02/06/23	Shim, D. K.	Review emails re Antiguan proceedings (.1).	0.10	870.00	87.00
02/21/23	Goodchild, J.C.	Call with client and co-counsel regarding hearing in Antigua 0456.	0.90	1,525.00	1,372.50
02/21/23	Ziegler, M. C.	Debrief with Quantuma, offshore counsel, and J. Goodchild and J. Dorchak re: today's stay rulings in Antiguan receivership proceeding.	0.90	995.00	895.50
02/22/23	Shim, D. K.	Confer with M. Ziegler and C. Wolfe re Antiguan proceedings (.1).	0.10	870.00	87.00
02/22/23	Ziegler, M. C.	Further correspondence with offshore counsel re: implications of 2/21 Antigua court rulings and next steps.	0.40	995.00	398.00
02/26/23	Goodchild, J.C.	Review and provide US-focused feedback on Antigua skeleton argument.	0.30	1,525.00	457.50
02/27/23	Goodchild, J.C.	Review proposed skeleton argument to court of appeal and provide feedback.	0.40	1,525.00	610.00
Subtotal for B340			3.10		\$ 3,907.50
General Bankruptcy Advice/Opinions (B410)					
02/13/23	Shim, D. K.	Confer with the JPLs re chapter 11 quarterly fee calculation (.5); Confer with the JPLs re SOFA and schedules (.3).	0.80	870.00	696.00
02/15/23	Shim, D. K.	Confer with JPLs re SOFA and schedules (.1).	0.10	870.00	87.00
02/16/23	Shim, D. K.	Confer with JPLs re schedules and SOFA (1.2); Put together comments to the data provided re schedules and SOFA and revision thereto (1.3); Put together the new version of schedules and SOFA and attachments (3.1).	5.60	870.00	4,872.00
02/20/23	Shim, D. K.	Draft an email to K. Kail re EIN and tax withholding issues re Emergent (.2); Confer with C. Wolfe re joint admin order and EIN and tax withholding issues re Emergent (.7); Confer with the JPLs re EIN and tax withholding issues re Emergent (.1); Confer with K. Kail re EIN and tax withholding issues re Emergent via email and call (.8); Gather and circulate corporate documents for K. Kail re EIN and tax withholding issues re Emergent (.3).	2.10	870.00	1,827.00
02/21/23	Shim, D. K.	Confer with K. Kail re EIN and tax withholding issues re Emergent via email and call (.5).	0.50	870.00	435.00
Subtotal for B410			9.10		\$ 7,917.00

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Matter Total			243.10		\$ 264,443.50

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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Dorchak, J.	37.10	1,400.00	51,940.00
Goodchild, J.C.	19.70	1,525.00	30,042.50
Kail, K.S.	1.70	1,725.00	2,932.50
Wolfe, C. A.	27.30	1,400.00	38,220.00
Ziegler, M. C.	32.20	995.00	32,039.00
OF COUNSEL			
Alderson, J.	10.40	1,095.00	11,388.00
Barillare, J. C.	12.70	955.00	12,128.50
ASSOCIATE			
Gocksch, M. K.	34.80	840.00	29,232.00
Shim, D. K.	64.30	870.00	55,941.00
ADMINISTRATIVE PARALEGAL			
Purdon, A.	2.90	200.00	580.00
Matter Total	243.10		\$ 264,443.50

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Disbursements and Other Related Charges Incurred on Your Behalf

Date	Name	Description	Amount
12/27/22	Blackburn Otero, Julia	Overnight Courier Service ATTN BROOKS DUDLEY ED&F MA, N CAPITAL MARKETS INC A K A MA US Tracking#: 392731153770	129.52
12/28/22	Dorchak, Joshua	Overnight Courier Service PRO HAC VICE ADMISSIONS UNI, TED STATES DISTRICT COURT 50 W Tracking#: 392752611124	14.79
02/03/23	Shim, David K.	Overnight Courier Service RYNE MILLER ROBINHOOD, MARKETS INC 60 BROAD ST Tracking#: 394217463112	21.45
02/03/23	Shim, David K.	Overnight Courier Service SECURITIES & EX, CHANGE COMMISSI100 F ST NE Tracking#: 394218003833	21.45
02/03/23	Shim, David K.	Overnight Courier Service THOMAS E LAURIA WHITE &, CASE LLP 200 S BISCAYNE Tracking#: 394217916257	14.71
02/03/23	Shim, David K.	Overnight Courier Service ATTN ROBERT J STARK BROWN, RUDNICK LLP 7 TIMES SQ Tracking#: 394217711330	14.57
02/03/23	Shim, David K.	Overnight Courier Service ILAN GRAFF FRIED FRAN, K HARRIS SHRIVER & J1 NEW YORK Tracking#: 394215937057	21.45
02/03/23	Shim, David K.	Overnight Courier Service DELAWARE STATE, TREASURY 810 SILVER LAKE BL Tracking#: 394217651412	14.71
02/03/23	Shim, David K.	Overnight Courier Service ATTN THERESE M DOHERTY MINTZ, LEVIN COHN FERRIS GL919 3RD A Tracking#: 394217743266	14.57
02/03/23	Wolfe, Craig A.	Air LIWKTV : 001 7886159109 : 2023-02-05 - 2023-02-06 : WOLFE/CRAIG ALAN --> LAXPHLLAX : Billable	1,056.95
02/03/23	Shim, David K.	Overnight Courier Service ZAC PRINCE BLOCKFI IN, C AND AFFILIATES 201 MONTGOME Tracking#: 394217232596	19.15
02/03/23	Shim, David K.	Overnight Courier Service SAMUEL BENJAMIN BANKMAN-FRIED, INFORMATION NOT SUPPLIED 167 S Tracking#: 394217855435	25.94
02/03/23	Shim, David K.	Overnight Courier Service JOSHUA A SUSSBERG P C KIRKL, AND & ELLIS LLP 601 LEXING Tracking#: 394217586274	14.57
02/03/23	Shim, David K.	Overnight Courier Service UNITED STATES A, TTORNEY S OFFIC1313 N MARKET S Tracking#: 394213842429	21.45
02/03/23	Shim, David K.	Overnight Courier Service RICHARD S KANOWITZ HAYNES, AND BOONE LLP 30 ROCKEFEL S Tracking#: 394217479203	14.57
02/03/23	Shim, David K.	Overnight Courier Service ATTN MIREYA LIZARO INFORM, ATION NOT SUPPLIED 111 CONGR Tracking#: 394217945492	16.50
02/03/23	Gorman, John V	Filing Fees - JOHN V. GORMAN - - JOHN V. GORMAN -	1,738.00
02/03/23	Shim, David K.	Overnight Courier Service MICHAEL D SIROTA COLE SC, HOTZ P C 25 MAIN ST Tracking#: 394217383317	14.57
02/03/23	Shim, David K.	Overnight Courier Service ROBINHOOD MARKE, TS INC 7801 FOLSOM BLVD STE Tracking#: 394217668750	31.86
02/03/23	Shim, David K.	Overnight Courier Service KEVIN GROSS RICHARDS, LAYTON & FINGER P A920 N KING Tracking#: 394217761140	14.71
02/03/23	Shim, David K.	Overnight Courier Service DAVID GERARDI UNITED S, TATES DEPARTMENT	17.95

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		OF JU1 NEWARK Tracking#: 394215737224	
02/03/23	Shim, David K.	Overnight Courier Service YONATAN BEN SHIMON, ZABUTINSKI 8 Tracking#: 394217579294	11.02
02/03/23	Shim, David K.	Overnight Courier Service JULIET SARKESSIAN UNITED, STATES DEPARTMENT OF JU844 N Tracking#: 394214867988	21.45
02/03/23	Shim, David K.	Overnight Courier Service ATTN DARSH SINGH HAZOOR, DIGITAL ASSETS FUND LP9390 RES Tracking#: 394217403301	16.50
02/03/23	Shim, David K.	Overnight Courier Service YONATAN BEN SHIMON, ZABUTINSKI 8 Tracking#: 394217579294	35.09
02/03/23	Shim, David K.	Overnight Courier Service JESSICA C LAURIA WHITE &, CASE LLP 1221 AVENUE OF Tracking#: 394217830155	14.57
02/03/23	Shim, David K.	Overnight Courier Service ANDREW DIETDERICH SULLIV, AN & CROMWELL LLP 125 BROAD Tracking#: 394218188250	14.57
02/03/23	Shim, David K.	Overnight Courier Service SECRETARY OF TH, E TREASURY 15TH AND PENNSYLV Tracking#: 394214405441	17.95
02/03/23	Shim, David K.	Overnight Courier Service ZIXIAO GARY WANG INFORMA, TION NOT SUPPLIED 304 ISLAND Tracking#: 394215522844	26.02
02/03/23	Shim, David K.	Overnight Courier Service SAMUEL BENJAMIN BANKMAN, -FRIED 27 VERIDIAN COR Tracking#: 394218012665	24.03
02/03/23	Shim, David K.	Overnight Courier Service VIKRAM GROVER ROBINHOOD, D MARKETS INC 85 WILLOW RD Tracking#: 394217559877	31.86
02/03/23	Shim, David K.	Overnight Courier Service BRIAN D GLUECKSTEIN SULLI, VAN & CROMWELL LLP 125 BROA Tracking#: 394216871457	14.57
02/03/23	Shim, David K.	Overnight Courier Service ATTN EDWARD L SCHNITZER MONT, GOMERY MCCracken WALKER & 437 00US Tracking#: 394217860835	14.57
02/03/23	Shim, David K.	Overnight Courier Service ANDREW CALAMARI SECURIT, IES & EXCHANGE COMMISSI200 VES Tracking#: 394218172090	21.45
02/03/23	Shim, David K.	Overnight Courier Service DANIEL STOLZ GENOVA BU, RNS LLC 110 ALLEN RD STE Tracking#: 394217354159	21.45
02/03/23	Shim, David K.	Overnight Courier Service KIMBERLY A BROWN LANDIS, RATH & COBB LLP 919 N MARKE Tracking#: 394218088670	14.71
02/03/23	Shim, David K.	Overnight Courier Service ADAM G LANDIS LANDIS RA, TH & COBB LLP 919 N MARKET Tracking#: 394218006589	14.71
02/03/23	Purdon, Abigail	Duplicating Usage Angela Barkhouse - A. Shakla	250.56
02/03/23	Gorman, John V	Filing Fees - JOHN V. GORMAN -	25.00
02/05/23	Wolfe, Craig A.	Business Meals - Craig Wolfe - - Meal	22.00
02/05/23	Wolfe, Craig A.	Taxi - Craig Wolfe - - Airport to hotel	59.88
02/06/23	Wolfe, Craig A.	Hotel - Craig Wolfe - - room stay	172.70
02/06/23	Wolfe, Craig A.	Taxi - Craig Wolfe - - Craig Wolfe -	66.85
02/09/23	Barillare, Jody C.	Parking - Jody C. Barillare - - - Jody C. Barillare -	11.00
02/13/23	Purdon, Abigail	Overnight Courier Service JULIET M SARKESSIAN US DEP, T OF JUSTICE 844 KING STR Tracking#: 394580559855	17.50

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Date	Name	Description	Amount
02/13/23	Purdon, Abigail	Overnight Courier Service JULIET SARKESSIAN INFORM, ATION NOT SUPPLIED 211 EAST Tracking#: 394569982117	25.38
02/13/23	Purdon, Abigail	postage	51.00
02/18/23	Gocksch, Michael K.	WestLaw	110.50
02/19/23	Gocksch, Michael K.	WestLaw	64.50
02/21/23	Purdon, Abigail	Duplicating Usage Angela Barkhouse - A. Shakla	204.00
02/21/23	Purdon, Abigail	postage	108.12
02/22/23	Ziegler, Matthew C.	Lexis	237.60
02/24/23	Gocksch, Michael K.	WestLaw	46.00
02/25/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	24.30
02/25/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	24.30
02/28/23	Goodchild, John C.	Postage	67.32
Total Disbursements			\$ 5,156.47

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Summary of Disbursements and Other Related Charges Incurred on Your Behalf

Description	Amount
Taxi	175.33
Parking	11.00
Hotel	172.70
Air	1,056.95
Business Meals	22.00
Overnight Courier Service	815.89
Postage	226.44
Duplicating Usage	454.56
Filing Fees	1,763.00
Lexis Charges	237.60
Westlaw Charges	221.00
Total Disbursements	\$ 5,156.47

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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	102.50	106,994.00
B120	Asset Analysis and Recovery	5.70	5,065.00
B130	Asset Disposition	5.20	6,586.00
B160	Fee/Employment Applications	10.30	13,254.00
B180	Avoidance Action Analysis	9.40	10,088.00
B190	Other Contested Matters (excluding assumption/rejection motions)	52.20	63,883.00
B195	Non-Working Travel	2.40	3,360.00
B230	Financing/Cash Collections	1.00	1,462.50
B240	Tax Issues	2.30	3,772.50
B330	BlockFi Litigation	39.90	38,154.00
B340	Antiguan Litigation	3.10	3,907.50
B410	General Bankruptcy Advice/Opinions	9.10	7,917.00
	Total	243.10	264,443.50

Morgan Lewis

Morgan, Lewis & Bockius LLP

1701 Market Street
Philadelphia, PA 19103-2921
T +1.215.963.5000
F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253304
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended March 31, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	319,801.50
Disbursements	\$	1,465.24
Total Current Period Charges	\$	321,266.74

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

Morgan Lewis

Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
T +1.215.963.5000
F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253304
Account No. 134831-0001

REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended March 31, 2023:

Re: Emergent Fidelity Technologies

Fees	\$	319,801.50
Disbursements	\$	1,465.24
Total Current Period Charges	\$	321,266.74

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

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Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
03/01/23	Barillare, J. C.	Communications with US Trustee re: case administration; communications with MLB working group re: filing certificate of service and opposition to BlockFi's motion to dismiss.	0.50	955.00	477.50
03/01/23	Dorchak, J.	Prepare for (0.2) and attend (0.6) telephone conference with client team regarding update on FTX, DOJ, BlockFi, SBF, and Antigua issues.	0.80	1,400.00	1,120.00
03/01/23	Goodchild, J.C.	Prepare for call with JPLs about strategy for information gathering.	0.20	1,525.00	305.00
03/01/23	Goodchild, J.C.	Call with JPLs regarding case strategy, information gathering.	0.60	1,525.00	915.00
03/01/23	Shim, D. K.	Draft a certificate of service re joint admin motion (.2); Confer with J. Barillare re filing of certificate of service re joint admin motion (.1); Confer with J. Dorchak re the as-filed version of joint admin motion and notice thereof (.1); Confer with C. Wolfe re retainer balance (.1).	0.50	870.00	435.00
03/02/23	Barillare, J. C.	Review and file certificate of service and response to BlockFi's motion to dismiss.	1.40	955.00	1,337.00
03/02/23	Dorchak, J.	Review and comment on draft retention application and follow-up related issues.	0.40	1,400.00	560.00
03/02/23	Shim, D. K.	Confer with A. Purdon re service list (.1); Revise a service list based on notice of appearance forms filed on the Emergent chapter 11 case (.2).	0.30	870.00	261.00
03/02/23	Wolfe, C. A.	Confer with D. Shim on the engagement letter issue with the JPLs (0.2) continued review and revisions with respect to verification of the connections disclosures (1.3); further review, conduct diligence on and revise connections disclosures (1.2).	2.70	1,400.00	3,780.00
03/02/23	Wolfe, C. A.	Prepare for 341(a) meeting next Friday.	1.20	1,400.00	1,680.00
03/03/23	Barillare, J. C.	Review and file retention application and supporting papers.	1.80	955.00	1,719.00
03/03/23	Purdon, A.	Coordinate with duplication services and the mail room to prepare the envelope of the "Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Morgan, Lewis & Bockius LLP as Attorneys for the Debtor" to be served to the Creditors in the Emergent Technologies Matter per the request of D. Shim.	0.60	200.00	120.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/06/23	Shim, D. K.	Draft amended version of summary of schedules (.4); Draft amended version of schedule A/B (.3); Draft amended version of Schedule E/F (.2); Draft amended version of Top 20 list (.2); Draft official form 202 declaration re amendments to the schedules and top 20 list (.2); Confer with C. Wolfe re amended schedules and top 20 list (.4); Confer with assistants re location of bank account holding retainer (.1).	1.80	870.00	1,566.00
03/06/23	Wolfe, C. A.	Review and provide comments to the amended schedules and 20 largest list.	0.50	1,400.00	700.00
03/07/23	Dorchak, J.	Review and comment on MLB team emails regarding joint administration, DOJ, and other coordination issues.	0.10	1,400.00	140.00
03/07/23	Wolfe, C. A.	Prepare for 341(a) meeting (0.4). Confer with UST on agenda for 341(a) (0.2). Confer with D. Shim on numerous issues on case management (0.1).	0.70	1,400.00	980.00
03/08/23	Barillare, J. C.	Communications with MLB working group re: motion for joint administration in Emergent and FTX cases.	0.30	955.00	286.50
03/08/23	Shim, D. K.	Confer with J. Dorchak re FTX omnibus hearing (.1); Review the FTX docket re stipulation and confidentiality agreement with FTX UCC (.1).	0.20	870.00	174.00
03/08/23	Wolfe, C. A.	Multiple calls and emails with D. Shim on the joint admit motion in light of the UST's comments and timing (0.3); review and revise same (0.4); call with D. Shim on same (0.1); revise order (0.2); draft procedural steps for joint admin motion (0.5); additional prep for the 341(a) (1.1); attention to schedules and sofa for 341(a) (0.2).	2.80	1,400.00	3,920.00
03/08/23	Ziegler, M. C.	Correspond with D. Shim et al. re: joint administration questions.	0.30	995.00	298.50
03/09/23	Barillare, J. C.	Review and file amended schedules and top 20 lists (0.5); communications with MLB working group re: BlockFi's motion to shorten period to object to motion to strike (0.2).	0.70	955.00	668.50
03/09/23	Dorchak, J.	Review and comment on MLB team emails regarding joint administration, cross-border protocol, and other issues.	0.20	1,400.00	280.00
03/09/23	Wolfe, C. A.	Analyze cross-border protocol issues in preparation for the 341(a) meeting (1.8). Review and provide comments to the amended schedules and 20 largest list and notices (0.5).	2.30	1,400.00	3,220.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/10/23	Barillare, J. C.	Review and file hearing agenda and certificate of service of schedules; communications with MLB working group re: joint administration motion.	0.90	955.00	859.50
03/10/23	Dorchak, J.	Review and comment on revised hearing agenda (0.2); first-draft witness disclosure (0.3); email with MLB team regarding US Trustee comments and other scheduling issues (0.3); further emails with clients and MLB team regarding hearing witnesses (0.4); revise witness disclosure (0.2).	1.40	1,400.00	1,960.00
03/10/23	Purdon, A.	Coordinate with duplication services, the mailroom, and resource support to prepare the envelope of the "Agenda for the March 14th Hearing" to be served to the Creditors in the Emergent Technologies Matter per the request of D. Shim.	0.20	200.00	40.00
03/10/23	Shim, D. K.	Draft a certificate of service re amended schedules and top 20 list (.2); Confer with J. Barillare re filings over the weekend (.1); Confer with the Morgan Lewis team as to why FTX is not listed on top 20 list (.1); Analyze the definition of insider and affiliate re top 20 list (.2).	0.60	870.00	522.00
03/10/23	Wolfe, C. A.	Confer internally over the amendment to the schedules and sofa (0.2). Confer with UST on the 341(a) (0.1). Review latest changes to the Joint Admin order and related documents and provide comments (0.2). Prepare for 341(a) and participate in same (3.4). Participate in a debriefing call on 341(a) (0.4).	4.30	1,400.00	6,020.00
03/11/23	Barillare, J. C.	Review witness disclosures (0.3); communications with MLB working group re: hearing and potential agreement with BlockFi (0.5).	0.80	955.00	764.00
03/11/23	Dorchak, J.	Telephone conference with FTX's counsel regarding chapter 11 and Antigua proceedings (0.4); emails with MLB team regarding logistical issues (0.4).	0.80	1,400.00	1,120.00
03/11/23	Ziegler, M. C.	Analysis of joint administration-related issues.	0.30	995.00	298.50
03/12/23	Barillare, J. C.	Finalize witness disclosure (0.2); communications re: potential compromise with BlockFi (0.2).	0.40	955.00	382.00
03/12/23	Goodchild, J.C.	Numerous communications with clients and co-counsel regarding strategy around agreement, hearing, further progress and goals for the bankruptcy case.	1.20	1,525.00	1,830.00
03/13/23	Barillare, J. C.	Communications with MLB working group and the court re: issues for hearing; review and approve filings.	1.30	955.00	1,241.50

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Date	Timekeeper	Description	Hours	Rate	Amount
03/13/23	Dorchak, J.	Review MLB team emails regarding administrative issues including amended schedules and amended joint administration order.	1.00	1,400.00	1,400.00
03/13/23	Shim, D. K.	Draft the amended version of global notes re schedules and statements of financial affairs based on comments received from the United States Trustee and the JPLs at the 341 meeting (.6); Run redlines of the amended version of global notes re schedules and statements of financial affairs (.2); Draft the amended version of Schedule D based on comments received from the United States Trustee and the JPLs at the 341 meeting (.3); Run redlines of the amended version of Schedule D (.1); Draft a notice form of the amended global notes (.4); Draft a notice form of the amended schedule D (.5); Put together a summary of the amended global notes, schedule D, joint administration order and J. Goodchild declaration in support of joint administration order for correspondence with the Morgan Lewis team (.3); Confer with J. Barillare and assistant re filing of the amended global notes, schedule D, joint admin order and J. Goodchild declaration in support of joint admin (.2); Confer with C. Wolfe re joint administration order, amended schedules, and the notice forms thereof and March 14th hearing (.8); Confer with the United States Trustee, C. Wolfe and assistant re a transcript of the 341 meeting (.5); Review the Delaware UST website re a transcript of the 341 meeting (.3).	4.20	870.00	3,654.00
03/13/23	Ziegler, M. C.	Work on joint administration filings and logistics (0.6); and related dialog with FTX counsel (0.2).	0.80	995.00	796.00
03/13/23	Ziegler, M. C.	Review and comment on draft revised 3/14 hearing agenda.	0.20	995.00	199.00
03/14/23	Dorchak, J.	Review MLB team emails regarding administrative issues including joint administration interim motion and monthly operating report.	0.20	1,400.00	280.00
03/14/23	Shim, D. K.	Confer with the mailing room re returned packages (.1); Confer with the United States Trustee re transcript of 341 meeting (.1); Confer with assistant re UST monthly operating report and instructions (.1); Review the latest version of the UST monthly operating report forms and instructions (.2); Attention to a voicemail left by the UST (.1); Put together a summary of monthly operating report and instructions for the JPLs (.3).	0.90	870.00	783.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/15/23	Barillare, J. C.	Communications with MLB working group re: proposed orders from March 14 hearing.	0.90	955.00	859.50
03/15/23	Dorchak, J.	Review and comment on joint administration order.	0.10	1,400.00	140.00
03/15/23	Shim, D. K.	Confer with the chambers re rescheduling of Emergent matters to FTX timeslot on April 12th (.2); Confer with the Morgan Lewis team re rescheduling of Emergent matters to FTX timeslot on April 12th (.1); Confer with the United States Trustee re rescheduling of Emergent matters to FTX timeslot on April 12th (.1).	0.40	870.00	348.00
03/16/23	Barillare, J. C.	Evaluate potential client connections for disclosure purposes.	0.30	955.00	286.50
03/16/23	Goodchild, J.C.	Prepare and circulate proposed orders to FTX and BlockFi and UST.	0.60	1,525.00	915.00
03/17/23	Shim, D. K.	Attention to JPLs' questions on monthly operating report (.3); Attention to the monthly operating report guidelines and the Delaware specific guidelines on MOR (.9); Confer with C. Wolfe re draft responses to JPLs' questions on monthly operating report (.5); Draft responses to JPLs re monthly operating report (.6); Analyze how offshore counsel retainers are treated in chapter 11 MORs (1.1).	3.40	870.00	2,958.00
03/20/23	Shim, D. K.	Attention to the chapter 11 docket of BPS US Holdings re cross-border protocol (.2); Confer with the JPLs re Part 2, Line (k) re prepetition secured debt and Part 4 re income statement on MOR (.2).	0.40	870.00	348.00
03/21/23	Barillare, J. C.	Review and file monthly operating plan.	0.80	955.00	764.00
03/21/23	Purdon, A.	Draft and revise electronic communications to the creditors in the Emergent Technologies Matter for the purpose of serving the "Emergent Technologies Monthly Operating Report" per the request of D. Shim.	0.10	200.00	20.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/21/23	Shim, D. K.	Attention to monthly operating report and attachments thereto drafted by the JPLs (.3); Confer with assistant and RCS re monthly operating report PDF files (.4); Confer with the JPLs re Part 4, Line (j) re monthly operating report (.1); Draft notes to monthly operating report (1.2); Confer with C. Wolfe re notes to monthly operating report (.2); Attention to the monthly operating report instructions re required supporting documentation (.3); Draft a schedule of payments to professionals that would be attached to monthly operating report (.6); Draft a schedule of bank statements and bank reconciliations that would be attached to monthly operating report (.2); Draft a schedule of payments to insiders that would be attached to monthly operating report (.2); Revise a schedule of payments to professionals that would be attached to monthly operating report based on comments received from the JPLs (.1); Revise monthly operating report (.4); Confer with T. Shukla re revision to monthly operating report (.3); Confer with A. Terraneo re revision to monthly operating report (.2); Put together a summary of monthly operating report and attachments for filing (.2); Confer with J. Barillare re filing of monthly operating report (.1); Confer with the JPLs re revised notes to monthly operating report (.1); Confer with the JPLs re filing deadline of MORs (.1); Draft a certificate of service re MOR (.2); Confer with A. Purdon re e-service of MOR (.2); Put together the final version of revised monthly operating report and attachments for filing (.2); Put together a certificate of service re amended MOR (.2); Confer with the JPLs re filed version of amended MOR (.1); Attention to the FTX docket (.1).	6.00	870.00	5,220.00
03/22/23	Goodchild, J.C.	Analyze goals and time lines for next steps in chapter 11.	0.50	1,525.00	762.50
03/24/23	Dorchak, J.	Analyze claim submission and resolution coordination between Antigua and Delaware including applicable IBCA sections.	0.50	1,400.00	700.00
03/28/23	Dorchak, J.	Telephone conference with FTX's counsel regarding open issues in stipulation and shares dispute.	0.30	1,400.00	420.00
03/28/23	Ziegler, M. C.	Discussion with J. Dorchak re: case work streams.	0.30	995.00	298.50

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Date	Timekeeper	Description	Hours	Rate	Amount
03/29/23	Dorchak, J.	Review draft cross-border protocol and update emails from client to prepare for telephone conference with client (0.3); telephone conference with client regarding open administrative and investigative issues (0.5); telephone conference with client team and Antigua team regarding open administrative and investigative issues (partial attendance) (1.2); prepare for telephone conference with client and prepetition lender (0.2); telephone conference with client and prepetition lender regarding administrative issues (0.6).	2.80	1,400.00	3,920.00
03/29/23	Wolfe, C. A.	Review draft protocol in preparation for a US/Antigua strategy call with Joint Liquidators (0.3); participate in such call (1.1); review additional protocol materials and confer with D. Shim on same (0.3).	1.70	1,400.00	2,380.00
03/29/23	Ziegler, M. C.	Discussion with T. Shukla re: funding (0.3); discussion with prepetition lender re: case update and funding (0.7); analysis of potential funding options (0.6).	1.60	995.00	1,592.00
03/30/23	Dorchak, J.	Review and comment on US Trustee's proposed changes to MLB engagement letter for chapter 11 case (0.2); emails with MLB team and with prepetition lender's counsel following up US Trustee's inquiry regarding prepetition lender (0.2).	0.40	1,400.00	560.00
03/31/23	Dorchak, J.	Review and email client comments on Antiguan proposed order and cover letter.	0.20	1,400.00	280.00
Subtotal for B110			61.70		\$ 69,864.50
Asset Analysis and Recovery (B120)					
03/01/23	Dorchak, J.	Telephone conference with Marex regarding background information.	0.30	1,400.00	420.00
03/01/23	Goodchild, J.C.	Prepare for (0.1) and call (0.4) with Marex counsel regarding investigation into source of funds and tracing.	0.50	1,525.00	762.50
03/01/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.4) call with Mintz Levin, counsel for Marex, re: information requests pertinent to Emergent account.	0.60	995.00	597.00
03/02/23	Dorchak, J.	Analyze potential Alameda avoidance claim.	0.20	1,400.00	280.00
03/02/23	Ziegler, M. C.	Correspondence with E. Schnitzer (SBF counsel) and A. Barkhouse re: requests for information concerning source of Emergent funds.	0.40	995.00	398.00
03/03/23	Goodchild, J.C.	Analysis regarding DOJ proposal and possible meeting with DOJ.	0.30	1,525.00	457.50
03/03/23	Shim, D. K.	Attention to the FTX bankruptcy docket (.1).	0.10	870.00	87.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/06/23	Goodchild, J.C.	Initial analysis of documents from EDF & Man.	0.40	1,525.00	610.00
03/06/23	Shim, D. K.	Confer with the Morgan Lewis team re FTX omnibus hearing on March 8th (.1); Review agenda re FTX omnibus hearing on March 8th (.1); Review the FTX bankruptcy docket (.1).	0.30	870.00	261.00
03/06/23	Ziegler, M. C.	Correspond with A. Barkhouse and E. Schnitzer (SBF counsel) re: E. Schnitzer request for information.	0.20	995.00	199.00
03/07/23	Goodchild, J.C.	Analysis regarding communication with DOJ as it relates to Antigua.	0.30	1,525.00	457.50
03/07/23	Shim, D. K.	Confer with A. Terraneo re potential claims against BlockFi (.3); Confer with J. Dorchak re potential claims against BlockFi (.3); Draft an email to the JPLs re potential claims against BlockFi (.1); Review the BlockFi bar date order and relevant pleadings re filing deadline of proof of claim in BlockFi (.2).	0.90	870.00	783.00
03/08/23	Goodchild, J.C.	Analyze Marex account statements and effect on chapter 11.	0.60	1,525.00	915.00
03/08/23	Shim, D. K.	Revise the amended schedules and top 20 list based on comments received from A. Terraneo (.1); Put together a summary of (i) total claim asserted by BlockFi based on BlockFi's briefs and declarations filed in the New Jersey bankruptcy court; (ii) total value of Robinhood shares as of filing of the Emergent chapter 11 case; (iii) fluctuations in the market price per Hood share; (iv) value of the collateral; (v) purported unsecured claim asserted by BlockFi, for correspondence with JPLs (.7); Confer with M. Ziegler re control over the Hood shares (.1); Confer with A. Terraneo re JPL's signature to declaration re amended schedules and top 20 list (.1);.	1.00	870.00	870.00
03/09/23	Shim, D. K.	Confer with L. Gibson and J. Barillare re filing of amended schedules and top 20 list and notice forms thereof (.3); Draft a notice form re amended top 20 list (.6); Draft a notice form re amended schedules (.8); Review the local and chamber rules re amendments to top 20 list and schedules (.3); Finalize the notice forms and amended top 20 list and schedules and attachments thereto for filing (1.1); Confer with A. Purdon re service of the notice forms and amended top 20 list and schedules and attachments thereto (.3); Confer with JPLs re the as-filed version of the notice forms and amended top 20 list and schedules and attachments thereto (.1); Confer with the United States Trustee re the notice forms and amended top 20 list and schedules and attachments thereto (.3).	3.80	870.00	3,306.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/09/23	Shim, D. K.	Analyze the documents disclosed by Marex (.2).	0.20	870.00	174.00
03/15/23	Shim, D. K.	Draft worldwide stay motion (.8); Attention to the FTX and BlockFi worldwide stay motions (.2).	1.00	870.00	870.00
03/17/23	Ziegler, M. C.	Prepare supplemental information requests to Marex.	0.40	995.00	398.00
03/31/23	Dorchak, J.	Emails with client regarding pending factual investigations.	0.10	1,400.00	140.00
03/31/23	Ziegler, M. C.	Work on draft letter requesting information from US-based bank (0.4) and correspondence with MLB relationship managers re: potential informal request (0.4).	0.80	995.00	796.00
Subtotal for B120			12.40		\$ 12,781.50
Meetings of and Communications with Creditors (B150)					
03/07/23	Shim, D. K.	Confer with JPLs re 341 meeting prep (.9); Confer with C. Wolfe re amended schedules and top 20 list and 341 meeting (.4); Confer with NY office services re service of documents (.1).	1.40	870.00	1,218.00
03/08/23	Shim, D. K.	Confer with JPLs re 341 meeting prep call (.1); Revise the JPL speaking note in preparation for 341 meeting (.3).	0.40	870.00	348.00
03/10/23	Shim, D. K.	Participate in a conference call with JPLs and C. Wolfe to prepare for 341 meeting (.5); Participate in 341 meeting with the United States Trustee, JPLs, C. Wolfe and potential creditors (2.7); Participate in a conference call with JPLs and the Morgan Lewis team re 341 meeting (.5).	3.70	870.00	3,219.00
03/10/23	Shim, D. K.	Confer with C. Wolfe re 341 meeting and chapter 11 to-do list (.4); Confer with A. Terraneo re FTX debtor list (.1); Confer with A. Terraneo re the global notes, schedules, amended schedules and first day declaration (.2); Confer with creditor re notice of chapter 11 and 341 meeting dial-in info (.1).	0.80	870.00	696.00
03/10/23	Ziegler, M. C.	Debrief with JPLs, C. Wolfe, D. Shim, J. Goodchild re: 341 meeting.	0.40	995.00	398.00
Subtotal for B150			6.70		\$ 5,879.00

Fee/Employment Applications (B160)

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Date	Timekeeper	Description	Hours	Rate	Amount
03/01/23	Shim, D. K.	Confer with assistants re hourly rates of partners and associates in preparation for the drafting of a retention application for MLB (.1); Confer with C. Wolfe re retention application for MLB (.8); Confer with UST re conflict checklist list re UST Region 3 (.1); Put together a conflict checklist re retention application for MLB (1.4); Confer with assistant re conflict checks re retention application for MLB (.5); Draft a retention application for MLB (1.4); Draft a proposed order re MLB retention application (.9); Draft Wolfe declaration re MLB retention application (1.8); Draft Barkhouse declaration re MLB retention application (.7); Draft 2016 disclosure of compensation re MLB retention application (.6); Review the UST Region 3 guidelines in preparation for the drafting of MLB retention application (.4); Review the local and chamber rules re retention applications (.3); Confer with M. Ziegler and C. Wolfe re engagement letter (.2); Review the conflict check results against various entities except for FTX debtor entities (.8); Review the conflict check results against FTX debtor entities (.6); Revise MLB retention application and related documents based on comments received from C. Wolfe (.4); Confer with J. Dorchak re retention issues re MLB and S&C (.1).	11.10	870.00	9,657.00
03/01/23	Wolfe, C. A.	Review and revise conflict search list (0.4). Verify for declaration in support of the MLB retention application the first wave of disclosures resulting from the search list (1.8). Analyze issues involving, and email exchanges with J. Sarkessian (UST) on, various professional retention issues (0.6). Review and revise retention application (0.8). Confer with D. Shim on same (0.2). Review and revise updated retention application (0.6). Analyze foreign retention issues (1.3).	5.70	1,400.00	7,980.00
03/01/23	Ziegler, M. C.	Analysis of various MLB retention-application related questions.	0.30	995.00	298.50

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Date	Timekeeper	Description	Hours	Rate	Amount
03/02/23	Shim, D. K.	Confer with assistant re conflict checks against FTX debtor entities (.1); Confer with R. Alderfer conflicts attorney re conflict checks against FTX debtor entities (.1); Confer with assistant re partner hourly rates re MLB retention application (.1); Confer with C. Wolfe re engagement letter (.1); Put together a client match list based on the conflict results (1.4); Confer with C. Wolfe re MLB retention application and client match list (.5); Revise MLB retention application and related documents based on comments received from C. Wolfe (1.9); Put together a mass email to partners in charge of entities listed on the client match list (.4); Confer with partners in charge of entities listed on the client match list (.9); Confer with the clients re MLB retention application and related documents including JPLs' retention issues (.1); Revise client match list based on the conflict check results (.6).	6.20	870.00	5,394.00
03/03/23	Alderson, J.	Review and analysis of the scope of Delaware cross border protocols with respect to the respective retentions of professionals in the DE proceeding and the foreign proceeding.	3.50	1,095.00	3,832.50
03/03/23	Shim, D. K.	Confer with C. Wolfe re MLB retention application and related documents and JPL retention issues (.9); Confer with JPLs re MLB retention application and related documents (.3); Confer with partners in charge of entities listed on the client match list (.2); Draft a notice form re MLB retention application (.7); Confer with J. Barillare re filing of MLB retention application and related documents (.1); Revise MLB retention application and related documents based on comments received from C. Wolfe and J. Barillare (1.4); Put together the final version of MLB retention application and related documents for filing (.6); Confer with A. Purdon re service of MLB retention application and related documents (.3); Confer with the chambers re hearing date re MLB retention application (.1).	4.60	870.00	4,002.00
03/06/23	Shim, D. K.	Draft mass emails for approval of disclosures related to Emergent (.8); Confer with C. Wolfe re same (.2).	1.00	870.00	870.00
03/10/23	Shim, D. K.	Confer with M. Ziegler re engagement letter (.1).	0.10	870.00	87.00
03/14/23	Shim, D. K.	Confer with C. Wolfe re mass emails re disclosures (.1); Confer with D. Pollak re mass emails re disclosures (.1); Confer with J. Johnson re mass emails re disclosures (.1).	0.30	870.00	261.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/14/23	Wolfe, C. A.	Review, revise, and approved firmwide emails to check connections with key parties (0.3).	0.30	1,400.00	420.00
03/17/23	Shim, D. K.	Confer with C. Wolfe re UST comments on MLB retention app and attachments thereto and Antiguan professionals retention related issues and cross-border protocol (1.1); Analyze cross-border protocols approved in chapter 11 cases (.9); Confer with A. Terraneo re chapter 11, cross-border protocol, UST comments on MLB retention app (.4).	2.40	870.00	2,088.00
03/24/23	Ziegler, M. C.	Work on responses to UST inquiries re: Morgan Lewis engagements.	0.50	995.00	497.50
03/30/23	Shim, D. K.	Attention to judicial relationships re disclosures re MLB retention app and correspondence with assistant re same (.3); Draft a list of additional parties-in-interest re conflict check based on UST's request to expand the list to include parties in FTX chapter 11 cases and client matches thereof to be disclosed in the Wolfe supplemental declaration (1.2); Confer with assistant re a list of additional parties-in-interest re conflict check based on UST's request to expand the list to include parties in FTX chapter 11 cases and client matches thereof to be disclosed in the Wolfe supplemental declaration (.3); Attention to the conflict results re expanded parties-in-interest re FTX chapter 11 cases (.9); Confer with assistant re conflict results re expanded parties-in-interest re FTX chapter 11 cases (.4); Draft a supplemental declaration re MLB retention app to include UST's comments and a summary of responses received as to mass internal emails re connections to UST and DE Judges and correspondence with C. Wolfe re same (2.1); Attention to responses received as to mass internal emails re connections to UST and DE Judges (.5); Attention to the emails re MLB representation of potential parties in interest (.3); Confer with UST re additional parties in interest list, MLB retention order and prepetition payments to MLB (.4).	6.40	870.00	5,568.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/31/23	Shim, D. K.	Revise Wolfe supplemental declaration in further support of MLB retention app and attachments thereto and correspondence with C. Wolfe re same (.7); Put together a summary of Wolfe supplemental declaration in further support of MLB retention app and attachments thereto for UST (.3); Confer with M. Ziegler re MLB client representation (.1); Confer with C. Wolfe re UST inquiry re supplemental declaration (.2).	1.30	870.00	1,131.00
Subtotal for B160			43.70		\$ 42,086.50
Fee/Employment Objections (B170)					
03/15/23	Shim, D. K.	Analyze language proposed by FTX UCC to be added to retention order (.1); Confer with the United States Trustee re language proposed by FTX UCC to be added to retention order (.1); Analyze the UST's comments on the retention declaration and proposed order (.3); Confer with the Morgan Lewis team re the UST's comments on the retention declaration and proposed order (.1); Confer with conflicts attorneys re conflict checks (.3); Confer with J. Johnson re mass emails re disclosures (.1).	1.00	870.00	870.00
03/16/23	Shim, D. K.	Confer with assistants re circulation of mass emails re disclosures approved by MLB partners (.3); Confer with conflict attorneys re conflict check results (.3); Confer with assistants re responses received internally to mass emails re disclosures approved by MLB partners (.2); Put together a summary of the responses received internally to mass emails re disclosures approved by MLB partners (.9); Confer with C. Wolfe re UST comments to MLB retention app (.3); Confer with billing staff re invoices and payments MLB received between 08/03/22 and 02/03/23 (.2); Confer with A. Terraneo re UST comments on MLB retention app (.3); Draft responses to the UST's comments on MLB retention app and declaration and attachments thereto (.9).	3.40	870.00	2,958.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/17/23	Shim, D. K.	Confer with assistants re expanded conflict checks to include FTX parties in interest per UST comments on MLB retention app (.5); Put together an expanded list of parties in interest per UST comments on MLB retention app (.6); Attention to the FTX docket re FTX parties in interest from Sullivan Cromwell retention app (.4); Confer with the billing staff re invoices, WIP, and timing of payments (.2); Put together draft responses to the UST re MLB retention app and expanded conflict checks (.6); Confer with the JPLs re draft responses to the UST re MLB retention app (.2); Confer with the UST re expanded list of parties in interest per UST comments (.1).	2.60	870.00	2,262.00
03/22/23	Shim, D. K.	Confer with the JPLs re proposed responses to UST comments on MLB retention app (.3); Put together a draft email to MLB partners re expanded conflict checks per UST request (.2); Confer with MLB partners re expanded conflict checks per UST request (.2); Analyze the expanded conflict check results as requested by UST (.9); Put together draft responses to the UST's 17 issues list re MLB retention app (.6); Confer with C. Wolfe re draft responses to the UST's 17 issues list re MLB retention app (.1); Confer with UST re 17 issues list re MLB retention app (.1).	2.40	870.00	2,088.00
03/24/23	Shim, D. K.	Confer with the JPLs re UST's inquiry re prepetition lender loan (.2); Confer with the JPLs re disclosure of engagement letter (.1); Put together a list of questions re UST's inquiry re MLB's current or prior representation of the parties in interest and correspondence with M. Ziegler re same (.3); Pull the correspondence re conflict disclosures for M. Ziegler (.1); Confer with the UST re prepetition lender loan and engagement letter and extension of response deadline for UST (.2); Confer with MLB partners re: existing client representations (.3); Confer with UST re same (.3); Confer with conflicts team re same to field questions from UST re disclosures (.3);.	1.80	870.00	1,566.00
03/29/23	Shim, D. K.	Confer with United States Trustee re prepetition lender loan (.1).	0.10	870.00	87.00
03/30/23	Shim, D. K.	Confer with J. Dorchak re UST inquiry re prepetition payments to MLB (.1); Attention to UST inquiry re MLB retention app and further disclosures (.4); Confer with the Morgan Lewis re UST's proposed language re MLB retention order (.2).	0.70	870.00	609.00
Subtotal for B170			12.00		\$ 10,440.00

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Date	Timekeeper	Description	Hours	Rate	Amount
Other Contested Matters (excluding assumption/rejection motions) (B190)					
03/01/23	Dorchak, J.	Telephone conference with FTX's counsel regarding potentially commencing BlockFi avoidance adversary (0.5); follow-up internal call regarding revisions to MTD opposition (0.5); revise MTD opposition based on discussion with FTX's counsel, clients' comments, and supplemental case law (1.3); attend telephone conference with DOJ regarding potential short-term resolution of BlockFi disputes (0.3); follow-up telephone conference regarding potential short-term resolution of BlockFi disputes (0.2); emails with litigation team regarding final changes to MTD opposition brief and declaration (0.3).	3.10	1,400.00	4,340.00
03/01/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.6) general strategy call with JPLs, J. Goodchild, J. Dorchak.	0.80	995.00	796.00
03/01/23	Ziegler, M. C.	Discussion with B. Glueckstein (S&C), A. Dietderich (S&C), J. Goodchild, and J. Dorchak re: BlockFi motion to dismiss and responses thereto (0.5); follow-up discussion with J. Goodchild and J. Dorchak re: same (0.5).	1.00	995.00	995.00
03/01/23	Ziegler, M. C.	Continued work on response in opposition to BlockFi MTD.	1.40	995.00	1,393.00
03/02/23	Dorchak, J.	Telephone conference and emails with litigation team regarding strategic issues for MTD opposition brief (0.3). Review and comment on near-final MTD opposition brief (0.5). Review and follow-up FTX opposition brief and committee joinder (0.3).	1.10	1,400.00	1,540.00
03/02/23	Gocksch, M. K.	Review and revise EFT opposition to BlockFi motion to dismiss (1.30); correspondence with MLB working group and analysis in connection with same (0.40).	1.70	840.00	1,428.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/02/23	Shim, D. K.	Add citations to Emergent's response to BlockFi's motion to dismiss (1.3); Run redlines of Emergent's response to BlockFi's motion to dismiss based on comments received from the Morgan Lewis team (.2); Confer with the Morgan Lewis team re Goodchild declaration in support of Emergent's objection to BlockFi's motion to dismiss (.1); Revise Goodchild declaration in support of Emergent's objection to BlockFi's motion to dismiss based on discussion with the Morgan Lewis team (.1); Confer with M. Ziegler re Emergent's objection to BlockFi's motion to dismiss (.1); Confer with the Morgan Lewis team re Emergent's objection to BlockFi's motion to dismiss (.2); Confer with J. Barillare re certificate of service re Emergent's objection to BlockFi's motion to dismiss (.1); Finalize Emergent's objection to BlockFi's motion to dismiss based on discussion with the Morgan Lewis including certificate of service re Emergent's objection (.4); Confer with J. Barillare re filing of Emergent's objection to BlockFi's motion to dismiss (.2); Confer with the client re the as-filed version of Emergent's objection to BlockFi's motion to dismiss (.1); Put together a draft email re email service of Emergent documents filed on the Emergent chapter 11 case for A. Purdon (.1);.	2.90	870.00	2,523.00
03/02/23	Ziegler, M. C.	Review FTX debtors' and UCC's responses to BlockFi MTD.	0.50	995.00	497.50
03/03/23	Dorchak, J.	Review and comment on DOJ's proposed standstill stipulation.	0.20	1,400.00	280.00
03/06/23	Blackburn Otero, J.	Correspond with D. Shim re: file organization project (0.3); review and organize all documents cited in motion to dismiss (3.5).	3.80	690.00	2,622.00
03/06/23	Shim, D. K.	Analyze the local and chamber rules re filing requirement for certificate of no objection (.2); Confer with J. Blackburn re filing requirement for certificate of no objection (.1); Confer with J. Blackburn re relevant materials for preparation of March 14th hearing on BlockFi motion to dismiss (.2); Compile relevant materials for preparation of March 14th hearing on BlockFi motion to dismiss for J. Blackburn (.3).	0.80	870.00	696.00
03/06/23	Ziegler, M. C.	Begin preparing for 3/14 MTD hearing.	0.40	995.00	398.00
03/07/23	Blackburn Otero, J.	Correspond with D. Shim and review and organize all documents cited in motion to dismiss and organize all documents.	1.00	690.00	690.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/07/23	Dorchak, J.	Analyze potential claims against BlockFi (0.4); review BlockFi's limited objection to joint administration motion (0.1).	0.50	1,400.00	700.00
03/07/23	Shim, D. K.	Revise a list of relevant materials put together by J. Blackburn in preparation for March 14th hearing on motion to dismiss (.6); Analyze BlockFi's limited objection to joint admin (.1); Confer with the Morgan Lewis team re joint admin (.1); Confer with the United States Trustee re joint admin (.3); Review the chamber rules re March 14th hearing (.2); Review the local rules re March 14th hearing (.2); Review the docket re Emergent (.1).	1.60	870.00	1,392.00
03/08/23	Dorchak, J.	Draft outline of potential Q&A for MTD hearing.	0.90	1,400.00	1,260.00
03/08/23	Shim, D. K.	Confer with the United States Trustee re outstanding issues re joint admin (.8); Confer with the Morgan Lewis team re outstanding issues re joint admin (.4); Confer with C. Wolfe re workaround to keep joint admin motion on for hearing on March 14th without having FTX to file a motion or having Emergent and FTX to file a joint motion (.8); Put together an action plan to keep joint admin motion on for hearing on March 14th without having FTX to file a motion or having Emergent and FTX to file a joint motion based on conversation with C. Wolfe (.6).	2.60	870.00	2,262.00
03/09/23	Dorchak, J.	Call with clients to prepare for MTD hearing (1.0); telephone conference calls and emails with team regarding BlockFi motion to strike, motion to shorten time, and reply on MTD (0.6); review case law regarding motions to shorten time (0.5); first-draft opposition to motion to shorten time (0.2); review and annotate BlockFi reply on MTD (0.6); review BlockFi motion to strike and motion to shorten time (0.3); supplement initial outline of issues for MTD hearing, including testimony issues (0.4).	3.60	1,400.00	5,040.00
03/09/23	Shim, D. K.	Confer with C. Wolfe re joint admin (.1); Confer with the Morgan Lewis team re joint admin and hearing prep for March 14th (.2); Draft an agenda for March 14th hearing (1.1); Confer with the chambers re March 14th hearing status and procedures (.3); Confer with the United States Trustee re revised proposed order re joint admin (.2); Revise a proposed joint admin order based on comments received from the United States Trustee (.9).	2.80	870.00	2,436.00
03/09/23	Ziegler, M. C.	Work on arguments and witness strategy for 3/14 hearing.	0.70	995.00	696.50

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Date	Timekeeper	Description	Hours	Rate	Amount
03/10/23	Dorchak, J.	Attend MLB team call regarding strategic, legal, and procedural issues for MTD hearing (0.5); review and follow-up emails with clients regarding MTD issues including remote witness (0.8); review and comment on results of legal research regarding security versus advance retainers (0.4); further draft outline for MTD hearing (0.7).	2.40	1,400.00	3,360.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/10/23	Shim, D. K.	Confer with J. Dorchak and C. Wolfe re agenda for March 14th hearing (.5); Revise agenda for March 14th hearing based on comments received from the Morgan Lewis team (.3); Confer with the United States Trustee re comments on joint admin order and 341 meeting (.5); Revise a joint admin order to make it an interim order based on comments received from the United States Trustee (.7); Review the interim orders entered in FTX (.2); Analyze whether a proposed final order needs to be attached to an interim order to be served upon parties (.3); Confer with the Morgan Lewis team re joint admin order (.2); Confer with the Morgan Lewis team re notice of intent to offer witness (.1); Review the local and chamber rules re notice of intent to offer witness and exhibits (.3); Pull Morgan Lewis communications re engagement letter (.2); Confer with J. Barillare and assistant re filing of March 14th hearing agenda (.2); Confer with A. Purdon re service of agenda (.1); Draft a notice of intent to offer witness testimony at the March 14th hearing (.4); Pull notices of intent to offer witness testimony filed in FTX (.2); Confer with the chambers re March 14th hearing agenda (.1); Confer with the chambers re permission for JPL to appear and testimony remotely via Zoom (.3); Put together email addresses for an email to be sent to the chambers ccing all counsel who appeared in Emergent chapter 11 and the UST requesting permission for JPL to appear remotely via Zoom at the March 14th hearing (.5); Draft an email to be sent to the chambers ccing all counsel who appeared in Emergent chapter 11 and the UST requesting permission for JPL to appear remotely via Zoom at the March 14th hearing (.1); Revise an email to be sent to the chambers ccing all counsel who appeared in Emergent chapter 11 and the UST requesting permission for JPL to appear remotely via Zoom at the March 14th hearing (.1); Review the chamber rules re Zoom appearance (.1); Confer with the Morgan Lewis team re email to be sent to the chambers ccing all counsel who appeared in Emergent chapter 11 and the UST (.2); Review BlockFi's omnibus reply, motion to strike and motion to shorten notice re motion to strike (.4).	6.00	870.00	5,220.00
03/10/23	Ziegler, M. C.	Review and analyze BlockFi's reply and motions to strike.	0.60	995.00	597.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/10/23	Ziegler, M. C.	Prepare for 3/14 hearing with J. Goodchild and J. Dorchak (0.5); email to client re: same (0.1).	0.60	995.00	597.00
03/10/23	Ziegler, M. C.	Analysis of potential options for taking forward BlockFi MTD in light of T. Shukla's passport issue, and related emails with JPLs, J. Goodchild, and J. Dorchak.	1.50	995.00	1,492.50
03/10/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.5) call with B. Glueckstein (S&C) and J. Goodchild re: BlockFi MTD and joint administration.	0.70	995.00	696.50
03/10/23	Ziegler, M. C.	Legal research and analysis in response to BlockFi's motion and reply in preparation for 3/14 hearing.	4.00	995.00	3,980.00
03/11/23	Dorchak, J.	Emails with clients and with MLB team regarding potential resolution of disputes over hearing logistics and broader issue of competing litigations (1.2); review and comment on revised proposed stipulation received from BlockFi (0.4); review BlockFi's witness and exhibit list (0.1).	1.70	1,400.00	2,380.00
03/11/23	Ziegler, M. C.	Discussions with J. Dorchak x2 (0.2) and (0.2) re: 3/14 hearing strategy and potential consensual resolution of MTD.	0.40	995.00	398.00
03/11/23	Ziegler, M. C.	Discussion with B. Glueckstein (S&C), J. Goodchild, J. Dorchak re: BlockFi MTD hearing and potential consensual resolution.	0.50	995.00	497.50
03/11/23	Ziegler, M. C.	Discussion with J. Goodchild re: 3/14 hearing strategy and potential consensual resolution of BlockFi MTD.	0.10	995.00	99.50
03/11/23	Ziegler, M. C.	Work on proposed draft stipulation among BlockFi/Emergent/FTX/DOJ deferring Emergent asset litigation and resolving BlockFi motion to dismiss.	1.50	995.00	1,492.50
03/11/23	Ziegler, M. C.	Continue analysis and strategy in preparation for 3/14 hearing, incl. coordination and preparation of A. Barkhouse as potential alternative witness in light of T. Shukla's passport issues.	2.00	995.00	1,990.00
03/12/23	Dorchak, J.	Telephone conference with clients regarding MTD hearing and stipulation negotiations (0.7); follow-up telephone conference with litigation team regarding MTD hearing and stipulation negotiations (0.4); review and comment on revised proposed stipulation (0.2).	1.30	1,400.00	1,820.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/12/23	Shim, D. K.	Confer with J. Barillare re filing of Emergent notice of intent to offer witness testimony at the March 14th hearing (.1); Amend the Emergent notice of intent to offer witness testimony at the March 14th hearing based on comments received from the Morgan Lewis team (.1); Confer with the Morgan Lewis team re March 14th hearing on motion to dismiss and joint administration (.4); Prepare for filing of Emergent notice of intent to offer witness testimony at the March 14th hearing (.4); Confer with PACER IT support re scheduled maintenance re filing of Emergent notice of intent to offer witness testimony at the March 14th hearing (.1); Serve via email Emergent notice of intent to offer witness testimony at the March 14th hearing (.1); Confer with FTX UCC re March 14th hearing (.1).	1.30	870.00	1,131.00
03/12/23	Ziegler, M. C.	Further work on proposed draft stipulation deferring asset litigation and resolving BlockFi MTD.	1.30	995.00	1,293.50
03/12/23	Ziegler, M. C.	Call with Quantuma, Goodchild, Dorchak to discuss 3/14 hearing strategy and logistics (0.7); follow-up discussion with Goodchild and Dorchak (0.4).	1.10	995.00	1,094.50
03/13/23	Blackburn Otero, J.	Correspond with D. Shim and internal MLB team re: identification and organization of all documents needed in preparation for defending motion to dismiss.	0.80	690.00	552.00
03/13/23	Dorchak, J.	Perform spot research for MTD hearing (1.0); review and comment on client's notes for MTD hearing (0.3); attend MLB team calls regarding strategic, legal, and procedural issues for MTD hearing (1.0); review FTX's and the committee's objections to BlockFi's motion to strike (0.1); further draft notes and script for MTD hearing (3.6).	6.00	1,400.00	8,400.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/13/23	Shim, D. K.	Revise a joint administration order to reflect comments received from the United States Trustee and FTX (.2); Run redlines of the amended version of a joint administration order (.2); Confer J. Barillare re March 14th hearing on motion to dismiss and joint administration (.1); Draft a declaration of J. Goodchild in support of joint administration (.6); Review the FTX bankruptcy docket re FTX equity holders list in preparation for the drafting of a declaration of J. Goodchild in support of joint administration to support the Emergent affiliate status (.4); Draft a notice form of the amended joint administration order (.4); Confer with the United States Trustee re revised form of joint administration order (.3); Confer with M. Ziegler re procedures for FTX re joint administration order (.2); Confer with C. Wolfe re procedures for FTX re joint administration order (.3); Confer with the United States Trustee re declaration in support of joint administration (.2); Revise J. Goodchild declaration in support of joint administration based on comments received from the Morgan Lewis team (.1); Run redlines of J. Goodchild declaration in support of joint administration (.2); Participate in a conference call with the Morgan Lewis team re March 14th hearing and joint administration order (.4); Confer with J. Blackburn re documents to be printed in preparation for March 14th hearing based on correspondence with J. Dorchak (.2); Confer with assistant re documents to be printed in preparation for March 14th hearing based on correspondence with J. Dorchak (.1); Confer with J. Dorchak re documents to be printed in preparation for March 14th hearing (.1); Review FTX objection to BlockFi's motion to dismiss and FTX UCC objection to BlockFi's motion to dismiss (.2); Confer with the Morgan Lewis team re FTX objection to BlockFi's motion to dismiss and FTX UCC objection to BlockFi's motion to dismiss (.1); Confer with the chambers re March 14th hearing on BlockFi motion to dismiss and Emergent joint administration and proposed joint administration order (.4); Confer with M. Ziegler re correspondence with the chambers re March 14th hearing on BlockFi motion to dismiss and Emergent joint administration and proposed joint administration order (.1); Draft an amended agenda for March 14th hearing by incorporating all relevant matters filed since the original agenda was filed (.6); Review the local and chambers rules re amended agenda (.2); Confer with the Morgan Lewis team re amended agenda for March 14th hearing (.1); Put together a summary of the documents to be filed on the	7.80	870.00	6,786.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/13/23	Ziegler, M. C.	Hearing prep and strategy call with J. Goodchild and J. Dorchak (with D. Shim attending partially).	1.20	995.00	1,194.00
03/13/23	Ziegler, M. C.	Work on logistics for A. Barkhouse hearing attendance and witness presentation.	0.60	995.00	597.00
03/14/23	Barillare, J. C.	Attend hearing on motion for joint administration and BlockFi's motion to dismiss (3.0); communications with MLB working group re: same (0.1).	3.10	955.00	2,960.50
03/14/23	Dorchak, J.	Preparation for MTD hearing (2.0); meet with client to prep for MTD hearing (1.5); attend MTD hearing and negotiations (3.0).	6.50	1,400.00	9,100.00
03/14/23	Shim, D. K.	Confer with the United States Trustee re proposed dates inserted in the interim joint admin order (.1); Confer with J. Barillare re March 14th hearing (.1); Confer with A. Terraneo re March 14th hearing (.1); Confer with the chambers re relevant documents re March 14th hearing pursuant to local and chamber rules (.1); Reformat the relevant documents re March 14th hearing for submission to the chambers (.3); Review the Reorg updates re March 14th hearing (.1); Review a minute entry on the Emergent docket (.1); Insert proposed dates in the joint administration order (.1); Analyze the notice requirement for final joint administration order (.2); Confer with the Morgan Lewis team re interim joint administration order as revised (.1); Monitor the March 14th hearing on BlockFi motion to dismiss and Emergent joint administration motion (1.8); Confer with C. Wolfe re March 14th hearing and next steps (.2).	3.30	870.00	2,871.00
03/15/23	Dorchak, J.	Emails with MLB team regarding order denying MTD and setting status conference.	0.20	1,400.00	280.00
03/15/23	Shim, D. K.	Draft a proposed order re March 14th hearing (.6); Put together a summary of proposed order re March 14th hearing and revised form of joint admin order and procedures (.3). Revise a proposed order re MTD, Motion to Strike and Motion to Notice based on comments received from the Morgan Lewis team via email and Teams (.3); Draft a proposed order setting a status conference re litigation stay based on comments received from the Morgan Lewis team via email and Teams (.6); Review the local and chamber rules re certification of counsel (.2); Draft a certification of counsel re orders re March 14th hearing (1.1).	3.10	870.00	2,697.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/16/23	Dorchak, J.	Review and revise order on MTD, order on status conference, interim order on joint administration, and certification of counsel.	0.60	1,400.00	840.00
03/16/23	Shim, D. K.	Put together a summary of the orders re March 14th hearing for J. Dorchak review (.1); Compile certifications of counsel filed by FTX and UST in FTX docket (.2); Review Emergent certification of counsel re orders re March 14th hearing (.5); Confer with J. Dorchak re proposed orders re March 14th hearing and certification of counsel (.1); Run redlines of the interim joint admin order, certification of counsel, proposed orders re March 14th hearing reflecting J. Dorchak comments (.2); Revise the interim joint admin order, certification of counsel, proposed orders re March 14th hearing based on comments received from J. Dorchak (.2); Compile a list of the email addresses for J. Goodchild (.1).	1.40	870.00	1,218.00
03/22/23	Shim, D. K.	Confer with the Morgan Lewis team re proposed orders and certification of counsel re March 14th hearing (.1).	0.10	870.00	87.00
03/24/23	Dorchak, J.	Telephone conference with M. Ziegler and J. Goodchild regarding FTX's revised draft stipulation regarding litigation stay (0.3); follow-up emails with FTX's counsel regarding draft stipulation (0.1).	0.40	1,400.00	560.00
03/28/23	Dorchak, J.	Analyze BlockFi issues including discovery and potential prepetition claims.	0.30	1,400.00	420.00
03/30/23	Dorchak, J.	Review and comment on BlockFi version of draft stipulation to stay litigation including comparison against prior versions (0.3); telephone conference with M. Ziegler regarding revisions to stipulation and other litigation strategy issues (0.5).	0.80	1,400.00	1,120.00
03/31/23	Dorchak, J.	Emails with client team regarding BlockFi bar date.	0.10	1,400.00	140.00
03/31/23	Dorchak, J.	Revise draft stipulation to stay litigation.	1.30	1,400.00	1,820.00
Subtotal for B190			96.00		\$ 101,767.00
Non-Working Travel (B195)					
03/14/23	Dorchak, J.	Travel to Wilmington for MTD hearing (1.0); travel to New York after MTD hearing (3.0).	2.00	1,400.00	2,800.00
Subtotal for B195			2.00		\$ 2,800.00
Board of Directors Matters (B260)					
03/01/23	Shim, D. K.	Confer with A. Terraneo re JPLs' appointment as company directors (.4).	0.40	870.00	348.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/03/23	Shim, D. K.	Confer with JPLs re whether JPLs appointed themselves as directors of the company (.1); Confer with UST re whether JPLs appointed themselves as directors of the company (.1); Confer with the Morgan Lewis team re whether JPLs appointed themselves as directors of the company (.1).	0.30	870.00	261.00
Subtotal for B260			0.70		\$ 609.00
Claims Administration and Objections (B310)					
03/20/23	Shim, D. K.	Analyze cross-border protocols approved in chapter 11 cases (1.2) Confer with the JPLs re cross-border protocol order entered in chapter 11 of BPS US Holdings (.2).	1.40	870.00	1,218.00
03/24/23	Shim, D. K.	Draft a proposed order granting cross-border protocols (.6); Draft cross-border protocols based on the protocols approved in the other chapter 11 cases (2.9).	3.50	870.00	3,045.00
03/29/23	Shim, D. K.	Revise a proposed order granting cross-border protocols (.2); Revise cross-border protocols based on the protocols approved in the other chapter 11 cases (.8).	1.00	870.00	870.00
Subtotal for B310			5.90		\$ 5,133.00
BlockFi Litigation (B330)					
03/01/23	Goodchild, J.C.	Discuss revisions and strategy for BlockFi motion to dismiss response and related litigation.	0.50	1,525.00	762.50
03/01/23	Goodchild, J.C.	Call with T. Shukla re: preparation for hearing on BlockFi MTD.	0.30	1,525.00	457.50
03/01/23	Goodchild, J.C.	Call with US DOJ re: BlockFi AP and possible avoidance AP against BlockFi.	0.50	1,525.00	762.50
03/01/23	Goodchild, J.C.	Call with Sullivan & Cromwell regarding BlockFi motion to dismiss and adversary proceeding.	0.50	1,525.00	762.50
03/01/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.4) discussion with DOJ counsel, J. Goodchild and J. Dorchak re: BlockFi litigation and potential interim agreement re: same; analyze potential interim settlement structures (0.3).	0.90	995.00	895.50
03/02/23	Goodchild, J.C.	Review and analyze FTX and UCC objections and joinders on BlockFi MTD.	0.40	1,525.00	610.00
03/02/23	Goodchild, J.C.	Review final comments on BlockFi MTD objection and assess same.	0.40	1,525.00	610.00
03/02/23	Shim, D. K.	Confer with the Morgan Lewis team re BlockFi March 31st general bar date (.1).	0.10	870.00	87.00
03/02/23	Ziegler, M. C.	Final review of and edits to opposition to BlockFi MTD (1.0), and related dialog with J. Dorchak and M. Gocksch (1.0).	2.00	995.00	1,990.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/03/23	Shim, D. K.	Attention to the BlockFi bankruptcy docket (.1).	0.10	870.00	87.00
03/03/23	Ziegler, M. C.	Review and analysis of DOJ draft stipulation re: deferral of BlockFi litigation.	0.50	995.00	497.50
03/06/23	Goodchild, J.C.	Call with counsel for FTX regarding proposed DOJ stipulation.	0.50	1,525.00	762.50
03/06/23	Shim, D. K.	Review the BlockFi bankruptcy docket (.1).	0.10	870.00	87.00
03/06/23	Ziegler, M. C.	Further analysis of DOJ proposed draft stipulation deferring Emergent asset disputes (0.3) and discussion with A. Dietderich, B. Glueckstein, and J. Goodchild re: same (0.6).	0.90	995.00	895.50
03/08/23	Shim, D. K.	Confer with the chambers of BlockFi bankruptcy court in New Jersey re March 13 omnibus hearing (.1); Review the BlockFi docket re sale motion and disclosure statement and plan confirmation objection deadlines (.2).	0.30	870.00	261.00
03/09/23	Goodchild, J.C.	Analyze and respond to motion to shorten notice.	0.80	1,525.00	1,220.00
03/09/23	Goodchild, J.C.	Prepare T. Shukla for testimony.	1.00	1,525.00	1,525.00
03/09/23	Goodchild, J.C.	Prepare for hearing evidence.	0.80	1,525.00	1,220.00
03/09/23	Goodchild, J.C.	Review and analyze omnibus reply ISO MTD.	1.10	1,525.00	1,677.50
03/09/23	Shim, D. K.	Review the BlockFi adversary proceeding docket re Marex response deadline to original complaint and pretrial conference schedule (.1).	0.10	870.00	87.00
03/10/23	Goodchild, J.C.	Prepare for BlockFi MTD hearing.	1.30	1,525.00	1,982.50
03/10/23	Goodchild, J.C.	Prepare for direct testimony in BlockFi MTD hearing.	1.10	1,525.00	1,677.50
03/10/23	Goodchild, J.C.	Call with DOJ regarding proposed stipulation.	0.30	1,525.00	457.50
03/10/23	Goodchild, J.C.	Call with J. Dorchak to prepare for hearing on MTD.	0.50	1,525.00	762.50
03/10/23	Goodchild, J.C.	Call with FTX counsel regarding DOJ proposed stipulation.	0.50	1,525.00	762.50
03/10/23	Goodchild, J.C.	Prepare hearing agenda.	0.50	1,525.00	762.50
03/10/23	Goodchild, J.C.	Debrief call following 341 meeting, relating to BlockFi questioning.	0.50	1,525.00	762.50
03/10/23	Wolfe, C. A.	Follow-up on factual issues to support the motion to dismiss effort.	0.30	1,400.00	420.00
03/10/23	Ziegler, M. C.	Discussion with S. Schinfeld (DOJ), J. Goodchild, and J. Dorchak re: DOJ proposed stipulation to stay BlockFi adversary proceeding.	0.30	995.00	298.50

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Date	Timekeeper	Description	Hours	Rate	Amount
03/11/23	Goodchild, J.C.	Communicate with client regarding DOJ proposals, possible responses, and consequences for hearing on BlockFi motion to dismiss.	1.20	1,525.00	1,830.00
03/11/23	Goodchild, J.C.	Prepare for hearing on BlockFi motion to dismiss.	0.90	1,525.00	1,372.50
03/11/23	Goodchild, J.C.	Communication with BlockFi counsel regarding hearing and potential stipulation.	1.10	1,525.00	1,677.50
03/11/23	Goodchild, J.C.	Prepare revisions and proposals for responding to DOJ concerns through agreement.	3.10	1,525.00	4,727.50
03/11/23	Wolfe, C. A.	Review, revise and circulate draft proposed agreement involving BlockFi.	0.60	1,400.00	840.00
03/12/23	Goodchild, J.C.	Call with JPLs re: preparation for hearing on BlockFi motion to dismiss.	0.90	1,525.00	1,372.50
03/12/23	Goodchild, J.C.	Prepare draft agreement relating to litigation and prompted by DOJ concerns.	2.30	1,525.00	3,507.50
03/12/23	Goodchild, J.C.	Call with R. Kanowitz re: hearing on motion to dismiss.	0.60	1,525.00	915.00
03/13/23	Goodchild, J.C.	Call with J. Dorchak and M. Ziegler to prepare for hearing on BlockFi MTD.	1.20	1,525.00	1,830.00
03/13/23	Goodchild, J.C.	Prepare for Emergent hearing on BlockFi Motion to Dismiss.	4.10	1,525.00	6,252.50
03/13/23	Goodchild, J.C.	Communication with BlockFi and FTX regarding hearing on BlockFi motion to dismiss.	0.30	1,525.00	457.50
03/13/23	Wolfe, C. A.	Review and provide comments to the Goodchild declaration in BlockFi.	0.30	1,400.00	420.00
03/14/23	Goodchild, J.C.	Prepare proposed orders on motion to dismiss and motion to strike and motion for shortened notice.	0.80	1,525.00	1,220.00
03/14/23	Goodchild, J.C.	Prepare for hearing on BlockFi Motion to Dismiss.	2.00	1,525.00	3,050.00
03/14/23	Goodchild, J.C.	Represent debtor at hearing on BlockFi Motion to Dismiss and Motion for Joint Administration.	3.00	1,525.00	4,575.00
03/15/23	Goodchild, J.C.	Correspondence with liquidators and Antigua counsel regarding letter to BlockFi.	0.20	1,525.00	305.00
03/15/23	Goodchild, J.C.	Prepare orders on MTD, motion to strike, motion to shorten notice, cert of counsel, joint administration.	1.10	1,525.00	1,677.50
03/20/23	Goodchild, J.C.	Call with T. Shukla re: BlockFi POC.	0.40	1,525.00	610.00
03/21/23	Shim, D. K.	Confer with A. Purdon re BlockFi Agenda re March 23 hearing (.1); Attention to BlockFi Agenda re March 23 hearing (.1).	0.20	870.00	174.00

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Date	Timekeeper	Description	Hours	Rate	Amount
03/22/23	Goodchild, J.C.	Correspondence with UST and FTX and BlockFi re: proposed stipulation.	0.20	1,525.00	305.00
03/24/23	Goodchild, J.C.	Call with M Ziegler and J Dorchak re discovery provisions in stipulation.	0.30	1,525.00	457.50
03/24/23	Goodchild, J.C.	Call with M Ziegler to prepare feedback on stipulation draft.	0.30	1,525.00	457.50
03/24/23	Ziegler, M. C.	Discuss litigation strategy and potential stipulation with J. Goodchild and J. Dorchak (0.3); discuss same with T. Shukla (0.4).	0.70	995.00	696.50
03/24/23	Ziegler, M. C.	Prepare email to J. Goodchild and J. Dorchak setting out analysis of potential negotiated resolution to BlockFi litigation, administration of creditor claims, etc.	0.50	995.00	497.50
03/24/23	Ziegler, M. C.	Analyze and comment on FTX draft revision to proposed stipulation staying litigation and discovery and associated strategic and logistical considerations.	1.90	995.00	1,890.50
03/28/23	Ziegler, M. C.	Discussion with B. Glueckstein and J. Dorchak re: draft stipulation and claims related to HOOD shares.	0.30	995.00	298.50
03/29/23	Ziegler, M. C.	Discussion with Quantuma and J. Dorchak re: litigation strategy and potential stipulation deferring litigation.	0.50	995.00	497.50
03/30/23	Ziegler, M. C.	Analyze BlockFi draft stipulation (0.7) and discuss same with J. Dorchak (0.5).	1.20	995.00	1,194.00
Subtotal for B330			47.30		\$ 66,252.00
Antiguan Litigation (B340)					
03/11/23	Ziegler, M. C.	Emails with A. Barkhouse re: potential affidavit from FTX in support of Antiguan position.	0.20	995.00	199.00
03/23/23	Ziegler, M. C.	Attend discussion with PLs and offshore counsel re: Antiguan court's granting of winding-up petition, award of costs against SBF, and next steps.	0.80	995.00	796.00
03/29/23	Ziegler, M. C.	Discussion with Quantuma and offshore counsel (J. Joseph, W. Hare), C. Wolfe and J. Dorchak re: Antigua litigation strategy and next steps.	1.20	995.00	1,194.00
Subtotal for B340			2.20		\$ 2,189.00
Matter Total			290.60		\$ 319,801.50

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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Dorchak, J.	42.80	1,400.00	59,920.00
Goodchild, J.C.	40.70	1,525.00	62,067.50
Wolfe, C. A.	23.40	1,400.00	32,760.00
Ziegler, M. C.	39.90	995.00	39,700.50
OF COUNSEL			
Alderson, J.	3.50	1,095.00	3,832.50
Barillare, J. C.	13.20	955.00	12,606.00
ASSOCIATE			
Blackburn Otero, J.	5.60	690.00	3,864.00
Gocksch, M. K.	1.70	840.00	1,428.00
Shim, D. K.	118.90	870.00	103,443.00
ADMINISTRATIVE PARALEGAL			
Purdon, A.	0.90	200.00	180.00
Matter Total	290.60		\$ 319,801.50

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Disbursements and Other Related Charges Incurred on Your Behalf

Date	Name	Description	Amount
03/03/23	Purdon, Abigail	Overnight Courier Service YONATIN BEN SHIMON YONATI, N BEN SHIMON DAVID BLOCH Tracking#: 395325325734	8.98
03/03/23	Purdon, Abigail	Overnight Courier Service YONATIN BEN SHIMON YONATI, N BEN SHIMON DAVID BLOCH Tracking#: 395325325734	33.40
03/09/23	Purdon, Abigail	Postage	99.52
03/09/23	Gibson, Lori M.	Filing Fees - Lori Gibson -	32.00
03/10/23	Ziegler, Matthew C.	Lexis	237.60
03/10/23	Purdon, Abigail	Duplicating Usage Angela Barkhouse - A. Shakla	18.24
03/10/23	Purdon, Abigail	postage	55.50
03/10/23	Purdon, Abigail	postage	54.10
03/13/23	Holmes, Stacey	Courier/Messenger - Parcels, Inc. - courier	15.00
03/13/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	23.20
03/13/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	23.20
03/13/23	Dorchak, Joshua	Other Duplicating Other Duplicating Color	127.68
03/13/23	Dorchak, Joshua	Other Duplicating Other Duplicating Color	89.76
03/13/23	Dorchak, Joshua	Other Duplicating Other Duplicating Color	121.44
03/13/23	Dorchak, Joshua	Other Duplicating Other Duplicating Color	54.24
03/13/23	Dorchak, Joshua	Other Duplicating Other Duplicating Color	37.92
03/13/23	Ziegler, Matthew C.	Taxi - Matthew C. Ziegler - Blacklane Car Service	152.37
03/14/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	23.30
03/14/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	13.91
03/14/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	23.88
03/14/23	Dorchak, Joshua	Taxi - Joshua Dorchak - - Joshua Dorchak -	20.00
03/14/23	Dorchak, Joshua	Rail Out Of Town UTACUH : 0730010101840 : 2023-03-14 - 2023-03-14 : BARKHOUSE/ANGELA --> WILEWR : Billable	200.00
Total Disbursements			\$ 1,465.24

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Summary of Disbursements and Other Related Charges Incurred on Your Behalf

Description	Amount
Taxi	279.86
Rail out of town	200.00
Courier/Messenger	15.00
Overnight Courier Service	42.38
Postage	209.12
Duplicating Usage	18.24
Other Duplicating	431.04
Filing Fees	32.00
Lexis Charges	237.60
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Total Disbursements	\$ 1,465.24
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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	61.70	69,864.50
B120	Asset Analysis and Recovery	12.40	12,781.50
B150	Meetings of and Communications with Creditors	6.70	5,879.00
B160	Fee/Employment Applications	43.70	42,086.50
B170	Fee/Employment Objections	12.00	10,440.00
B190	Other Contested Matters (excluding assumption/rejection motions)	96.00	101,767.00
B195	Non-Working Travel	2.00	2,800.00
B260	Board of Directors Matters	0.70	609.00
B310	Claims Administration and Objections	5.90	5,133.00
B330	BlockFi Litigation	47.30	66,252.00
B340	Antiguan Litigation	2.20	2,189.00
	Total	290.60	319,801.50

Morgan Lewis

Morgan, Lewis & Bockius LLP

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www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253303
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended April 30, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	146,271.50
Disbursements	\$	772.02
Total Current Period Charges	\$	147,043.52

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

Morgan Lewis

Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
T +1.215.963.5000
F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253303
Account No. 134831-0001

REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended April 30, 2023:

Re: Emergent Fidelity Technologies

Fees	\$	146,271.50
Disbursements	\$	772.02
Total Current Period Charges	\$	147,043.52

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

Morgan Lewis

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Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
04/03/23	Dorchak, J.	Review and follow-up internally A. Barkhouse email regarding next steps in chapter 11 case.	0.20	1,400.00	280.00
04/04/23	Barillare, J. C.	Evaluate issues re: joint administration order and declaration re: retention application.	0.90	955.00	859.50
04/04/23	Dorchak, J.	Update dates and recirculate draft administrative court papers to counsel for parties in interest with request for final comments (0.3); follow-up emails with client team regarding chapter 11 administrative issues (0.1).	0.40	1,400.00	560.00
04/04/23	Shim, D. K.	Confer with A. Terraneo re UST quarterly fees (.1); Confer with assistant re billing statement of UST quarterly fees (.1).	0.20	870.00	174.00
04/05/23	Shim, D. K.	Confer with C. Wolfe re UST quarterly fees and Emergent bank account in US (.3); Analyze issues re: payment of UST fees (.9); Attention to the UST guidelines re debtor's bank account in US (.3).	1.50	870.00	1,305.00
04/06/23	Barillare, J. C.	Review supplemental declaration and certificate of no objection re: retention application and certification of counsel re: hearing orders.	1.40	955.00	1,337.00
04/06/23	Dorchak, J.	Emails with FTX's counsel regarding comments on draft administrative court papers (0.1); revised draft administrative court papers based on FTX's counsel's comments (0.2); draft and send email to all interested parties regarding revised administrative court papers (0.2).	0.50	1,400.00	700.00
04/06/23	Shim, D. K.	Confer with the clerk's office re filing of certificate of no objection re MLB retention app and certification of counsel re March 14th hearing proposed orders in light of joint administration granted but the joint admin order not being entered in the Emergent chapter 11 case and the warning sign on CM/ECF that all documents must be filed in the FTX main case (.3); Confer A. Terraneo re Axos bank and UST quarterly fees (.2).	0.50	870.00	435.00
04/10/23	Barillare, J. C.	Review agenda to be filed for status conference and communications re: joint administration order and service of documents.	0.50	955.00	477.50

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Date	Timekeeper	Description	Hours	Rate	Amount
04/10/23	Dorchak, J.	Telephone conference with M. Ziegler regarding near-term chapter 11 case management strategic issues.	0.30	1,400.00	420.00
04/11/23	Barillare, J. C.	Evaluate issues re: status conference and stipulation re: Robinhood litigation.	1.00	955.00	955.00
04/11/23	Dorchak, J.	Telephone conference with client team regarding chapter 11 case management issues.	0.70	1,400.00	980.00
04/12/23	Barillare, J. C.	Review stipulation and agenda in advance of hearing; attend hearing and status conference with Judge Dorsey.	3.00	955.00	2,865.00
04/12/23	Dorchak, J.	Telephone conference with J. Barillare to prepare for status conference regarding litigation stay stipulation.	0.10	1,400.00	140.00
04/13/23	Shim, D. K.	Confer with assistant re receipt of a billing statement for chapter 11 quarterly fees (.1); Confer with the United States Trustee re chapter 11 quarterly fees and DIP account set up by Emergent in the United States (.1); Confer with A. Terraneo re chapter 11 quarterly fees and DIP account set up by Emergent in the United States and MOR due April 21st (.2); Confer with billing staff re WIP as of March 31, 2013 (.1).	0.50	870.00	435.00
04/13/23	Ziegler, M. C.	Assess and respond to DOJ inquiry re: extension of non-dischargeability deadline.	0.40	995.00	398.00
04/14/23	Barillare, J. C.	Review order to be filed with the court.	0.30	955.00	286.50
04/14/23	Dorchak, J.	Internal team call regarding open issues (0.3); review and comment on FTX's proposed order approving litigation stay stipulation (0.1).	0.40	1,400.00	560.00
04/14/23	Goodchild, J.C.	Review and respond to budget request inquiry.	0.30	1,525.00	457.50
04/14/23	Shim, D. K.	Confer with A. Terraneo re chapter 11 quarterly fees and MOR due April 21st (.1); Confer with the Morgan Lewis team re mechanics for payment of chapter 11 quarterly fees (.1).	0.20	870.00	174.00
04/14/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.4) call with J. Goodchild and J. Dorchak re: next steps in bankruptcy.	0.70	995.00	696.50
04/17/23	Dorchak, J.	Internal team emails regarding US Trustee fees and other short-term administrative issues.	0.10	1,400.00	140.00
04/18/23	Shim, D. K.	Confer with the JLS re quarterly fees and Emergent account with Axos Bank (.1); Confer with the UST re quarterly fees and Emergent account with Axos Bank (.1).	0.20	870.00	174.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/19/23	Shim, D. K.	Put together a draft response to the JLs re chapter 11 quarterly fees, full liquidation in Antigua, MOR, and cross-border protocol (.3); Attention to UST instructions re part 2(g) and part 4(k) of the MOR (.4); Attention to the chapter 11 guidelines re chapter 11 operating reports e-mail updates (.2); Attention to the invoice re Q123 chapter 11 quarterly fees; correspondence with assistant and Morgan Lewis team re same (.3).	1.20	870.00	1,044.00
04/20/23	Dorchak, J.	Telephone conference with M. Ziegler regarding world-wide stay and cross-border protocol issues (0.1); telephone conference with M. Ziegler and J. Goodchild regarding world-wide stay and cross-border protocol issues (0.1).	0.20	1,400.00	280.00
04/20/23	Shim, D. K.	Confer with Morgan Lewis team and JLs re chapter 11 quarterly fees (.2); Revise notes to the March MOR to update the conversion of provisional liquidation to full liquidation in Antigua and the other relevant info (.3); Run redlines of the March MOR (.2); Put together a balance sheet re March MOR based on the spreadsheet provided by JLs (.1); Put together a cash receipts and payments re March MOR based on the spreadsheet provided by JLs (.1); Put together an income statement re March MOR based on the spreadsheet provided by JLs (.1); Put together payments to professionals and bank account info based on the spreadsheet provided by JLs (.3); Confer with the JLs re March MOR (.5); Attention to the draft March MOR circulated by the JLs (.4).	2.20	870.00	1,914.00
04/21/23	Barillare, J. C.	Review and file monthly operating report.	0.30	955.00	286.50
04/21/23	Shim, D. K.	Confer with T. Shukla and A. Terraneo re MOR (.3); Put together a certificate of service re MOR (.1); Confer with UST re March MOR and Axos bank account (.2); Confer with J. Barillare re filing of March MOR (.1); Attention to the draft March MOR circulated by T. Shukla (.1); File the March MOR with the Delaware bankruptcy court (.2).	1.00	870.00	870.00
04/21/23	Ziegler, M. C.	Correspond with T. Shukla, S. Schinfeld (DOJ) and A. Kranzley (S&C) re: DOJ's request for extension of non-dischargeability objection deadline.	0.40	995.00	398.00
04/24/23	Dorchak, J.	Internal MLB team emails regarding payment of US Trustee fee (0.1); telephone conference with D. Shim regarding draft worldwide stay and cross-border protocol issues (0.2).	0.30	1,400.00	420.00
04/24/23	Shim, D. K.	Confer with assistant re payment of chapter 11 quarterly fees (.2).	0.20	870.00	174.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/25/23	Dorchak, J.	Review and comment on revised cross-border protocol.	0.40	1,400.00	560.00
04/26/23	Barillare, J. C.	Review final order authorizing Emergent/FTX joint administration.	0.40	955.00	382.00
04/26/23	Dorchak, J.	Review and comment on revised worldwide stay motion and order (0.4); review and comment on revised issues list for discussions with DOJ (0.1).	0.50	1,400.00	700.00
04/27/23	Dorchak, J.	Review and comment on further revised worldwide stay motion and order.	0.30	1,400.00	420.00
04/28/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler regarding pending work items (0.5); email clients draft cross-border protocol and world-wide stay papers with comments (0.2).	0.70	1,400.00	980.00
04/28/23	Ziegler, M. C.	Call with J. Goodchild and J. Dorchak re: all outstanding work streams.	0.50	995.00	497.50
Subtotal for B110			22.90		\$ 23,735.50

Asset Analysis and Recovery (B120)

04/03/23	Dorchak, J.	Internal MLB telephone conference and emails regarding facilitating inquiry to US-based bank regarding Emergent account (0.2); email client team update regarding efforts to obtain US-based bank account info (0.1).	0.30	1,400.00	420.00
04/04/23	Dorchak, J.	Emails with client team regarding US-based bank response to inquiry regarding account.	0.20	1,400.00	280.00
04/04/23	Goodchild, J.C.	Numerous communications and responses to client emails, DOJ communications, and analyses relating to seizure and forfeiture matters.	3.40	1,525.00	5,185.00
04/04/23	Tehrani, D. B.	Correspondence regarding SDNY forfeiture issues.	0.30	1,325.00	397.50
04/04/23	Ziegler, M. C.	Prepare memo to D. Tehrani and J. Weitz re: case background and DOJ-related questions and issues.	1.40	995.00	1,393.00
04/05/23	Dorchak, J.	Emails with client team and internally regarding bank wire transfer records.	0.30	1,400.00	420.00
04/05/23	Goodchild, J.C.	Analysis and communication with client, bankruptcy team, DOJ team, and capital markets team regarding seizure and forfeiture matters.	2.20	1,525.00	3,355.00
04/05/23	Tehrani, D. B.	Review proposed litigation stay stipulation.	0.30	1,325.00	397.50
04/05/23	Tehrani, D. B.	Review background materials and research regarding forfeiture issues.	0.60	1,325.00	795.00
04/05/23	Weitz, J.	Review of documents related to forfeiture issues.	0.20	1,225.00	245.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/05/23	Weitz, J.	Review and edits to proposed stay stipulation.	0.30	1,225.00	367.50
04/06/23	Goodchild, J.C.	Analysis and communication with client regarding strategy for post-criminal proceeding submissions.	0.70	1,525.00	1,067.50
04/06/23	Tehrani, D. B.	Correspondence w/ MLB working group regarding upcoming client meeting and stipulation.	0.70	1,325.00	927.50
04/07/23	Goodchild, J.C.	Respond to client inquiries regarding effect of information about the HOOD shares on legal positions in the pre- and post-criminal proceeding litigation.	0.90	1,525.00	1,372.50
04/07/23	Tehrani, D. B.	Research regarding forfeiture and bankruptcy issues.	0.50	1,325.00	662.50
04/09/23	Tehrani, D. B.	Research regarding forfeiture and bankruptcy issues.	0.70	1,325.00	927.50
04/10/23	Dorchak, J.	Review Marex's responses to further inquiries regarding Emergent accounts.	0.10	1,400.00	140.00
04/10/23	Goodchild, J.C.	Discussion with D. Tehrani, J. Weitz, J. Goodchild, J. Dorchak re: asset forfeiture strategy.	1.20	1,525.00	1,830.00
04/10/23	Goodchild, J.C.	Prepare stipulation with BlockFi and FTX to stay certain litigation.	1.60	1,525.00	2,440.00
04/10/23	Tehrani, D. B.	Review correspondence and background information regarding forfeiture action and research regarding same.	1.00	1,325.00	1,325.00
04/10/23	Tehrani, D. B.	Discussion with M. Ziegler, J. Weitz, J. Goodchild, and J. Dorchak regarding asset forfeiture strategy.	1.20	1,325.00	1,590.00
04/10/23	Tehrani, D. B.	Telephone call with J. Weitz regarding forfeiture strategy.	0.20	1,325.00	265.00
04/10/23	Weitz, J.	Discussion with D. Tehrani regarding SDNY asset forfeiture strategy.	0.30	1,225.00	367.50
04/10/23	Weitz, J.	Discussion with D. Tehrani, M. Ziegler, J. Goodchild, and J. Dorchak regarding asset forfeiture strategy.	1.00	1,225.00	1,225.00
04/10/23	Ziegler, M. C.	Prepare for (0.2) and attend (1.2) discussion with D. Tehrani, J. Weitz, J. Goodchild, J. Dorchak re: asset forfeiture strategy.	1.40	995.00	1,393.00
04/11/23	Goodchild, J.C.	Call with A. Barkhouse and A. Terraneo re: DOJ forfeiture and ancillary proceedings.	0.90	1,525.00	1,372.50
04/11/23	Goodchild, J.C.	Call with M. Ziegler regarding HOOD share recovery.	0.50	1,525.00	762.50
04/11/23	Tehrani, D. B.	Correspondence with J. Goodchild regarding updates.	0.10	1,325.00	132.50

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Date	Timekeeper	Description	Hours	Rate	Amount
04/11/23	Tehrani, D. B.	Prepare for and participate in call with A. Terraneo, T. Shukla, A. Barkhouse, J. Weitz, M. Ziegler, Matthew C., J. Dorchak, and J. Goodchild.	1.10	1,325.00	1,457.50
04/11/23	Tehrani, D. B.	Telephone call with J. Weitz regarding forfeiture strategy issues.	0.20	1,325.00	265.00
04/11/23	Tehrani, D. B.	Correspondence with J. Goodchild regarding updates.	0.10	1,325.00	132.50
04/11/23	Weitz, J.	Discussion with D. Tehrani regarding SDNY reach-out strategy and asset forfeiture strategy.	0.20	1,225.00	245.00
04/11/23	Weitz, J.	Discussion with A. Barkhouse, A. Terraneo, D. Tehrani, M. Ziegler, J. Goodchild, J. Dorchak regarding asset forfeiture strategy.	0.70	1,225.00	857.50
04/11/23	Ziegler, M. C.	Prepare for and attend client discussion with D. Tehrani, J. Weitz, J. Goodchild and J. Dorchak re: DOJ considerations and next steps.	1.00	995.00	995.00
04/12/23	Goodchild, J.C.	Call with D. Tehrani and J. Weitz re: background for call with DOJ.	0.50	1,525.00	762.50
04/12/23	Goodchild, J.C.	Prepare for status conference around final version of stipulation.	0.20	1,525.00	305.00
04/12/23	Tehrani, D. B.	Telephone call with J. Weitz regarding DOJ outreach.	0.10	1,325.00	132.50
04/12/23	Tehrani, D. B.	Correspondence with SDNY regarding asset forfeiture issues.	0.60	1,325.00	795.00
04/12/23	Tehrani, D. B.	Telephone call with J. Goodchild and J. Weitz regarding DOJ outreach.	0.60	1,325.00	795.00
04/12/23	Weitz, J.	Call with D. Tehrani regarding asset forfeiture strategy.	0.10	1,225.00	122.50
04/12/23	Weitz, J.	Call with J. Goodchild and D. Tehrani regarding asset forfeiture strategy.	0.60	1,225.00	735.00
04/13/23	Tehrani, D. B.	Correspondence with SDNY regarding forfeiture issues.	0.10	1,325.00	132.50
04/14/23	Goodchild, J.C.	Planning call with J. Dorchak and M. Ziegler to discuss way forward on funding, litigation positioning.	0.50	1,525.00	762.50
04/16/23	Tehrani, D. B.	Correspondence with SDNY regarding forfeiture and bankruptcy issues.	0.10	1,325.00	132.50
04/17/23	Tehrani, D. B.	Correspondence with SDNY regarding forfeiture and bankruptcy issues (0.1); prepare for call with SDNY regarding forfeiture and bankruptcy issues (1.0).	1.10	1,325.00	1,457.50
04/18/23	Goodchild, J.C.	Analyze facts relating to Marex account.	0.30	1,525.00	457.50
04/20/23	Goodchild, J.C.	Analysis regarding interplay between substance and funding sources.	0.50	1,525.00	762.50

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Date	Timekeeper	Description	Hours	Rate	Amount
04/20/23	Tehrani, D. B.	Prepare for call with SDNY and DOJ regarding forfeiture issues including review of transcript of bankruptcy proceeding (1.3); calls with J. Weitz regarding SDNY call (0.1); call with SDNY and DOJ regarding forfeiture and bankruptcy issues (0.4); correspondence with MLB team regarding SDNY call and next steps (0.5).	2.30	1,325.00	3,047.50
04/20/23	Weitz, J.	Asset recovery analysis (0.2), calls with D. Tehrani and DOJ (0.4).	0.60	1,225.00	735.00
04/21/23	Dorchak, J.	Emails with MLB team regarding key issues for continuing discussion with DOJ (0.1); email reporting to client team regarding US-based bank response to account inquiry (0.1).	0.20	1,400.00	280.00
04/21/23	Tehrani, D. B.	Correspondence regarding DOJ follow-up questions.	0.20	1,325.00	265.00
04/21/23	Ziegler, M. C.	Provide strategic feedback to D. Tehrani and J. Weitz re: dialog with DOJ.	0.70	995.00	696.50
04/24/23	Chairman, J. W.	Correspondence with MLB working group re: seizure and forfeiture matters.	0.20	1,185.00	237.00
04/24/23	Tehrani, D. B.	Telephone calls with J. Goodchild, M. Ziegler, and J. Weitz regarding DOJ call and follow-up responses.	0.40	1,325.00	530.00
04/24/23	Tehrani, D. B.	Review and revise talking points regarding DOJ response and correspondence regarding same.	0.10	1,325.00	132.50
04/24/23	Weitz, J.	Call with J. Goodchild, M. Ziegler and D. Tehrani regarding SDNY/asset analysis and recovery.	0.40	1,225.00	490.00
04/24/23	Ziegler, M. C.	Correspond with S. Raymond (DOJ) re: seizure and forfeiture matters.	0.20	995.00	199.00
04/24/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.4) discussion with D. Tehrani, J. Weitz, and J. Goodchild re: DOJ dialog and next steps.	0.60	995.00	597.00
04/25/23	Tehrani, D. B.	Review and revise responses to DOJ follow-up questions and correspondence regarding same.	1.70	1,325.00	2,252.50
04/25/23	Weitz, J.	Drafting of talking points for SDNY call regarding asset analysis and recovery.	0.40	1,225.00	490.00
04/25/23	Ziegler, M. C.	Review DOJ correspondence re: seizure and forfeiture matters (0.6); discussion with T. Shukla re: strategy for seizure and forfeiture matters (0.3); related follow-up analysis (0.7).	1.60	995.00	1,592.00
04/26/23	Tehrani, D. B.	Review stay stipulation.	0.20	1,325.00	265.00
04/26/23	Tehrani, D. B.	Review revised DOJ follow-up responses and correspondence regarding same.	0.90	1,325.00	1,192.50

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Date	Timekeeper	Description	Hours	Rate	Amount
04/26/23	Weitz, J.	Review of SDNY talking points regarding asset analysis and recovery.	0.20	1,225.00	245.00
04/26/23	Ziegler, M. C.	Analyze and comment on talking points for discussion with DOJ re: potential collaborative strategies.	1.30	995.00	1,293.50
04/27/23	Tehrani, D. B.	Review draft letter to DOJ regarding seizure and forfeiture matters.	0.10	1,325.00	132.50
04/27/23	Tehrani, D. B.	Correspondence with MLB team regarding DOJ follow-up questions.	0.70	1,325.00	927.50
04/27/23	Ziegler, M. C.	Analyze client feedback re: potential strategies for seizure and forfeiture matters (1.5) and prepare letter to DOJ re: same (2.5).	4.00	995.00	3,980.00
04/27/23	Ziegler, M. C.	Correspondence with liquidators re: potential offshore discovery strategies.	0.80	995.00	796.00
04/28/23	Chairman, J. W.	Telephone conference and correspondence with M. Ziegler re: sale process; revise letter.	0.50	1,185.00	592.50
04/28/23	Tehrani, D. B.	Correspondence regarding DOJ follow-up questions and liquidation process.	0.70	1,325.00	927.50
04/28/23	Weitz, J.	Review of DOJ letter and talking points relating to asset analysis and recovery.	0.20	1,225.00	245.00
04/28/23	Ziegler, M. C.	Further edits to and finalization of letter to S. Raymond (DOJ) re: seizure and forfeiture matters.	1.00	995.00	995.00
04/28/23	Ziegler, M. C.	Discussion with J. Chairman re: strategy for seizure and forfeiture matters.	0.20	995.00	199.00
04/30/23	Weitz, J.	Review of documents related to DOJ letter and talking points in connection with asset analysis and recovery.	0.30	1,225.00	367.50
Subtotal for B120			51.80		\$ 66,063.50
Asset Disposition (B130)					
04/27/23	Goodchild, J.C.	Analyze and prepare response to DOJ request regarding HOOD shares.	0.40	1,525.00	610.00
04/28/23	Goodchild, J.C.	Call with M. Ziegler and J. Dorchak re: next steps with DOJ and seizure and forfeiture matters.	0.60	1,525.00	915.00
Subtotal for B130			1.00		\$ 1,525.00

Fee/Employment Objections (B170)

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Date	Timekeeper	Description	Hours	Rate	Amount
04/03/23	Shim, D. K.	Confer with M. Ziegler re communication to UST re potentially interested MLB client representation (.1); Attention to the emails re communication to UST re same (.1); Draft an exhibit to the Wolfe supplemental declaration re supplemental disclosures regarding the client match list on exhibit B-2 of the original Wolfe declaration in support of the Morgan Lewis retention application to add certain details regarding Morgan Lewis representations (.6); Revise the body of the Wolfe supplemental declaration to incorporate UST's comments on the Morgan Lewis retention app (.3); Confer with C. Wolfe re supplemental declaration and exhibits thereto in support of the Morgan Lewis retention app (.1); Run redlines of the exhibits to the Wolfe supplemental declaration (.2).	1.40	870.00	1,218.00
04/04/23	Shim, D. K.	Revise a supplemental declaration in support of the MLB retention app based on comments received from C. Wolfe (.2); Confer with the United States Trustee re supplemental declaration in support of the MLB retention app (.2); Confer with J. Barillare re filing of supplemental declaration in support of the MLB retention app (.1).	0.50	870.00	435.00
04/05/23	Shim, D. K.	Attention to UST comment re disclosure of prepetition lender in the supplemental declaration in support of MLB retention app (.1); Attention to the emails re prepetition lender conflict check (.3); Confer with C. Wolfe re disclosure of prepetition lender in the supplemental declaration in support of MLB retention app (.1); Confer with UST re disclosures pertaining to MLB clients (.2); Participate in a conference call with UST to discuss outstanding items re supplemental declaration in support of MLB retention app (.4); Confer with MLB partner re: MLB client representation (.1); Revise Wolfe supplemental declaration and exhibits thereto and proposed revised MLB retention order based on comments received from the United States Trustee, C. Wolfe, and other MLB partners (.9); Confer with United States Trustee re final draft of supplemental declaration and revised MLB retention order along with redlines (.1).	2.20	870.00	1,914.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/06/23	Shim, D. K.	Draft a certificate of no objection re MLB retention app and revised proposed order (.8); Put together the final version of Wolfe supplemental declaration and exhibits thereto and revised proposed order for filing (.5); Draft certificates of service that will be attached to the certificate of no objection re MLB retention app and certification of counsel re March 14th hearing proposed orders (.3); Confer with J. Barillare re Wolfe supplemental declaration and exhibits thereto and revised proposed order for filing (.1); File the certificate of no objection re MLB retention app along with exhibits thereto with the Delaware bankruptcy court (.4); Confer with the clerk's office re certificate of no objection re MLB retention app along with exhibits thereto with the Delaware bankruptcy court (.2); Confer with the chambers re certificate of no objection re MLB retention app along with exhibits thereto with the Delaware bankruptcy court (.2); Confer with assistant re service of certificate of no objection re MLB retention app along with exhibits thereto (.2); Put together a service email to be sent by Lisa re certificate of no objection re MLB retention app along with exhibits thereto along with the email addresses of all recipients in connection with Emergent and FTX chapter 11 cases (.2); Confer with J. Barillare re April 12th hearing (.1).	3.00	870.00	2,610.00
Subtotal for B170			7.10		\$ 6,177.00
Other Contested Matters (excluding assumption/rejection motions) (B190)					
04/01/23	Dorchak, J.	Email MLB team revised draft stipulation to stay litigation with comments and redlines.	0.20	1,400.00	280.00
04/03/23	Dorchak, J.	Revise draft stipulation to stay litigation based on further internal comments (0.3); telephone conference with DOJ regarding contemplated SDNY activity (0.1); review SDNY court endorsed letter (0.1); report to MLB team regarding potential SDNY activity (0.1); review FTX's markup of draft stipulation (0.1); emails with FTX's counsel and BlockFi's counsel regarding revisions to draft stipulation (0.1); revise FTX's markup of draft stipulation (0.3); email redlines and current revised stipulation to stay litigation to client team with comments (0.3); email client team update regarding potential SDNY activity (0.1).	1.50	1,400.00	2,100.00
04/04/23	Dorchak, J.	Several emails with parties regarding comments on draft stipulation regarding staying litigation.	0.20	1,400.00	280.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/04/23	Shim, D. K.	Confer with the Morgan Lewis team re proposed orders re March 14th hearing (.2).	0.20	870.00	174.00
04/05/23	Dorchak, J.	Revise draft stipulation regarding staying litigation based on MLB internal comments focused on criminal proceedings.	0.20	1,400.00	280.00
04/06/23	Dorchak, J.	Review and reply to client team regarding their markup of draft stipulation regarding staying litigation (0.2); emails with MLB team regarding client team's proposed revisions to draft stipulation regarding staying litigation (0.2); revise stipulation regarding staying litigation based on client team's markup and further emails and internal emails (0.4).	0.80	1,400.00	1,120.00
04/06/23	Shim, D. K.	Run redlines and put together the final version of March 14th hearing proposed orders and certification of counsel to be circulated to FTX, FTX UCC, UST and BlockFi, and correspondence with J. Dorchak re same (.5); Create an exhibit coversheet for each proposed order that will be attached to the certification of counsel for filing with the Delaware bankruptcy court pursuant to the local rules (.5); Put together and upload a PDF file of each proposed order to the CM/ECF system for entry by the court pursuant to the local rules in addition to the filing of such order on the docket (.6); Confer with J. Barillare re filing of certification of counsel and exhibits thereto (.1); File the certification of counsel and exhibits thereto and compile docket copies of all documents filed on April 6th to be stored in the iManage system (.4); Confer with the chambers re certification of counsel and exhibits thereto including a summary of the key dates in the proposed orders (.4).	2.50	870.00	2,175.00
04/07/23	Dorchak, J.	Further emails with MLB team regarding stipulation to stay litigation (0.5); further revise stipulation based on further client and MLB comments (0.3); email revised stipulation to parties in interest with comments (0.2); email revised stipulation to client team with comments (0.2).	1.20	1,400.00	1,680.00
04/08/23	Dorchak, J.	Review FTX's markup of stipulation staying litigation and cover email (0.2); emails with MLB team regarding FTX comments and next steps in negotiations (0.2).	0.40	1,400.00	560.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/10/23	Dorchak, J.	Review BlockFi's markup of stipulation staying litigation (0.1); emails with MLB litigation team regarding BlockFi's markup of stipulation staying litigation (0.3); telephone conference with interested parties' counsel regarding open issues in stipulation staying litigation (partial attendance) (0.5); telephone conference with MLB litigation team regarding finalizing stipulation staying litigation (0.2); review and email MLB litigation team regarding BlockFi's further comments on draft stipulation (0.2).	1.30	1,400.00	1,820.00
04/10/23	Shim, D. K.	Draft an agenda for Emergent April 12th hearing (.5); Confer with paralegal re agenda for Emergent April 12th hearing (.1); Confer with the chambers re agenda for Emergent April 12th hearing (.1); Confer with J. Barillare re Emergent April 12th hearing (.1); Confer with the Morgan Lewis team re draft agenda for Emergent April 12th hearing (.1); Attention to the FTX bankruptcy docket re April 12th hearing including FTX agenda (.1); Attention to the March 14th hearing orders and the MLB retention order entered by the court (.2); Confer with paralegal re service of the March 14th hearing orders and the MLB retention order (.4); Confer with J. Barillare re service of the March 14th hearing orders and the MLB retention order (.1).	1.70	870.00	1,479.00
04/11/23	Dorchak, J.	Emails with MLB litigation team and with client regarding finalizing stipulation staying litigation.	0.20	1,400.00	280.00
04/11/23	Shim, D. K.	Draft a certificate of service re March 14th hearing orders and the MLB retention order including revision to the caption and language pursuant to the interim joint admin order (.4); Confer with J. Barillare re COS re March 14th hearing orders and the MLB retention order (.1); File COS re March 14th hearing orders and the MLB retention order in the FTX main case (.2); Confer with J. Dorchak re matters set for April 12th hearing (.2); Attention to docket copies of the FTX amended April 12th hearing agenda and the Hood litigation stipulation (.1);.	1.00	870.00	870.00
04/12/23	Shim, D. K.	Monitor the April 12th hearing in Emergent and FTX bankruptcy cases (1.6).	1.60	870.00	1,392.00
04/13/23	Dorchak, J.	Review DOJ email with citations requesting extension of time to object to discharge (0.1); telephone conference with DOJ regarding extension of time to object to discharge (0.1).	0.20	1,400.00	280.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/14/23	Shim, D. K.	Confer with the Morgan Lewis team re necessity for Emergent to file a certification of counsel seeking approval of Hood litigation stipulation (.1); Attention to a draft order approving Hood litigation stipulation circulated by FTX (.1); Confer with J. Dorchak re certification of counsel filed re March 14th hearing orders (.1).	0.30	870.00	261.00
04/19/23	Dorchak, J.	Attend and report to MLB team regarding BlockFi hearing including update on Emergent litigation stay (1.0); review sample cross-border protocol and follow-up MLB team emails with client team regarding potential cross-border protocol (0.2).	1.20	1,400.00	1,680.00
04/25/23	Dorchak, J.	Review BlockFi-Marex stipulation regarding litigation stay.	0.10	1,400.00	140.00
04/26/23	Shim, D. K.	Put together a proposed form of the final joint admin order and run redlines against interim joint admin order (.9).	0.90	870.00	783.00
04/27/23	Shim, D. K.	Confer with United States Trustee re proposed form of final joint admin order (.2); Run redline of proposed final joint admin order against interim order (.1).	0.30	870.00	261.00
Subtotal for B190			16.00		\$ 17,895.00

Financing/Cash Collections (B230)

04/12/23	Ziegler, M. C.	Discussion with potential DIP lender.	0.50	995.00	497.50
04/17/23	Goodchild, J.C.	Conversations with potential funders.	0.80	1,525.00	1,220.00
04/17/23	Ziegler, M. C.	Discussion with potential DIP financier re: case background and funding needs.	0.50	995.00	497.50
04/18/23	Goodchild, J.C.	Review NDA forms from potential lenders.	0.70	1,525.00	1,067.50
04/20/23	Dorchak, J.	Prepare for telephone conference with potential funder (0.2); telephone conference with M. Ziegler and potential funder (0.7).	0.90	1,400.00	1,260.00
04/20/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.7) follow-up call with J. Dorchak and prospective DIP lender.	0.90	995.00	895.50
04/20/23	Ziegler, M. C.	Work on NDAs with potential DIP lenders (1.5) and correspond with Quantuma and lenders re same (0.5).	2.00	995.00	1,990.00
04/21/23	Dorchak, J.	Review and comment on terms of NDAs proposed by prospective lenders.	0.10	1,400.00	140.00
04/21/23	Ziegler, M. C.	Further work on potential lender NDAs (0.7) and related correspondence with T. Shukla and lender (0.3); research re: additional potential lenders (0.2).	1.20	995.00	1,194.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/28/23	Ziegler, M. C.	Correspondence with liquidators and potential DIP lenders re: financing.	0.40	995.00	398.00
Subtotal for B230			8.00		\$ 9,160.00
BlockFi Litigation (B330)					
04/06/23	Ziegler, M. C.	Review edits to draft stipulation staying litigation (0.2) and correspond with J. Dorchak re: same (0.1).	0.30	995.00	298.50
04/07/23	Goodchild, J.C.	Prepare comments and revisions on stipulation to stay litigation around HOOD shares.	0.80	1,525.00	1,220.00
04/07/23	Ziegler, M. C.	Analyze and propose comments to latest draft of litigation stay stipulation.	1.50	995.00	1,492.50
04/10/23	Ziegler, M. C.	Discuss EFT litigation strategy with J. Dorchak.	0.30	995.00	298.50
04/10/23	Ziegler, M. C.	Further analysis of BlockFi's proposed changes to stipulation (0.5) and discuss same with Haynes & Boone and Sullivan & Cromwell (0.6).	1.10	995.00	1,094.50
04/11/23	Goodchild, J.C.	Finalize stipulation relating to stay of litigation.	0.30	1,525.00	457.50
04/12/23	Ziegler, M. C.	Prep with J. Barillare and J. Dorchak for FTX/Emergent status conference re: litigation stipulation.	0.30	995.00	298.50
04/14/23	Shim, D. K.	Attention to BlockFi's application seeking approval of Hood litigation stipulation filed in the NJ bankruptcy court (2.).	0.20	870.00	174.00
04/17/23	Shim, D. K.	Confer with the Chambers of Judge Kaplan in New Jersey re remote appearance for April 19th hearing; correspondence with J. Dorchak re same (.1).	0.10	870.00	87.00
04/25/23	Shim, D. K.	Confer with Morgan Lewis team re BlockFi/Marex application to stay Hood adversary proceeding (.1); Attention to BlockFi/Marex application to stay Hood adversary proceeding (.1).	0.20	870.00	174.00
04/28/23	Ziegler, M. C.	Analyze next steps under BlockFi/FTX litigation stipulation (0.6) and correspond with counsel for BlockFi and FTX re: same (0.3).	0.90	995.00	895.50
Subtotal for B330			6.00		\$ 6,490.50
Antiguan Litigation (B340)					
04/17/23	Shim, D. K.	Compile the court documents and second sources re Nishad Singh plea deal (.8).	0.80	870.00	696.00
Subtotal for B340			0.80		\$ 696.00

General Bankruptcy Advice/Opinions (B410)

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Date	Timekeeper	Description	Hours	Rate	Amount
04/03/23	Shim, D. K.	Attention to the FTX bankruptcy docket re motion filed by FTX chapter 15 Bahamian entity seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.2); Attention to the FTX adversary proceeding filed against FTX chapter 15 Bahamian entity seeking determination that the FTX chapter 15 entity is a fraudulent operation (.2); Attention to Reorg updates re motion filed by FTX chapter 15 Bahamian entity seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.1); Analyze motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.3).	0.80	870.00	696.00
04/04/23	Shim, D. K.	Analyze a motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (1.2); Analyze the FTX adversary proceeding filed against FTX chapter 15 Bahamian entity seeking determination that the FTX chapter 15 entity is a fraudulent operation (.4); Put together a summary of motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate for the Morgan Lewis team (.4).	2.00	870.00	1,740.00
04/05/23	Shim, D. K.	Confer with J. Dorchak re a motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.3); Put together a client update re motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.4); Confer with the JPLs re motion filed by FTX chapter 15 Bahamian entity and declarations thereto, seeking authority to file an application with the Bahamas Court to determine the parameters of the FTX chapter 15 estate (.1).	0.80	870.00	696.00
04/19/23	Shim, D. K.	Confer with J. Dorchak re cross-border protocol (.2); Analyze whether an extension of the automatic stay to non-debtor affiliates can be included in the protocol and/or the worldwide stay motion (.9).	1.10	870.00	957.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/20/23	Shim, D. K.	Attention to the Delaware order approving the Emergent, FTX and BlockFi stipulation re Hood litigation; correspondence with the Morgan Lewis team re same (.1); Confer with J. Dorchak re cross-border protocol and worldwide stay motion (.3); Compile and circulate the draft version of cross-border protocol and worldwide stay motion to J. Dorchak along with the other relevant documents (.3).	0.70	870.00	609.00
04/21/23	Shim, D. K.	Attention to the order approving the Emergent, FTX, BlockFi Hood stipulation in the BlockFi bankruptcy; correspondence with Morgan Lewis team re same (.1).	0.10	870.00	87.00
04/24/23	Shim, D. K.	Confer with J. Dorchak re protocol and worldwide stay motion (.3); Draft worldwide stay motion and proposed order based on comments received from J. Dorchak (.9).	1.20	870.00	1,044.00
04/25/23	Shim, D. K.	Draft worldwide stay motion and proposed order based on comments received from J. Dorchak (2.0); Run redlines against the FTX and BlockFi worldwide stay motions and orders (.3); Draft an order approving cross-border protocol and a protocol based on the BPS order and comments received from J. Dorchak (1.2); Confer with assistant re converting BPS order into Word document (.2).	3.70	870.00	3,219.00
04/26/23	Shim, D. K.	Draft an order approving cross-border protocol and a protocol based on the BPS order and comments received from J. Dorchak (.4).	0.40	870.00	348.00

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Date	Timekeeper	Description	Hours	Rate	Amount
04/27/23	Shim, D. K.	Revise worldwide stay motion and proposed order based on comments received from J. Dorchak (1.1); Put together a string of DE cases enjoining litigation against debtor based on automatic stay in chapter 11 (.3); Research the extraterritorial application of section 362, 365, 541 and 525 based on comments received from J. Dorchak (1.2); Put together a string of cases re extraterritorial application of 362 and 525 to be added to the worldwide stay motion (.7); Revise an order approving cross-border protocol and a protocol based on the BPS order and comments received from J. Dorchak (1.2); Run redlines of the worldwide stay motion and proposed order thereto and the order approving cross-border protocol and protocol thereto based on comments received from J. Dorchak (.3); Put together a summary of responses to Josh comments on worldwide stay motion and proposed order thereto and order approving cross-border protocol and protocol thereto (.4); Attention to the protocols approved by the bankruptcy courts in chapter 11 (.7).	5.90	870.00	5,133.00
Subtotal for B410			16.70		\$ 14,529.00
Matter Total			130.30		\$ 146,271.50

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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Chairman, J. W.	0.70	1,185.00	829.50
Dorchak, J.	14.70	1,400.00	20,580.00
Goodchild, J.C.	17.30	1,525.00	26,382.50
Tehrani, D. B.	16.90	1,325.00	22,392.50
Weitz, J.	5.50	1,225.00	6,737.50
Ziegler, M. C.	26.10	995.00	25,969.50
OF COUNSEL			
Barillare, J. C.	7.80	955.00	7,449.00
ASSOCIATE			
Shim, D. K.	41.30	870.00	35,931.00
Matter Total	130.30		\$ 146,271.50

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Disbursements and Other Related Charges Incurred on Your Behalf

Date	Name	Description	Amount
04/05/23	Dorchak, Joshua	Filing Fees - U.S. Trustees - US Trustee 1st Quarter 2023 Fees	250.00
04/10/23	Purdon, Abigail	Duplicating Usage Angela Barkhouse - A. Shakla	401.28
04/10/23	Purdon, Abigail	postage	10.76
04/10/23	Purdon, Abigail	postage	108.78
04/24/23	Wolfe, Craig A.	Postage	1.20
Total Disbursements			\$ 772.02

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Summary of Disbursements and Other Related Charges Incurred on Your Behalf

Description	Amount
Postage	120.74
Duplicating Usage	401.28
Filing Fees	250.00
Total Disbursements	\$ 772.02

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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	22.90	23,735.50
B120	Asset Analysis and Recovery	51.80	66,063.50
B130	Asset Disposition	1.00	1,525.00
B170	Fee/Employment Objections	7.10	6,177.00
B190	Other Contested Matters (excluding assumption/rejection motions)	16.00	17,895.00
B230	Financing/Cash Collections	8.00	9,160.00
B330	BlockFi Litigation	6.00	6,490.50
B340	Antiguan Litigation	0.80	696.00
B410	General Bankruptcy Advice/Opinions	16.70	14,529.00
	Total	130.30	146,271.50

Morgan Lewis

Morgan, Lewis & Bockius LLP

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Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253302
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended May 31, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	142,992.50
Disbursements	\$	2,124.98
Total Current Period Charges	\$	145,117.48

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

Morgan Lewis

Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
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www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253302
Account No. 134831-0001

REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended May 31, 2023:

Re: Emergent Fidelity Technologies

Fees	\$	142,992.50
Disbursements	\$	2,124.98
Total Current Period Charges	\$	145,117.48

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

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Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
05/02/23	Shim, D. K.	Confer with the billing staff re WIP for February, March and April 2023 for reporting to JLS (.5); Confer with A. Terraneo re same (.1); Confer with M. Ziegler re 341 meeting (.1).	0.70	870.00	609.00
05/02/23	Ziegler, M. C.	Correspond with A. Kranzley (S&C) and D. Shim re: motion to extend government's deadline to object to non-dischargeability.	0.20	995.00	199.00
05/03/23	Dorchak, J.	Telephone conference with T. Shukla and prepetition lender regarding funding issues (0.5); telephone conference with T. Shukla and MLB team regarding DOJ issues (0.5).	1.00	1,400.00	1,400.00
05/03/23	Ziegler, M. C.	Review FTX UCC objection to Bahamian JPLs' stay relief motion.	0.20	995.00	199.00
05/05/23	Ziegler, M. C.	Discussion with B. Glueckstein (S&C) and J. Goodchild re: case status and opportunities for collaboration (partial attendance).	0.30	995.00	298.50
05/07/23	Ziegler, M. C.	Review FTX draft joint motion to extend government's non-dischargeability deadline (0.3) and correspond with T. Shukla re: same (0.3).	0.60	995.00	597.00
05/08/23	Dorchak, J.	Emails with client team re draft administrative motions.	0.10	1,400.00	140.00
05/09/23	Barillare, J. C.	Review and file certificate of no objection.	0.30	955.00	286.50
05/10/23	Dorchak, J.	Review FTX debtors' revised proposed bar date order.	0.10	1,400.00	140.00
05/11/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re next steps for pending administrative matters.	0.20	1,400.00	280.00
05/12/23	Ziegler, M. C.	Review open work streams with J. Goodchild and J. Dorchak.	0.30	995.00	298.50
05/17/23	Dorchak, J.	Review and comment on revised first funding term sheet (0.3); review second funding spreadsheet (0.1).	0.40	1,400.00	560.00
05/18/23	Shim, D. K.	Attention to the draft April MOR circulated by JLS (.2); Revise the draft April MOR and attachments thereto (.3); Run redlines of the draft April MOR and attachments thereto for JLS' review (.2); Confer with RCS re turning the draft April MOR into the signature ready MOR (.2); Confer with JLS re April MOR and attachments thereto (.2).	1.10	870.00	957.00
05/18/23	Ziegler, M. C.	Analyze DOJ request re: gov't bar date (0.2); correspond with Quantuma re: same (0.3).	0.50	995.00	497.50

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Date	Timekeeper	Description	Hours	Rate	Amount
05/19/23	Barillare, J. C.	Review and file Emergent monthly operating report for April 2023.	0.30	955.00	286.50
05/19/23	Goodchild, J.C.	Analyze draft of exclusivity motion.	0.20	1,525.00	305.00
05/19/23	Shim, D. K.	Confer with JLS and J. Barillare re April MOR filing (.2); Finalize the April MOR and attachments for filing by dividing them up into multiple PDF files per local rules (.4); Draft a certificate of service re April MOR (.2); File the April MOR and attachments with the DE bankruptcy court (.2).	1.00	870.00	870.00
05/19/23	Ziegler, M. C.	Emails with S. Schinfeld (DOJ) re: gov't claims bar date.	0.10	995.00	99.50
05/22/23	Barillare, J. C.	Communications with MLB working group re: request to extend the exclusive period to file Chapter 11 plan.	0.20	955.00	191.00
05/23/23	Barillare, J. C.	Finalize and file Motion to Extend Exclusive Periods to Propose Chapter 11 Plan.	0.70	955.00	668.50
05/23/23	Ziegler, M. C.	Correspond with T. Shukla re: motion to extend exclusivity.	0.20	995.00	199.00
05/23/23	Ziegler, M. C.	Review open work streams and follow up with MLB working group.	0.50	995.00	497.50
05/24/23	Barillare, J. C.	Review and file certificate of service of motion to extend exclusivity.	0.10	955.00	95.50
05/25/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re all pending work streams.	0.50	1,400.00	700.00
05/25/23	Goodchild, J.C.	Prepare for (0.2) and discuss (0.5) all pending work streams with M. Ziegler and J. Dorchak.	0.70	1,525.00	1,067.50
05/25/23	Ziegler, M. C.	Prepare for (0.2) and discuss (0.5) all pending work streams with J. Goodchild and J. Dorchak.	0.70	995.00	696.50
05/31/23	Shim, D. K.	Attention to the FTX bankruptcy docket (.2).	0.20	870.00	174.00
Subtotal for B110			11.40		\$ 12,312.50
Asset Analysis and Recovery (B120)					
05/03/23	Arra, M. M.	Call with J. Weitz regarding memorandum relating to forfeiture law and strategy.	0.40	795.00	318.00
05/03/23	Goodchild, J.C.	Call with client regarding response to DOJ.	0.50	1,525.00	762.50
05/03/23	Tehrani, D. B.	Telephone call with T. Shukla, M. Ziegler, J. Weitz, and J. Goodchild regarding DOJ follow-up information.	0.50	1,325.00	662.50
05/03/23	Tehrani, D. B.	Correspondence with DOJ regarding follow-up questions.	0.10	1,325.00	132.50
05/03/23	Tehrani, D. B.	Correspondence regarding response to DOJ.	0.90	1,325.00	1,192.50

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Date	Timekeeper	Description	Hours	Rate	Amount
05/03/23	Weitz, J.	Review of DOJ talking points (0.2); call with T. Shukla and ML team (0.5); meeting with M. Arra regarding asset analysis and recovery (0.4).	1.10	1,225.00	1,347.50
05/03/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.5) discussion with Quantuma, D. Tehrani, J. Weitz, J. Goodchild, and J. Dorchak re: strategy for engagement with DOJ and related considerations; related follow-up analysis (0.4); correspondence with D. Tehrani and J. Weitz re: legal research and analysis pertinent to forfeiture proceeding (0.5).	1.70	995.00	1,691.50
05/04/23	Tehrani, D. B.	Correspondence regarding DOJ meeting.	0.50	1,325.00	662.50
05/04/23	Tehrani, D. B.	Preparation for DOJ meeting.	0.50	1,325.00	662.50
05/05/23	Arra, M. M.	Prepare for (0.2) and attend call with D. Tehrani, J. Weitz, M. Ziegler, and J. Dorchak regarding forfeiture law and strategy (0.6).	0.80	795.00	636.00
05/05/23	Dorchak, J.	Telephone conference with MLB team regarding discussion with DOJ and legal and procedural issues relevant to forfeiture.	0.60	1,400.00	840.00
05/05/23	Goodchild, J.C.	Prepare for and call with Sullivan relating to strategy for resolving inter-estate issues with FTX.	1.10	1,525.00	1,677.50
05/05/23	Tehrani, D. B.	Correspondence with client regarding DOJ call update.	0.40	1,325.00	530.00
05/05/23	Tehrani, D. B.	Correspondence with J. Weitz and M. Ziegler regarding forecasted expenses in preparation for call with DOJ.	0.20	1,325.00	265.00
05/05/23	Tehrani, D. B.	Prepare for call with DOJ regarding follow-up questions.	0.90	1,325.00	1,192.50
05/05/23	Tehrani, D. B.	Telephone call with J. Dorchak, M. Ziegler, J. Weitz, and M. Arra team regarding forfeiture research.	0.50	1,325.00	662.50
05/05/23	Tehrani, D. B.	Participate in call with S. Raymond, J. Beach, C. Geise, and J. Weitz regarding follow-up questions.	0.60	1,325.00	795.00
05/05/23	Weitz, J.	Prepare for call with DOJ (0.2); call with DOJ (0.6); strategy call with M. Ziegler, J. Dorchak, D. Tehrani, and M. Arra regarding asset forfeiture, relating to asset analysis and recovery (0.6).	1.40	1,225.00	1,715.00
05/05/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.6) discussion with J. Weitz, D. Tehrani, J. Dorchak, M. Arra re: update on discussions with DOJ and memo re: forfeiture law and strategy.	0.80	995.00	796.00
05/08/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re DOJ and funding issues.	0.50	1,400.00	700.00

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05/08/23	Goodchild, J.C.	Call with J. Dorchak and M. Ziegler to discuss next steps with DOJ, FTX, BlockFi, potential funders.	0.50	1,525.00	762.50
05/08/23	Goodchild, J.C.	Prepare follow up email to FTX regarding strategy for resolution and potential budget size.	0.10	1,525.00	152.50
05/09/23	Tehrani, D. B.	Correspondence with DOJ regarding seizure and forfeiture matters.	0.20	1,325.00	265.00
05/10/23	Arra, M. M.	Analyze authorities regarding forfeiture law.	0.40	795.00	318.00
05/10/23	Goodchild, J.C.	Analyze strategy regarding DOJ outreach and interplay with Antigua proceedings.	0.40	1,525.00	610.00
05/10/23	Tehrani, D. B.	Correspondence with client regarding forfeiture issues.	0.20	1,325.00	265.00
05/11/23	Arra, M. M.	Prepare memorandum regarding forfeiture law and strategy.	0.80	795.00	636.00
05/11/23	Chairman, J. W.	Telephone conference with working group re: seizure and forfeiture matters.	0.40	1,185.00	474.00
05/11/23	Dorchak, J.	Attend discussion w/ DOJ re: seizure and forfeiture matters.	0.50	1,400.00	700.00
05/11/23	Goodchild, J.C.	Attend discussion w/ DOJ re: seizure and forfeiture matters.	0.50	1,525.00	762.50
05/11/23	Tehrani, D. B.	Attend discussion w/ DOJ re: seizure and forfeiture matters.	0.50	1,325.00	662.50
05/11/23	Tehrani, D. B.	Review forfeiture provisions regarding administrative costs.	0.80	1,325.00	1,060.00
05/12/23	Dorchak, J.	Telephone conference with client team re seizure and forfeiture matters.	0.30	1,400.00	420.00
05/12/23	Goodchild, J.C.	Call with prospective DIP lender regarding funding.	0.50	1,525.00	762.50
05/12/23	Goodchild, J.C.	Call with client regarding next steps in the discussion regarding seizure and forfeiture matters.	0.50	1,525.00	762.50
05/12/23	Tehrani, D. B.	Correspondence with M. Ziegler and J. Weitz regarding forfeiture issues.	0.20	1,325.00	265.00
05/12/23	Weitz, J.	Review of documents related to asset forfeiture proceeding.	0.20	1,225.00	245.00
05/15/23	Arra, M. M.	Prepare memorandum regarding forfeiture law and strategy.	4.70	795.00	3,736.50
05/16/23	Arra, M. M.	Call with D. Tehrani and J. Weitz regarding forfeiture law and strategy.	0.70	795.00	556.50
05/16/23	Arra, M. M.	Prepare memorandum regarding asset forfeiture law and strategy.	3.90	795.00	3,100.50
05/16/23	Tehrani, D. B.	Correspondence with M. Ziegler, M. Arra and J. Weitz regarding forfeiture assessment.	0.60	1,325.00	795.00
05/16/23	Tehrani, D. B.	Research regarding forfeiture issues.	2.00	1,325.00	2,650.00

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05/16/23	Tehrani, D. B.	Review and revise memorandum regarding criminal and civil forfeiture.	0.40	1,325.00	530.00
05/16/23	Tehrani, D. B.	Telephone conference with J. Weitz and M. Arra regarding forfeiture research.	0.70	1,325.00	927.50
05/16/23	Weitz, J.	Review of asset forfeiture memo and related law (0.2); call with M. Arra and D. Tehrani regarding forfeiture memo (0.7).	0.90	1,225.00	1,102.50
05/17/23	Arra, M. M.	Prepare memorandum on forfeiture analysis and strategy.	3.40	795.00	2,703.00
05/17/23	Dorchak, J.	Review and comment on draft internal memo re tracing of funds in forfeiture context.	0.20	1,400.00	280.00
05/17/23	Goodchild, J.C.	Call to analyze funding and asset recovery scenarios and amounts and timing.	0.80	1,525.00	1,220.00
05/17/23	Goodchild, J.C.	Call with D Tehrani re plan for discussions with DOJ.	0.60	1,525.00	915.00
05/17/23	Tehrani, D. B.	Telephone conference with M. Ziegler, J. Goodchild, and J. Weitz regarding funding options.	0.60	1,325.00	795.00
05/17/23	Tehrani, D. B.	Correspondence regarding meetings with DOJ and lenders.	0.20	1,325.00	265.00
05/17/23	Tehrani, D. B.	Review research regarding forfeiture issues and correspondence regarding same.	0.90	1,325.00	1,192.50
05/17/23	Weitz, J.	Review of legal materials related to forfeiture proceedings (0.1); call with M. Ziegler, J. Goodchild, and D. Tehrani regarding asset forfeiture issues (0.5).	0.60	1,225.00	735.00
05/17/23	Ziegler, M. C.	Discussion with D. Tehrani, J. Weitz, and J. Goodchild re: ongoing dialog with DOJ.	0.50	995.00	497.50
05/18/23	Arra, M. M.	Evaluate and assess memorandum regarding forfeiture analysis and strategy.	0.10	795.00	79.50
05/18/23	Goodchild, J.C.	Review prospective lender proposal for funding.	0.70	1,525.00	1,067.50
05/18/23	Goodchild, J.C.	Discuss alternative lender proposal and proposed markup of same.	0.70	1,525.00	1,067.50
05/18/23	Weitz, J.	Review of term sheet and research related to asset analysis and recovery.	0.20	1,225.00	245.00
05/18/23	Ziegler, M. C.	Begin analyzing potential claims for inclusion in FTX proof of claim.	0.30	995.00	298.50
05/19/23	Goodchild, J.C.	Analyze draft term sheet from prospective lender and prepare comments.	0.20	1,525.00	305.00
05/19/23	Goodchild, J.C.	Review proposed revisions to lender proposal.	0.10	1,525.00	152.50
05/19/23	Goodchild, J.C.	Analyze draft memo regarding DOJ seizure and provide feedback regarding additional research required.	0.70	1,525.00	1,067.50
05/19/23	Tehrani, D. B.	Telephone conference with DOJ regarding forfeiture issues.	0.50	1,325.00	662.50

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Date	Timekeeper	Description	Hours	Rate	Amount
05/19/23	Tehrani, D. B.	Correspondence w/ MLB working group regarding forfeiture issues and next steps.	0.20	1,325.00	265.00
05/19/23	Tehrani, D. B.	Review term sheets and correspondence with client regarding same.	0.20	1,325.00	265.00
05/19/23	Tehrani, D. B.	Research and evaluation of forfeiture strategy.	0.90	1,325.00	1,192.50
05/19/23	Tehrani, D. B.	Prepare for call with DOJ regarding forfeiture issues.	0.50	1,325.00	662.50
05/19/23	Tehrani, D. B.	Telephone conference with J. Weitz regarding DOJ call and next steps.	0.20	1,325.00	265.00
05/19/23	Weitz, J.	Call with DOJ and D. Tehrani regarding asset freeze (0.5), and discussion with D. Tehrani (0.2).	0.70	1,225.00	857.50
05/19/23	Ziegler, M. C.	Work on memo re: asset forfeiture and related analysis.	3.50	995.00	3,482.50
05/22/23	Chairman, J. W.	Correspondence with working group re: seizure and forfeiture matters.	0.30	1,185.00	355.50
05/22/23	Goodchild, J.C.	Call with representatives of prepetition lender to discuss potential forfeiture time line.	0.50	1,525.00	762.50
05/22/23	Goodchild, J.C.	Call with D. Tehrani and J. Weitz re: status of discussions with DOJ and next steps.	0.50	1,525.00	762.50
05/22/23	Goodchild, J.C.	Analysis of potential lender terms and discussions and next steps.	0.30	1,525.00	457.50
05/22/23	Tehrani, D. B.	Call with prepetition lender, J. Goodchild, M. Ziegler re financing.	0.50	1,325.00	662.50
05/22/23	Tehrani, D. B.	Review notes of DOJ call in preparation for call with prepetition lender.	0.20	1,325.00	265.00
05/22/23	Tehrani, D. B.	Correspondence with client and MLB team re financing and seizure and forfeiture matters.	0.10	1,325.00	132.50
05/22/23	Tehrani, D. B.	Call with M. Ziegler, J. Goodchild, J. Weitz, J. Dorchak re DOJ call.	0.50	1,325.00	662.50
05/22/23	Weitz, J.	Call with J. Goodchild, M. Ziegler, J. Dorchak and D. Tehrani regarding SDNY asset freeze (partial).	0.30	1,225.00	367.50
05/22/23	Ziegler, M. C.	Work on asset forfeiture analysis memo and related inquiries.	3.00	995.00	2,985.00
05/23/23	Arra, M. M.	Revise memorandum regarding forfeiture law and strategy.	1.20	795.00	954.00
05/23/23	Goodchild, J.C.	Call with M. Ziegler re: seizure and forfeiture matters.	0.50	1,525.00	762.50
05/23/23	Goodchild, J.C.	Call with new potential funder.	0.70	1,525.00	1,067.50
05/23/23	Shim, D. K.	Confer with M. Ziegler re drafting of Emergent POC and addendum (.1).	0.10	870.00	87.00
05/23/23	Tehrani, D. B.	Review and revise memorandum re forfeiture issues.	2.50	1,325.00	3,312.50

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Date	Timekeeper	Description	Hours	Rate	Amount
05/23/23	Ziegler, M. C.	Continued work on memo re: forfeiture and related analysis.	1.30	995.00	1,293.50
05/24/23	Arra, M. M.	Prepare and revise memorandum regarding forfeiture law and strategy.	1.30	795.00	1,033.50
05/24/23	Tehrani, D. B.	Review and revise memorandum re forfeiture issues and correspondence with MLB team re same.	0.30	1,325.00	397.50
05/25/23	Arra, M. M.	Prepare and revise strategic memorandum relating to forfeiture law and strategy.	1.70	795.00	1,351.50
05/25/23	Gocksch, M. K.	Research and analysis regarding seized assets.	2.70	840.00	2,268.00
05/25/23	Shim, D. K.	Attention to the FTX bar date order to determine process for Emergent filing a proof of claim against FTX (.2); Confer with the Morgan Lewis team re FTX bar date order (.1).	0.30	870.00	261.00
05/25/23	Tehrani, D. B.	Correspondence with MLB team re forfeiture issues.	0.30	1,325.00	397.50
05/25/23	Tehrani, D. B.	Review and revise memorandum re forfeiture issues.	0.10	1,325.00	132.50
05/25/23	Weitz, J.	Review of asset forfeiture memo edits.	0.40	1,225.00	490.00
05/25/23	Ziegler, M. C.	Discuss DOJ-related research project with M. Gocksch.	0.20	995.00	199.00
05/25/23	Ziegler, M. C.	Further work on asset forfeiture memo.	2.00	995.00	1,990.00
05/26/23	Arra, M. M.	Prepare and revise memorandum regarding forfeiture law and strategy.	0.80	795.00	636.00
05/26/23	Tehrani, D. B.	Review and revise memorandum re forfeiture.	0.70	1,325.00	927.50
05/30/23	Arra, M. M.	Strategize regarding preparation of memorandum regarding forfeiture law and strategy.	0.10	795.00	79.50
05/30/23	Goodchild, J.C.	Review and final feedback on draft memo regarding DOJ process.	1.10	1,525.00	1,677.50
05/30/23	Tehrani, D. B.	Correspondence with MLB team re forfeiture questions and revised memorandum.	0.20	1,325.00	265.00
05/30/23	Ziegler, M. C.	Further work on memo re: asset forfeiture and related topics.	1.30	995.00	1,293.50
05/31/23	Shim, D. K.	Confer with M. Ziegler re POC against Alameda (.1).	0.10	870.00	87.00
05/31/23	Ziegler, M. C.	Discuss asset forfeiture memo with T. Shukla (0.3) and correspond with A. Riddiford re: same (0.2).	0.50	995.00	497.50
Subtotal for B120			79.00		\$ 89,175.50

Asset Disposition (B130)

05/09/23	Ziegler, M. C.	Correspondence with DOJ and Quantuma re: seizure and forfeiture matters.	0.30	995.00	298.50
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05/11/23	Ziegler, M. C.	Attend discussion w/ DOJ re: seizure and forfeiture matters (0.5) and follow-up with liquidators re: same (0.2).	0.70	995.00	696.50
05/12/23	Ziegler, M. C.	Analysis of seizure and forfeiture matters (0.5) and debrief w/ A. Barkhouse, J. Goodchild, and J. Dorchak re: seizure and forfeiture matters (0.5); correspond with A. Barkhouse and D. Tehrani re: asset forfeiture related matters (0.3). Bankruptcy Code analysis pertinent to seizure and forfeiture matters (0.5); debrief w/ A. Barkhouse, J. Goodchild and J. Dorchak re: same (0.5); correspond w/ A. Barkhouse and D. Tehrani re: asset forfeiture matters (0.3).	1.30	995.00	1,293.50
05/22/23	Ziegler, M. C.	Discussion with D. Tehrani, J. Weitz, J. Goodchild, J. Dorchak re: latest dialog with DOJ and strategy re: seizure and forfeiture matters (0.5); discussion with T. Shukla re: same (0.3); correspondence with DOJ re: same (0.1).	0.90	995.00	895.50
05/31/23	Ziegler, M. C.	Correspond w/ counsel for third party re: seizure and forfeiture matters.	0.20	995.00	199.00
Subtotal for B130			3.40		\$ 3,383.00
Other Contested Matters (excluding assumption/rejection motions) (B190)					
05/01/23	Dorchak, J.	Telephone conference with BlockFi's counsel regarding next steps to implement litigation stay stipulation.	0.20	1,400.00	280.00
05/02/23	Dorchak, J.	Telephone conference with T. Shukla regarding funding issues.	0.40	1,400.00	560.00
05/02/23	Shim, D. K.	Put together a summary of joint admin background and proposed final joint admin order for FTX Debtors' counsel; correspondence with FTX Debtors' counsel re same (.3); Put together a redline of the proposed final joint admin order against the interim order filed on the docket (.2).	0.50	870.00	435.00
05/09/23	Shim, D. K.	Draft a certificate of no objection re final joint admin order (1.1); Attention to the Emergent and FTX bankruptcy docket (.2); Confer with J. Barillare re certificate of no objection re final joint admin order and related documents thereto (.2); Put together the final version of the certificate of no objection re final joint admin order and attachments thereto and file them with the DE bankruptcy court (.3); Confer with the chambers re filed version of the certificate of no objection re final joint admin order (.2);.	2.00	870.00	1,740.00
05/10/23	Shim, D. K.	Confer with the JLs re final joint admin order (.1).	0.10	870.00	87.00

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05/17/23	Dorchak, J.	Review and report re new FTX avoidance actions.	0.40	1,400.00	560.00
05/24/23	Dorchak, J.	Review revised and further revised memo re DOJ forfeiture issues.	0.20	1,400.00	280.00
05/25/23	Dorchak, J.	Review and comment on further revised memo re DOJ forfeiture issues.	0.20	1,400.00	280.00
05/26/23	Dorchak, J.	Review and comment on further revised memo re DOJ forfeiture issues.	0.10	1,400.00	140.00
Subtotal for B190			4.10		\$ 4,362.00

Financing/Cash Collections (B230)

05/02/23	Ziegler, M. C.	Analyze and comment on JLs' draft DIP budget (0.7) and discuss same with T. Shukla and J. Dorchak (0.4).	1.10	995.00	1,094.50
05/03/23	Ziegler, M. C.	Analyze and prepare comments on Quantuma revised DIP budget (0.6); discussion with T. Shukla, prospective lender, and J. Dorchak (0.5), follow-up correspondence with MLB working group re: same (0.3), and analysis of potential DIP lending issues arising from unique circumstances of case (1.2).	2.60	995.00	2,587.00
05/04/23	Ziegler, M. C.	Correspond with A. Barkhouse and T. Shukla re: proposed DIP budget and related matters.	0.50	995.00	497.50
05/05/23	Ziegler, M. C.	Continued work with T. Shukla on proposed DIP budget and related analysis.	4.00	995.00	3,980.00
05/08/23	Ziegler, M. C.	Correspondence with prospective DIP lender re: draft budget.	0.20	995.00	199.00
05/12/23	Carter, C. L.	Discussion with Mr. Ziegler regarding potential DIP approval and related issues.	0.30	995.00	298.50
05/12/23	Ziegler, M. C.	Bankruptcy Code analysis pertinent to seizure and forfeiture matters (0.5); debrief w/ A. Barkhouse, J. Goodchild, and J. Dorchak re: same (0.5); correspond w/ A. Barkhouse and D. Tehrani re: asset forfeiture matters (0.3).	0.30	995.00	298.50
05/12/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.5) discussion with prospective DIP lender.	0.80	995.00	796.00
05/16/23	Ziegler, M. C.	Discussion with prospective DIP funder re: proposed terms (0.5) and preliminary analysis of term sheet (0.5).	1.00	995.00	995.00
05/17/23	Ziegler, M. C.	Analyze and mark up proposed DIP term sheet from prospective funder.	2.00	995.00	1,990.00
05/18/23	Ziegler, M. C.	Analyze new proposal from alternative DIP funder (0.7) and prepare note to Quantuma re: same (0.3).	1.00	995.00	995.00

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05/19/23	Ziegler, M. C.	Prepare for (0.1) and attend (0.6) call with T. Shukla re: DIP financing and related items; further work on prospective funder DIP term sheet (0.5); review and analyze term sheet from other prospective DIP funder (0.7).	1.90	995.00	1,890.50
05/22/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.5) call with prospective DIP funder re: DOJ-related questions.	0.70	995.00	696.50
05/22/23	Ziegler, M. C.	Correspondence with Quantuma re: budget and draft prospective DIP term sheet (0.3); evaluate other potential funders (0.3).	0.60	995.00	597.00
05/23/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.7) introductory discussion with additional potential funder; correspond with another potential funder (0.2); correspond with existing potential funder re: term sheet markup (0.2).	1.30	995.00	1,293.50
05/24/23	Ziegler, M. C.	Correspondence with potential DIP funder.	0.20	995.00	199.00
05/26/23	Goodchild, J.C.	Call with M. Ziegler re: funders and next steps.	0.20	1,525.00	305.00
05/26/23	Goodchild, J.C.	Call with M. Ziegler and potential funder.	0.30	1,525.00	457.50
05/26/23	Goodchild, J.C.	Initial call with alternative potential funder.	0.50	1,525.00	762.50
05/26/23	Ziegler, M. C.	Prepare for (0.2) and attend (0.3) discussion with potential funder and J. Goodchild; f/u discussion with J. Goodchild (0.2); report to Quantuma (0.1).	0.80	995.00	796.00
05/26/23	Ziegler, M. C.	Discussion with T. Shukla, A. Terraneo, J. Goodchild re: potential funding opportunities and constructs.	0.50	995.00	497.50
05/31/23	Goodchild, J.C.	Call with M. Ziegler regarding next steps with each potential funder.	0.50	1,525.00	762.50
05/31/23	Shim, D. K.	Confer with J. Goodchild re prepetition loan agreement (.1); Attention to the emails and data room re prepetition loan agreement (.3).	0.40	870.00	348.00
05/31/23	Ziegler, M. C.	Correspond with potential lenders re: existing financing terms and related matters.	0.70	995.00	696.50
Subtotal for B230			22.40		\$ 23,033.00
Claims Administration and Objections (B310)					
05/19/23	Shim, D. K.	Attention to the FTX bar date order (.2); Confer with Morgan Lewis team re hearing on motion to extend exclusivity and FTX general bar date (.2).	0.40	870.00	348.00
Subtotal for B310			0.40		\$ 348.00

Plan and Disclosure Statement (including Business Plan) (B320)

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05/03/23	Shim, D. K.	Confer with M. Ziegler and C. Wolfe re 120-day exclusive period to propose chapter 11 plan (.1); Attention to the FTX and BlockFi motions to extend 120-day exclusive period to propose chapter 11 plan (.3).	0.40	870.00	348.00
05/15/23	Shim, D. K.	Draft a motion to extend exclusivity (2.3); Draft a proposed order granting motion to extend exclusivity (1.1); Draft a notice form re motion to extend exclusivity (.6); Attention to the FTX and BlockFi motions to extend exclusivity (.3).	4.30	870.00	3,741.00
05/16/23	Shim, D. K.	Revise motion to extend exclusivity (.6); Revise proposed order granting motion to extend exclusivity (.2); Revise notice form re motion to extend exclusivity (.1); Attention to the motions to extend exclusivity filed in Delaware (.3); Analyze whether section 1121(c) exclusivity period should be extended along with section 1121(b) exclusivity period (.4); Attention to the DE local bankruptcy rules re extension of the exclusivity periods upon filing of a motion before the expiration of exclusivity (.2); Put together a summary of the motion to extend exclusivity for Morgan Lewis team (.3).	2.10	870.00	1,827.00
05/19/23	Shim, D. K.	Confer with the chambers re hearing date for motion to extend exclusivity (.2).	0.20	870.00	174.00
05/22/23	Shim, D. K.	Draft a notice form re motion to extend chapter 11 exclusive periods (.6); Confer with the Morgan Lewis team re motion to extend chapter 11 exclusive periods (.1); Confer with the JLs re motion to extend chapter 11 exclusive periods (.2); Attention to the FTX docket re FTX motion to extend chapter 11 exclusive periods (.1); Attention to the DE bankruptcy local rules re motion to extend deadlines (.1).	1.10	870.00	957.00

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Date	Timekeeper	Description	Hours	Rate	Amount
05/23/23	Shim, D. K.	Update master service list for service of the motion to extend chapter 11 exclusive periods (.3); Confer with the Morgan Lewis team re motion to extend chapter 11 exclusive periods (.1); Finalize the motion to extend chapter 11 exclusive periods for filing with the Delaware bankruptcy court (.4); File the motion to extend chapter 11 exclusive periods and related documents thereto with the Delaware bankruptcy court (.3); Put together a proposed form of the order granting the motion to extend chapter 11 exclusive periods in the format to be uploaded to CM/ECF filing system (.2); Confer with the chambers re motion to extend chapter 11 exclusive periods (.1); Confer with the mailing room and assistant re service of motion to extend chapter 11 exclusive periods (.3); Confer with the JLs re motion to extend chapter 11 exclusive periods (.3).	2.00	870.00	1,740.00
05/24/23	Shim, D. K.	Draft a certificate of service re motion to extend chapter 11 exclusive periods (.2); Confer with J. Barillare re certificate of service re motion to extend chapter 11 exclusive periods (.1); File certificate of service re motion to extend chapter 11 exclusive periods with the Delaware bankruptcy court (.1).	0.40	870.00	348.00
Subtotal for B320			10.50		\$ 9,135.00
BlockFi Litigation (B330)					
05/01/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.3) call with Haynes & Boone to discuss next steps under litigation stay stipulation.	0.60	995.00	597.00
05/15/23	Ziegler, M. C.	Correspondence with Quantuma re: production of documents pursuant to BlockFi/FTX stip.	0.30	995.00	298.50
05/19/23	Shim, D. K.	Attention to the BlockFi docket re amended schedules and hearing on scheduling motion re plan and disclosure statement (.2).	0.20	870.00	174.00
05/22/23	Shim, D. K.	Attention to the BlockFi docket re BlockFi motion to extend chapter 11 exclusive periods (.1).	0.10	870.00	87.00
05/31/23	Shim, D. K.	Attention to the BlockFi bankruptcy docket (.1).	0.10	870.00	87.00
Subtotal for B330			1.30		\$ 1,243.50
Matter Total			132.50		\$ 142,992.50

Morgan Lewis

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Invoice No. 5253302
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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Carter, C. L.	0.30	995.00	298.50
Chairman, J. W.	0.70	1,185.00	829.50
Dorchak, J.	5.90	1,400.00	8,260.00
Goodchild, J.C.	13.90	1,525.00	21,197.50
Tehrani, D. B.	20.30	1,325.00	26,897.50
Weitz, J.	5.80	1,225.00	7,105.00
Ziegler, M. C.	43.20	995.00	42,984.00
OF COUNSEL			
Barillare, J. C.	1.60	955.00	1,528.00
ASSOCIATE			
Arra, M. M.	20.30	795.00	16,138.50
Gocksch, M. K.	2.70	840.00	2,268.00
Shim, D. K.	17.80	870.00	15,486.00
Matter Total		132.50	\$ 142,992.50

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Disbursements and Other Related Charges Incurred on Your Behalf

Date	Name	Description	Amount
05/11/23	Tehrani, Daniel B.	WestLaw	322.50
05/11/23	Arra, Michelle M.	WestLaw	138.00
05/15/23	Arra, Michelle M.	WestLaw	598.00
05/16/23	Tehrani, Daniel B.	WestLaw	535.50
05/16/23	Arra, Michelle M.	WestLaw	129.00
05/17/23	Arra, Michelle M.	WestLaw	129.00
05/23/23	Shim, David K.	Postage	79.48
05/25/23	Arra, Michelle M.	WestLaw	193.50
Total Disbursements			\$ 2,124.98

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Summary of Disbursements and Other Related Charges Incurred on Your Behalf

Description	Amount
Postage	79.48
Westlaw Charges	2,045.50
Total Disbursements	\$ 2,124.98

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Invoice No. 5253302
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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	11.40	12,312.50
B120	Asset Analysis and Recovery	79.00	89,175.50
B130	Asset Disposition	3.40	3,383.00
B190	Other Contested Matters (excluding assumption/rejection motions)	4.10	4,362.00
B230	Financing/Cash Collections	22.40	23,033.00
B310	Claims Administration and Objections	0.40	348.00
B320	Plan and Disclosure Statement (including Business Plan)	10.50	9,135.00
B330	BlockFi Litigation	1.30	1,243.50
	Total	132.50	142,992.50

Morgan Lewis

Morgan, Lewis & Bockius LLP

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Philadelphia, PA 19103-2921
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F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253301
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended June 30, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	126,770.00
Disbursements	\$	64.50
Total Current Period Charges	\$	126,834.50

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

Morgan Lewis

Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
T +1.215.963.5000
F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253301
Account No. 134831-0001

REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended June 30, 2023:

Re: Emergent Fidelity Technologies

Fees	\$	126,770.00
Disbursements	\$	64.50
Total Current Period Charges	\$	126,834.50

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

Morgan Lewis

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Invoice No. 5253301
Account No. 134831-0001

Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
06/02/23	Barillare, J. C.	Communications re: motion to extend chapter 11 exclusivity.	0.20	955.00	191.00
06/05/23	Barillare, J. C.	Communications with the court re: proposed orders.	0.10	955.00	95.50
06/06/23	Shim, D. K.	Attention to the FTX main bankruptcy docket (.1); Attention to the FTX hearing agendas (.2); Confer with the Morgan Lewis team re FTX hearing (.1).	0.40	870.00	348.00
06/06/23	Ziegler, M. C.	Email memo to Quantuma re: various case items (0.4); discussion w/ A. Barkhouse re: various case items (0.5).	0.90	995.00	895.50
06/08/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re all pending workstreams (0.2); telephone conference with M. Ziegler re funding issues (0.1).	0.30	1,400.00	420.00
06/08/23	Shim, D. K.	Confer with JLS re MLB WIP for May 2023 (.1); Confer with the MLB billing staff re MLB WIP for May 2023 (.1).	0.20	870.00	174.00
06/08/23	Shim, D. K.	Attention to the FTX agendas re June 8th hearing (.1).	0.10	870.00	87.00
06/08/23	Ziegler, M. C.	Discussion w/ T. Shukla re: various case items.	0.30	995.00	298.50
06/08/23	Ziegler, M. C.	Review (0.3) and discuss all pending work streams w/ J. Goodchild and J. Dorchak (0.2).	0.50	995.00	497.50
06/09/23	Shim, D. K.	Confer with JLS re MLB WIP for May 2023 and Emergent proof of claim against FTX (.2).	0.20	870.00	174.00
06/13/23	Shim, D. K.	Confer with Morgan Lewis team re potential amendment of the schedules (.1); Confer with JLS re May 2023 MOR (.1).	0.20	870.00	174.00
06/14/23	Ziegler, M. C.	Correspond with A. Barkhouse and T. Shukla re: various case-related work streams.	0.40	995.00	398.00
06/15/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re all pending workstreams.	0.30	1,400.00	420.00
06/15/23	Shim, D. K.	Review of emails w/ MLB working group re: asset forfeiture strategy.	1.30	870.00	1,131.00
06/16/23	Barillare, J. C.	Review and file monthly operating report.	0.30	955.00	286.50
06/16/23	Shim, D. K.	Confer with J. Barillare re May 2023 MOR (.2); Put together a certificate of service re May 2023 MOR (.2); Confer with JLS re May 2023 MOR (.1); File May 2023 MOR per local bankruptcy rules (.3).	0.80	870.00	696.00
06/16/23	Ziegler, M. C.	Review (0.2) and discuss (0.3) pending work streams with J. Goodchild and J. Dorchak.	0.50	995.00	497.50

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Date	Timekeeper	Description	Hours	Rate	Amount
06/20/23	Barillare, J. C.	Review returned notices.	0.20	955.00	191.00
06/21/23	Dorchak, J.	Revise case summary and litigation plan memo for funder.	1.40	1,400.00	1,960.00
06/27/23	Shim, D. K.	Analyze the SBF criminal proceeding in connection with forfeiture questions (1.3); Analyze the forfeiture memos (.3); Analyze the SBF SEC and CFTC proceedings (.3).	1.90	870.00	1,653.00
06/28/23	Shim, D. K.	Analyze the SBF criminal proceeding in connection w/ forfeiture questions (.9).	0.90	870.00	783.00
06/29/23	Shim, D. K.	Put together analysis of SBF criminal counts in connection w/ forfeiture questions (1.2).	1.20	870.00	1,044.00
06/30/23	Goodchild, J.C.	Call with client and offshore counsel regarding cross-border protocol.	0.40	1,525.00	610.00
06/30/23	Ziegler, M. C.	Discuss draft chapter 11 protocol with joint liquidators, D. Joseph, W. Hare, A. Riddiford (offshore counsel) and J. Goodchild.	0.50	995.00	497.50
Subtotal for B110			13.50		\$ 13,522.50

Asset Analysis and Recovery (B120)

06/01/23	Arra, M. M.	Revise memorandum regarding forfeiture law and strategy, strategize with J. Weitz regarding same.	1.40	795.00	1,113.00
06/01/23	Goodchild, J.C.	Further revisions and analysis on memo regarding DOJ process.	0.60	1,525.00	915.00
06/01/23	Goodchild, J.C.	Correspondence with S&C regarding Emergent relationship to parent.	0.20	1,525.00	305.00
06/01/23	Shim, D. K.	Analyze emails re Marex account in preparation for the drafting of Emergent POC and addendum thereto to be filed against FTX (.5); Confer with the JLS re Marex account in preparation for the drafting of Emergent POC and addendum thereto to be filed against FTX (.3); Analyze the documents produced by Marex in in preparation for the drafting of Emergent POC and addendum thereto to be filed against FTX (.7); Attention to the FTX bar date order (.2); Attention to the Kroll website re proof of claim procedures (.2); Draft a proof of claim for Emergent to be filed against FTX (.6); Draft an addendum to Emergent proof of claim to be filed against FTX and attachment thereto (1.8); Research intercompany proofs of claim filed in the bankruptcy courts in preparation for the drafting of Emergent POC and addendum thereto to be filed against FTX (.6); Put together a summary of proof of claim for Emergent; correspondence with Morgan Lewis team re same (.2).	5.10	870.00	4,437.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/01/23	Tehrani, D. B.	Review revised forfeiture memorandum and correspondence with MLB team re same.	0.10	1,325.00	132.50
06/01/23	Weitz, J.	Review of asset forfeiture memo edits and discussion with M. Arra.	0.50	1,225.00	612.50
06/01/23	Ziegler, M. C.	Further work on asset forfeiture memo.	1.60	995.00	1,592.00
06/02/23	Goodchild, J.C.	Correspondence with FTX counsel regarding strategy.	0.10	1,525.00	152.50
06/06/23	Gocksch, M. K.	Draft summary analysis regarding SBF assets allegedly subject to forfeiture in SDNY criminal case.	1.60	840.00	1,344.00
06/06/23	Goodchild, J.C.	Call with A. Barkhouse regarding next steps re: seizure and forfeiture matters.	0.40	1,525.00	610.00
06/07/23	Chairman, J. W.	Telephone conference with working group and third party re: seizure and forfeiture matters (0.5); further analysis of same (0.6).	1.10	1,185.00	1,303.50
06/07/23	Goodchild, J.C.	Analysis re: seizure and forfeiture matters.	0.70	1,525.00	1,067.50
06/07/23	Tehrani, D. B.	Correspondence with client and MLB team regarding seizure and forfeiture matters.	0.10	1,325.00	132.50
06/08/23	Chairman, J. W.	Telephone conference with M. Ziegler, T. Shukla re: seizure and forfeiture matters (0.3); related analysis (0.7).	1.00	1,185.00	1,185.00
06/08/23	Dorchak, J.	Review and comment on first-draft Emergent POC against Alameda.	0.30	1,400.00	420.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/08/23	Shim, D. K.	Confer with the Morgan Lewis team re Emergent proof of claim and addendum thereto (.1); Analyze the case law and secondary sources re choice of law rules for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (.3); Analyze the case law and secondary sources re unjust enrichment under Delaware and New York law for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (.3); Analyze the case law and secondary sources re conversion under Delaware and New York law for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (.7); Analyze the Emergent documents available in the iManage system and the FTX court documents for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (1.2); Analyze the SBF indictment related documents for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (.9); Confer with J. Dorchak re potential causes of action to be embedded in the Emergent proof of claim against FTX (.2); Revise the draft version of addendum to Emergent proof of claim to incorporate potential causes of action to be asserted against Alameda in connection with the November 8th transfer of Emergent's interest to Alameda and to expand the factual background in connection with the causes of action (1.2).	4.90	870.00	4,263.00
06/08/23	Ziegler, M. C.	Report to D. Tehrani and J. Weitz re: proposed next steps in dialog with DOJ.	0.30	995.00	298.50
06/09/23	Chairman, J. W.	Telephone conference with Morgan Lewis working group re: seizure and forfeiture matters (0.5); related analysis (0.3).	0.80	1,185.00	948.00
06/09/23	Dorchak, J.	Emails with MLB team re second-draft POC (0.2); review and revise and recirculate second-draft POC (0.4).	0.60	1,400.00	840.00
06/09/23	Goodchild, J.C.	Call with ML&B team regarding DOJ conversation.	0.50	1,525.00	762.50

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Date	Timekeeper	Description	Hours	Rate	Amount
06/09/23	Shim, D. K.	Revise the draft version of addendum to Emergent proof of claim to incorporate potential causes of action to be asserted against Alameda in connection with the November 8th transfer of Emergent's interest to Alameda and to expand the factual background in connection with the causes of action (.4); Analyze the Emergent documents including documents produced by Marex, the FTX court documents, and the SBF indictment related documents for the analysis of potential causes of action to be embedded in the Emergent proof of claim against FTX (.7); Put together a summary of the revised version of addendum to Emergent proof of claim; correspondence with the Morgan Lewis team re same (.4).	1.50	870.00	1,305.00
06/09/23	Tehrani, D. B.	Correspondence w/ MLB working group regarding follow-up with DOJ.	0.10	1,325.00	132.50
06/09/23	Tehrani, D. B.	Telephone call with J. Goodchild, M. Ziegler, J. Chairman, and J. Weitz regarding funding issues and seizure and forfeiture matters.	0.50	1,325.00	662.50
06/09/23	Weitz, J.	Call with M. Ziegler, J. Goodchild, and D. Tehrani relating to asset analysis and recovery.	0.50	1,225.00	612.50
06/09/23	Ziegler, M. C.	Discussion w/ D. Tehrani, J. Weitz, J. Goodchild, J. Chairman re: next steps w/ DOJ and related considerations.	0.50	995.00	497.50
06/11/23	Tehrani, D. B.	Correspondence regarding DOJ meeting.	0.10	1,325.00	132.50
06/12/23	Tehrani, D. B.	Correspondence regarding DOJ follow-up call.	0.10	1,325.00	132.50
06/13/23	Dorchak, J.	Review and comment on final-draft Alameda POC, first-draft FTX.US POC, and potential POCs against further FTX debtors.	0.50	1,400.00	700.00
06/13/23	Goodchild, J.C.	Follow up communication with FTX counsel.	0.10	1,525.00	152.50
06/13/23	Goodchild, J.C.	Call with M. Ziegler regarding next steps in DOJ conversation, with FTX and BlockFi, and positioning for ancillary proceeding.	0.50	1,525.00	762.50
06/13/23	Shim, D. K.	Analyze the FTX corporate structure to determine which FTX US entities the proofs of claim should be asserted against (.8); Analyze the New York and Delaware case law re conversion against subsequent transferees (.3); Analyze the New York and Delaware case law re unjust enrichment and disgorgement against subsequent transferees (.3); Confer with J. Dorchak re Emergent proofs of claim (.2).	1.60	870.00	1,392.00
06/13/23	Tehrani, D. B.	Telephone call with J. Weitz regarding debrief of DOJ call.	0.10	1,325.00	132.50

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Date	Timekeeper	Description	Hours	Rate	Amount
06/13/23	Tehrani, D. B.	Correspondence with MLB team regarding update from DOJ call.	0.40	1,325.00	530.00
06/13/23	Tehrani, D. B.	Prepare for follow-up meeting with DOJ.	0.60	1,325.00	795.00
06/13/23	Tehrani, D. B.	Telephone call with DOJ regarding forfeiture issues.	0.30	1,325.00	397.50
06/13/23	Weitz, J.	Prepare for (0.2) and call with DOJ regarding asset forfeiture (0.3), and discussion with D. Tehrani (0.1).	0.60	1,225.00	735.00
06/14/23	Chairman, J. W.	Telephone conference with working group re: seizure and forfeiture matters (0.5); related analysis (0.4).	0.90	1,185.00	1,066.50
06/14/23	Goodchild, J.C.	Call with D. Tehrani and J. Weitz re: DOJ conversations and interplay with discussions with FTX and BlockFi.	0.50	1,525.00	762.50
06/14/23	Tehrani, D. B.	Telephone call with J. Goodchild, M. Ziegler, J. Weitz, and J. Chairman regarding DOJ call and next steps.	0.50	1,325.00	662.50
06/14/23	Weitz, J.	Call regarding DOJ issues with J. Goodchild, M. Ziegler and D. Tehrani.	0.50	1,225.00	612.50
06/14/23	Ziegler, M. C.	Debrief with D. Tehrani, J. Weitz, J. Goodchild re: call with DOJ.	0.50	995.00	497.50
06/15/23	Dorchak, J.	Review and comment on final-draft POC against West Realm Shires and first-draft POCs against further FTX.US debtors.	0.20	1,400.00	280.00
06/15/23	Goodchild, J.C.	Call with T. Shukla re: case strategy relating to FTX.	0.50	1,525.00	762.50
06/15/23	Goodchild, J.C.	Communications with FTX counsel regarding strategy and next steps with intercompany claims.	0.80	1,525.00	1,220.00
06/15/23	Goodchild, J.C.	Review and feedback on lender diligence questionnaire.	0.30	1,525.00	457.50
06/15/23	Goodchild, J.C.	Call with FTX counsel regarding strategy.	0.30	1,525.00	457.50
06/15/23	Shim, D. K.	Draft a proof of claim form and addendum thereto to assert claims re November 8th transfer against West Realm Shires Services (.8); Draft a proof of claim form and addendum thereto to assert claims re November 8th transfer against FTX US Trading (.5); Draft a proof of claim form and addendum thereto to assert claims re November 8th transfer against FTX US Services (.5); Revise the addenda re West Realm Shires Services, FTX US Trading, and FTX US Services based on comments received from J. Dorchak including running redlines (.5); Put together a summary of POCs against West Realm Shires Services, FTX US Trading, and FTX US Services; correspondence with Morgan Lewis team re same (.3).	2.60	870.00	2,262.00

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Invoice No. 5253301
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Date	Timekeeper	Description	Hours	Rate	Amount
06/15/23	Tehrani, D. B.	Correspondence with MLB team regarding update from FTX.	0.20	1,325.00	265.00
06/15/23	Tehrani, D. B.	Correspondence regarding FTI data analysis and 15-day letter response.	0.30	1,325.00	397.50
06/15/23	Weitz, J.	Review of emails w/ MLB working group re: asset forfeiture strategy.	0.20	1,225.00	245.00
06/16/23	Goodchild, J.C.	Analysis of proof of claim and impact on FTX conversation.	0.40	1,525.00	610.00
06/16/23	Shim, D. K.	Put together a summary of the POCs to be filed against FTX debtor entities; correspondence with JLS re same (.5); Put together a list of the documents to be circulated to JLS in connection with POCs to be filed against FTX debtor entities (.2).	0.70	870.00	609.00
06/20/23	Goodchild, J.C.	Update call with M. Ziegler and follow up on all outstanding asset related projects.	0.40	1,525.00	610.00
06/20/23	Goodchild, J.C.	Correspondence with FTX counsel regarding status of the Antigua proceedings.	0.20	1,525.00	305.00
06/20/23	Tehrani, D. B.	Correspondence with MLB working group regarding DOJ follow-up.	0.20	1,325.00	265.00
06/20/23	Weitz, J.	Draft and send email to DOJ related to asset freeze issue.	0.10	1,225.00	122.50
06/20/23	Ziegler, M. C.	Emails with D. Tehrani re: ongoing dialog with DOJ.	0.20	995.00	199.00
06/22/23	Goodchild, J.C.	Follow up communications with MLB working group on FTX and DOJ conversations.	0.20	1,525.00	305.00
06/22/23	Weitz, J.	Communications with DOJ and D. Tehrani.	0.10	1,225.00	122.50
06/26/23	Shim, D. K.	Analyze the client comments to the draft version of Emergent proofs of claim against FTX (.2); Confer with the Morgan Lewis team re client comments to the draft version of Emergent proofs of claim against FTX (.1).	0.30	870.00	261.00
06/26/23	Shim, D. K.	Analyze the FTX 2nd investigative report and the June 28th hearing agenda (.3); Confer with the Morgan Lewis team re the FTX 2nd investigative report and the June 28th hearing agenda (.1).	0.40	870.00	348.00
06/27/23	Goodchild, J.C.	Call with T. Shukla re: proof of claim and next steps in FTX discussion.	0.50	1,525.00	762.50

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Invoice No. 5253301
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Date	Timekeeper	Description	Hours	Rate	Amount
06/27/23	Shim, D. K.	Revise Emergent proof of claim against Alameda and addenda thereto based on comments received from the client and Morgan Lewis team (.6); Revise Emergent proof of claim against West Realm Shires Services and addenda thereto based on comments received from the client and Morgan Lewis team (.3); Revise Emergent proof of claim against FTX US Trading and addenda thereto based on comments received from the client and Morgan Lewis team (.3); Revise Emergent proof of claim against FTX US Services and addenda thereto based on comments received from the client and Morgan Lewis team (.3); Run redlines of addenda to Emergent proofs of claim in FTX (.3); Put together an email for the client re final version of Emergent proofs of claim in FTX and documents ready for client signature (.2); Confer with the client re final version of Emergent proofs of claim in FTX and documents ready for client signature (.1).	2.10	870.00	1,827.00
06/27/23	Shim, D. K.	Analyze the SBF criminal proceeding in connection with forfeiture questions (.9).	1.80	870.00	1,566.00
06/27/23	Ziegler, M. C.	Discuss FTX proof of claim questions with T. Shukla.	0.50	995.00	497.50
06/28/23	Shim, D. K.	Confer with the client re FTX 2nd investigative report (.2); Confer with the Morgan Lewis team re FTX 2nd investigative report (.1).	0.30	870.00	261.00
06/28/23	Shim, D. K.	Put together the filing ready version of Emergent proofs of claim against FTX debtor entities (.7); E-file Emergent proof of claim against Alameda and addenda thereto via FTX claims agent website (.5); E-file Emergent proof of claim against West Realm Shires Services and addenda thereto via FTX claims agent website (.3); E-file Emergent proof of claim against FTX US Trading and addenda thereto via FTX claims agent website (.3); E-file Emergent proof of claim against FTX US Services and addenda thereto via FTX claims agent website (.3).	2.10	870.00	1,827.00
06/28/23	Ziegler, M. C.	Analyze FTX investigative report and potential implications for Emergent.	0.50	995.00	497.50
06/30/23	Goodchild, J.C.	Analysis of FTX proposal regarding next steps.	0.30	1,525.00	457.50
06/30/23	Goodchild, J.C.	Review and analysis of proposal from FTX regarding process for resolving bankruptcy.	0.60	1,525.00	915.00
Subtotal for B120			50.10		\$ 53,822.50

Asset Disposition (B130)

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Invoice No. 5253301
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Date	Timekeeper	Description	Hours	Rate	Amount
06/01/23	Ziegler, M. C.	Prepare for (0.1) and attend (0.2) discussion with third-party counsel re: seizure and forfeiture matters; f/u correspondence with Quantuma re: same (0.2).	0.50	995.00	497.50
06/07/23	Ziegler, M. C.	Attend discussion with third party re: seizure and forfeiture matters (0.5) and further consideration of same (0.3).	0.80	995.00	796.00
06/14/23	Ziegler, M. C.	Email to potentially interested third party re: seizure and forfeiture matters.	0.30	995.00	298.50
06/30/23	Ziegler, M. C.	Analyze potential outline for resolution of claims provided by FTX.	1.00	995.00	995.00
Subtotal for B130			2.60		\$ 2,587.00
Fee/Employment Applications (B160)					
06/06/23	Ziegler, M. C.	Analyze various matters pertinent to MLB fee application.	0.50	995.00	497.50
06/08/23	Shim, D. K.	Confer with M. Ziegler re MLB fee app (.1).	0.10	870.00	87.00
06/22/23	Shim, D. K.	Analyze the Delaware guidelines re interim fee application (.6); Analyze the Delaware bankruptcy local rules re interim fee application (.2); Analyze the interim compensation procedures motion/order and fee examiner motion/order entered in the FTX in preparation for the drafting of an interim fee application for Morgan Lewis in the Emergent chapter 11 case (.5); Put together a shell of the Morgan Lewis interim fee application in connection with Emergent chapter 11 proceeding (.9).	2.20	870.00	1,914.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/23/23	Shim, D. K.	Put together a summary of recommendation re Emergent interim fee app to be aligned with the interim compensation procedures motion/order and fee examiner motion/order entered in FTX (.5); Confer with C. Wolfe re a summary of recommendation re Emergent interim fee app to be aligned with the interim compensation procedures motion/order and fee examiner motion/order entered in FTX (.2); Confer with M. Ziegler re a summary of recommendation re Emergent interim fee app to be aligned with the interim compensation procedures motion/order and fee examiner motion/order entered in FTX (.2); Confer with the billing staff to line up personnel to prepare Emergent interim fee app (.3); Confer with assistants re data that need to be pulled in connection with Morgan Lewis interim fee app in connection with Emergent chapter 11 (.9); Analyze the monthly fee statements and interim fee apps filed in FTX and the interim compensation procedures motion/order and fee examiner motion/order entered in FTX in preparation for the drafting of an interim fee application for Morgan Lewis in the Emergent chapter 11 case (.8); Analyze the Delaware guidelines re interim fee application (.5); Analyze the Delaware bankruptcy local rules re interim fee application (.2); Put together a summary of the interim compensation procedures motion/order and fee examiner motion/order entered in FTX (.4); Confer with the United States trustee re Morgan Lewis interim fee app in connection with Emergent chapter 11 (.2); Draft Morgan Lewis interim fee application in connection with Emergent chapter 11 proceeding (1.8).	6.00	870.00	5,220.00
06/23/23	Ziegler, M. C.	Correspond with D. Shim re: fee application requirements.	0.30	995.00	298.50
06/26/23	Shim, D. K.	Draft Morgan Lewis interim fee application in connection with Emergent chapter 11 proceeding (1.5); Draft exhibits to Morgan Lewis interim fee app (1.2); Draft proposed order re Morgan Lewis interim fee app (.7); Confer with assistant re Morgan Lewis interim fee app (.8); Confer with billing staff re Morgan Lewis interim fee app (.3); Analyze the disclosure requirements re blended hourly rate based on the UST guidelines and the Morgan Lewis fee apps filed in the chapter 11 cases (.6).	5.10	870.00	4,437.00
06/27/23	Shim, D. K.	Confer with assistant and billing staff re Emergent interim fee app (.6).	0.60	870.00	522.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/30/23	Shim, D. K.	Confer with billing team re disclosure of blended hourly rates in Emergent interim fee app (.5); Confer with assistant re correspondence with C. Wolfe re Emergent interim fee app (.3).	0.80	870.00	696.00
Subtotal for B160			15.60		\$ 13,672.00
Avoidance Action Analysis (B180)					
06/12/23	Goodchild, J.C.	Analysis of FTX and Alameda proofs of claim in draft.	0.80	1,525.00	1,220.00
Subtotal for B180			0.80		\$ 1,220.00
Other Contested Matters (excluding assumption/rejection motions) (B190)					
06/07/23	Dorchak, J.	Review and follow-up internal report on summary of seized assets.	0.10	1,400.00	140.00
06/15/23	Dorchak, J.	Review and report to MLB team re FTX intervention in SBF criminal case.	0.20	1,400.00	280.00
Subtotal for B190			0.30		\$ 420.00
Financing/Cash Collections (B230)					
06/02/23	Ziegler, M. C.	Correspondence with new potential DIP funder.	0.20	995.00	199.00
06/05/23	Ziegler, M. C.	Prepare NDA for new prospective DIP/litigation funder.	1.00	995.00	995.00
06/06/23	Ziegler, M. C.	Correspond w/ T. Shukla and potential funder re: DIP NDA.	0.30	995.00	298.50
06/08/23	Alderson, J.	Call with M. Ziegler (MLB) regarding litigation / DIP funding in the Emergent case (0.5). Review emails circulated by M. Ziegler regarding same (0.7).	1.20	1,095.00	1,314.00
06/08/23	Goodchild, J.C.	Call with ML team regarding next steps re: seizure and forfeiture matters.	0.40	1,525.00	610.00
06/08/23	Ziegler, M. C.	Review potential DIP lender NDA comments (0.2) and correspond with Quantuma re same (0.2).	0.40	995.00	398.00
06/08/23	Ziegler, M. C.	Prep for and discuss DIP funding proposals and approval process w/ J. Alderson.	0.50	995.00	497.50
06/09/23	Alderson, J.	Review and analysis of DIP fees/costs and litigation funding.	2.20	1,095.00	2,409.00
06/09/23	Ziegler, M. C.	Correspond with T. Shukla re: funding-related matters.	0.60	995.00	597.00
06/11/23	Alderson, J.	Continued review and analysis of potential litigation financing in the DIP context, review term sheets, and review comparable funding situations.	1.20	1,095.00	1,314.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/12/23	Alderson, J.	Review and analysis of other DIP/litigation funding arrangements to obtain price/expense comps, as well as approach, in connection with DIP funding in Emergent.	4.90	1,095.00	5,365.50
06/12/23	Goodchild, J.C.	Call with prepetition lender regarding waiver of prepetition lending terms.	0.50	1,525.00	762.50
06/12/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.4) call with prepetition lender re: potential third-party postpetition facility; analyze prepetition facility for purposes of DIP payoff approval (0.6).	1.30	995.00	1,293.50
06/13/23	Ziegler, M. C.	Correspond with third-party lender re: diligence requests.	0.30	995.00	298.50
06/14/23	Shim, D. K.	Compile compendiums in the iManage system to review in preparation for the drafting of a compendium for prospective DIP lender in connection with potential funding (.2); Compile and review the substantive court filings in the BlockFi adversary proceeding in preparation for the drafting of a compendium for prospective DIP lender in connection with potential funding (.4); Compile and review the substantive court filings in the Emergent chapter 11 case in preparation for the drafting of a compendium for prospective DIP lender in connection with potential funding (.6); Compile and review the substantive court filings in connection with the FTX stay extension motion in preparation for the drafting of a compendium for prospective DIP lender in connection with potential funding (.8); Label each court document to be provided to prospective DIP lender in a zip folder (.4); Summarize the substantive court filings including exhibits thereto in the BlockFi adversary proceeding in a compendium for prospective DIP lender in connection with potential funding (1.7); Summarize the substantive court filings including exhibits thereto in the Emergent chapter 11 case in a compendium for prospective DIP lender in connection with potential funding (1.3); Summarize the substantive court filings including exhibits thereto in connection with the FTX stay extension motion case in a compendium for prospective DIP lender in connection with potential funding (1.9).	7.30	870.00	6,351.00
06/14/23	Ziegler, M. C.	Analyze and work on lender diligence requests.	2.00	995.00	1,990.00
06/15/23	Shim, D. K.	Put together a draft email to prospective funder including an index of documents (.3).	0.30	870.00	261.00
06/15/23	Ziegler, M. C.	Continued work on lender diligence requests.	0.60	995.00	597.00
06/16/23	Ziegler, M. C.	Continued work on lender diligence requests.	1.00	995.00	995.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/21/23	Shim, D. K.	Confer with J. Dorchak re memo for prospective funder (.3).	0.30	870.00	261.00
06/21/23	Ziegler, M. C.	Prepare case and litigation summary memo for prospective DIP/litigation funder.	3.00	995.00	2,985.00
06/22/23	Shim, D. K.	Revise a draft memo for prospective DIP lender re summary of the U.S. and Antiguan proceedings and next steps re funding (1.2); Cite-check the draft memo for prospective funder re summary of the U.S. and Antiguan proceedings and next steps re litigation (.6).	1.80	870.00	1,566.00
06/23/23	Ziegler, M. C.	Further work on case memo for prospective DIP/litigation funder.	1.00	995.00	995.00
06/26/23	Ziegler, M. C.	Further work on case memo for DIP/litigation funder.	0.70	995.00	696.50
06/29/23	Goodchild, J.C.	Due diligence call with potential funder.	0.70	1,525.00	1,067.50
06/29/23	Ziegler, M. C.	Prepare for (0.3) and attend (1.0) diligence discussion with third-party funder; debrief with T. Shukla and J. Goodchild re: same (0.5).	1.80	995.00	1,791.00
Subtotal for B230			35.50		\$ 35,908.00
Plan and Disclosure Statement (including Business Plan) (B320)					
06/01/23	Shim, D. K.	Attention to the FTX bankruptcy docket re motion to extend Emergent chapter 11 exclusivity (.1); Confer with Morgan Lewis team re response deadline re motion to extend Emergent chapter 11 exclusivity (.1).	0.20	870.00	174.00
06/02/23	Shim, D. K.	Draft a certificate of no objection re Emergent motion to extend chapter 11 exclusivity and attachments thereto (.8); Confer with J. Barillare re certificate of no objection re Emergent motion to extend chapter 11 exclusivity and attachments thereto (.1).	0.90	870.00	783.00
06/05/23	Shim, D. K.	Attention to the order extending Emergent chapter 11 exclusive periods (.1); Put together the filing ready version of certificate of no objection and proposed order per local rule (.2); File the certificate of no objection and proposed order per local rule (.1).	0.40	870.00	348.00
Subtotal for B320			1.50		\$ 1,305.00
BlockFi Litigation (B330)					
06/01/23	Shim, D. K.	Attention to the BlockFi bankruptcy docket (.1).	0.10	870.00	87.00
06/06/23	Shim, D. K.	Attention to the BlockFi main bankruptcy and adversary proceeding docket (.1).	0.10	870.00	87.00
06/07/23	Shim, D. K.	Attention to the BlockFi amended schedules (.4); Attention to the BlockFi amended plan and disclosure statement (.9).	1.30	870.00	1,131.00

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Date	Timekeeper	Description	Hours	Rate	Amount
06/27/23	Ziegler, M. C.	Analyze creditors' committee/debtor controversies in BlockFi bankruptcy and potential implications for Emergent.	0.40	995.00	398.00
06/28/23	Shim, D. K.	Analyze the BlockFi UCC motion to appoint a chapter 11 trustee or alternatively convert the BlockFi case to chapter 7 (.3); Analyze the BlockFi UCC motion to unseal the UCC investigative report (.3); Analyze the BlockFi second amended plan and related documents (.6); Analyze the BlockFi revised disclosure statement and related documents (.8); Confer with the Morgan Lewis team re activity in BlockFi chapter 11 re second amended plan and BlockFi UCC motion practice including a draft email to the client (.6).	2.60	870.00	2,262.00
06/29/23	Shim, D. K.	Confer with Morgan Lewis team re client update re BlockFi chapter 11 re second amended plan and BlockFi UCC motion practice (.3); Confer with the client re BlockFi chapter 11 re second amended plan and BlockFi UCC motion practice (.1).	0.40	870.00	348.00
Subtotal for B330			4.90		\$ 4,313.00
Matter Total			124.80		\$ 126,770.00

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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Chairman, J. W.	3.80	1,185.00	4,503.00
Dorchak, J.	3.90	1,400.00	5,460.00
Goodchild, J.C.	10.90	1,525.00	16,622.50
Tehrani, D. B.	3.60	1,325.00	4,770.00
Weitz, J.	2.50	1,225.00	3,062.50
Ziegler, M. C.	25.70	995.00	25,571.50
OF COUNSEL			
Alderson, J.	9.50	1,095.00	10,402.50
Barillare, J. C.	0.80	955.00	764.00
ASSOCIATE			
Arra, M. M.	1.40	795.00	1,113.00
Gocksch, M. K.	1.60	840.00	1,344.00
Shim, D. K.	61.10	870.00	53,157.00
Matter Total	124.80		\$ 126,770.00

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**Disbursements and Other Related Charges
Incurred on Your Behalf**

Date	Name	Description	Amount
06/01/23	Arra, Michelle M.	WestLaw	64.50
Total Disbursements			\$ 64.50

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Summary of Disbursements and Other Related Charges
Incurred on Your Behalf

Description	Amount
Westlaw Charges	64.50
Total Disbursements	\$ 64.50

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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	13.50	13,522.50
B120	Asset Analysis and Recovery	50.10	53,822.50
B130	Asset Disposition	2.60	2,587.00
B160	Fee/Employment Applications	15.60	13,672.00
B180	Avoidance Action Analysis	0.80	1,220.00
B190	Other Contested Matters (excluding assumption/rejection motions)	0.30	420.00
B230	Financing/Cash Collections	35.50	35,908.00
B320	Plan and Disclosure Statement (including Business Plan)	1.50	1,305.00
B330	BlockFi Litigation	4.90	4,313.00
	Total	124.80	126,770.00

Morgan Lewis

Morgan, Lewis & Bockius LLP

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Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253300
Account No. 134831-0001

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended July 31, 2023:**Re: Emergent Fidelity Technologies**

Fees	\$	73,223.00
Disbursements	\$	123.40
Total Current Period Charges	\$	73,346.40

As our fiscal year will close on September 29, 2023,
your payment prior to that date would be most appreciated.

Morgan Lewis

Morgan, Lewis & Bockius LLP
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Philadelphia, PA 19103-2921
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F +1.215.963.5001
www.morganlewis.com
Fed Tax ID: 23-0891050

Invoice Date: August 15, 2023
Invoice No. 5253300
Account No. 134831-0001

REMITTANCE COPY

Emergent Fidelity Technologies Limited - in liquidation
C/O Quantuma (Cayman) Limited
Suite N404 Flagship Building
142 Seafarers Way
George Town
Grand Cayman, Cayman Islands

Summary of Services for the period ended July 31, 2023:

Re: Emergent Fidelity Technologies

Fees	\$	73,223.00
Disbursements	\$	123.40
Total Current Period Charges	\$	73,346.40

Please reference account and/or invoice number(s) on your remittance.

Please send your remittance to:
Morgan, Lewis & Bockius LLP
P. O. Box 8500 S-6050
Philadelphia, PA 19178-6050
Federal Tax ID 23-0891050

Or please wire your remittance to:
Wells Fargo Bank, N.A.
ABA# 121000248
Morgan, Lewis & Bockius LLP
Acct# 2100010985563
Swift Code: WFBIUS6S

For ACH transfers:
ABA# 031000503
Acct# 2100010985563
Reference account number

Remittance detail address
cashapplication@morganlewis.com

Morgan Lewis

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Invoice No. 5253300
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Detail for Fee Services Rendered

Date	Timekeeper	Description	Hours	Rate	Amount
Case Administration (B110)					
07/03/23	Ziegler, M. C.	Continued work on cross-border protocol.	1.20	995.00	1,194.00
07/05/23	Shim, D. K.	Confer with the Los Angeles copy center re addresses that bounced back (.2).	0.20	870.00	174.00
07/05/23	Ziegler, M. C.	Further analysis of cross-border protocol.	0.50	995.00	497.50
07/06/23	Shim, D. K.	Confer with the billing staff re WIP for June 2023 (.1).	0.10	870.00	87.00
07/10/23	Shim, D. K.	Confer with the JLs re June MOR (.1).	0.10	870.00	87.00
07/12/23	Shim, D. K.	Analyze the recent docket activity in the FTX main case and adversary proceedings (.4).	0.40	870.00	348.00
07/13/23	Shim, D. K.	Confer with assistant re UST Q3 quarterly fees (.1).	0.10	870.00	87.00
07/17/23	Shim, D. K.	Pull the documents requested by the JLs (.1).	0.10	870.00	87.00
07/18/23	Shim, D. K.	Confer with JLs re June MOR (.1); Analyze the case management plan and scheduling order related to FTX adversary proceedings 23-50379 and 23-50380 and related documents thereto (.2).	0.30	870.00	261.00
07/19/23	Dorchak, J.	Review and comment on near-final proposed crossborder protocol.	0.20	1,400.00	280.00
07/19/23	Sempronio, A. C.	Process, QC and publish electronic client documents into attorney review database.	1.50	410.00	615.00
07/19/23	Ziegler, M. C.	Review further edits to cross-border protocol (0.3) and coordinate with MLB working group re: next steps (0.2).	0.50	995.00	497.50
07/20/23	Dorchak, J.	Telephone conference with J. Goodchild and M. Ziegler re current action items including informal discovery and cross-border protocol (0.3); review bankruptcy court decision rejecting FTXDM's lift-stay motion (0.1).	0.40	1,400.00	560.00
07/20/23	Sempronio, A. C.	Process, QC and publish electronic client documents into attorney review database.	0.40	410.00	164.00
07/20/23	Sempronio, A. C.	Process, QC and publish electronic client documents into attorney review database.	1.80	410.00	738.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/20/23	Shim, D. K.	Analyze the complaint filed by FTX against SBF related entities (.1); Confer with the Morgan Lewis team re the complaint filed by FTX against SBF related entities (.1); Revise the proposed form of cross-border protocol based on comments received from JLS and M. Ziegler (.1); Confer with the United States Trustee re the proposed form of cross-border protocol and the attachment thereto (.2); Confer with Resource Support Center re June MOR form (.2); Confer with JLS re June MOR form (.1).	0.80	870.00	696.00
07/21/23	Barillare, J. C.	Review and file monthly operating plan.	0.30	955.00	286.50
07/21/23	Sempronio, A. C.	Process, QC and publish electronic client documents into attorney review database.	0.10	410.00	41.00
07/21/23	Shim, D. K.	Confer with J. Barillare re filing of June MOR (.1); Put together the final version of June MOR and attachments thereto for filing with the Delaware bankruptcy court (.8); File the final version of June MOR and attachments thereto with the Delaware bankruptcy court (.2); Confer with the JLS re June MOR as filed on the docket (.1); Confer with the United States Trustee re Q2 UST quarterly fees (.1); Confer with assistant re Q2 UST quarterly fees (.1).	1.40	870.00	1,218.00
07/21/23	Sillah, O.	Process and promote client ESI to Relativity review database for legal review and production.	1.00	450.00	450.00
07/21/23	Sillah, O.	Generate and validate document production to specified technical production format for service to opposing counsel (Production volume: EFT-PROD001).	1.00	450.00	450.00
07/31/23	Shim, D. K.	Analyze the FTX bankruptcy docket re extension of DOJ dischargeability complaint deadline (.2); Confer with the client re DOJ's request to further extend its dischargeability complaint deadline (.1); Attention to the email re DOJ's request to further extend its dischargeability complaint deadline (.1).	0.40	870.00	348.00
Subtotal for B110			12.80		\$ 9,166.50
Asset Analysis and Recovery (B120)					
07/05/23	Chairman, J. W.	Further analysis of seizure and forfeiture matters.	0.60	1,185.00	711.00
07/05/23	Tehrani, D. B.	Correspondence with MLB team regarding seizure and forfeiture matters.	1.10	1,325.00	1,457.50
07/05/23	Weitz, J.	Review of emails and materials related to DOJ asset issues.	0.20	1,225.00	245.00
07/06/23	Chairman, J. W.	Further analysis of seizure and forfeiture matters.	0.60	1,185.00	711.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/06/23	Goodchild, J.C.	Prepare suggestions regarding strategy for seizure and forfeiture matters.	0.30	1,525.00	457.50
07/06/23	Goodchild, J.C.	Call with M. Ziegler to formulate strategy for seizure and forfeiture matters.	0.60	1,525.00	915.00
07/06/23	Goodchild, J.C.	Review and provide feedback on catalog of Antiguan proceedings to be completed.	0.20	1,525.00	305.00
07/06/23	Goodchild, J.C.	Draft communication to FTX counsel regarding process for resolving issues between estates.	0.50	1,525.00	762.50
07/06/23	Goodchild, J.C.	Review seizure and forfeiture matters and provide feedback on same.	0.70	1,525.00	1,067.50
07/06/23	Tehrani, D. B.	Correspondence with MLB team regarding revisions to proposal re: seizure and forfeiture.	1.00	1,325.00	1,325.00
07/06/23	Tehrani, D. B.	Research regarding payment of liquidator expenses from seized assets.	0.90	1,325.00	1,192.50
07/06/23	Weitz, J.	Review of emails and materials related to seizure and forfeiture matters.	0.20	1,225.00	245.00
07/07/23	Goodchild, J.C.	Analyze D. Joseph description of the remaining Antiguan proceedings.	0.20	1,525.00	305.00
07/10/23	Tehrani, D. B.	Correspondence regarding seizure and forfeiture matters.	0.20	1,325.00	265.00
07/10/23	Tehrani, D. B.	Telephone call with J. Weitz regarding seizure and forfeiture matters.	0.20	1,325.00	265.00
07/10/23	Weitz, J.	Call with D. Tehrani regarding DOJ asset forfeiture strategy.	0.20	1,225.00	245.00
07/11/23	Tehrani, D. B.	Correspondence with MLB team and client regarding funding alternatives.	0.10	1,325.00	132.50
07/13/23	Tehrani, D. B.	Correspondence with client regarding funding alternatives.	0.10	1,325.00	132.50
07/20/23	Arra, M. M.	Confer regarding forfeiture related proceedings.	0.30	795.00	238.50
07/21/23	Goodchild, J.C.	Analyze documents from BlockFi and FTX.	1.40	1,525.00	2,135.00
07/21/23	Tehrani, D. B.	Research regarding forfeiture issues in preparation for DOJ meeting and correspondence with MLB team regarding same.	1.00	1,325.00	1,325.00
07/24/23	Goodchild, J.C.	Call with DOJ regarding seizure and forfeiture matters.	0.50	1,525.00	762.50
07/24/23	Tehrani, D. B.	Prepare for and participate in call with DOJ regarding seizure and forfeiture matters.	0.40	1,325.00	530.00
07/27/23	Goodchild, J.C.	Call with prospective funder regarding potential asset recoveries.	0.50	1,525.00	762.50
07/28/23	Goodchild, J.C.	Review response to DOJ.	0.20	1,525.00	305.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/31/23	Tehrani, D. B.	Correspondence with MLB working group regarding DOJ follow-up.	0.10	1,325.00	132.50
Subtotal for B120			12.30		\$ 16,930.50
Asset Disposition (B130)					
07/05/23	Ziegler, M. C.	Analyze proposal in relation to seizure / forfeiture.	2.00	995.00	1,990.00
07/06/23	Ziegler, M. C.	Further analysis and comments to proposal in relation to seizure / forfeiture (0.7); detailed note to A. Barkhouse re: same (0.9); and correspondence with J. Goodchild and D. Tehrani re: same (0.5).	2.10	995.00	2,089.50
07/10/23	Ziegler, M. C.	Further correspondence with Quantuma and DOJ re: seizure and forfeiture matters.	0.50	995.00	497.50
07/20/23	Goodchild, J.C.	Call with prepetition lender re: options moving forward.	0.50	1,525.00	762.50
07/21/23	Goodchild, J.C.	Call with D. Joseph KC re: strategy and options in Antigua.	0.50	1,525.00	762.50
Subtotal for B130			5.60		\$ 6,102.00
Other Contested Matters (excluding assumption/rejection motions) (B190)					
07/18/23	Dorchak, J.	Emails with M. Ziegler re compliance with stipulation re production of documents to BlockFi (0.1); review and comment on initial draft list of defenses for BlockFi (0.2).	0.30	1,400.00	420.00
07/19/23	Dorchak, J.	Review and comment on draft letter to BlockFi's and FTX's counsel re stipulated discovery obligations (0.2); revise and circulate to clients draft letter to BlockFi's and FTX's counsel (0.1); review and follow-up emails with BlockFi's and FTX's counsel re confidentiality issues (0.1).	0.40	1,400.00	560.00
07/20/23	Dorchak, J.	Emails and telephone conference with MLB team emails re document production including carve-outs to protective order (0.2); review and comment on proposed clarifying clause for BlockFi proposed chapter 11 plan (0.2).	0.40	1,400.00	560.00
07/21/23	Dorchak, J.	Emails with MLB team emails re proposed clarifying clause for BlockFi proposed chapter 11 plan.	0.20	1,400.00	280.00
07/31/23	Dorchak, J.	Review press and internal MLB emails re BlockFi amended chapter 11 plan.	0.10	1,400.00	140.00
Subtotal for B190			1.40		\$ 1,960.00
Financing/Cash Collections (B230)					
07/11/23	Ziegler, M. C.	Correspondence with liquidators and potential funders re: funding diligence.	0.30	995.00	298.50

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Date	Timekeeper	Description	Hours	Rate	Amount
07/12/23	Ziegler, M. C.	Discussion with T. Shukla re: funding strategy.	0.30	995.00	298.50
07/13/23	Ziegler, M. C.	Correspondence with Quantuma and prospective lender re: term sheet and next steps.	0.50	995.00	497.50
07/17/23	Ziegler, M. C.	Analysis of potential funding strategies.	0.50	995.00	497.50
07/18/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.5) discussion with T. Shukla re: funding strategy and questions from prospective funders; further analysis of potential strategies (0.6).	1.40	995.00	1,393.00
07/20/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.5) call with prepetition funder re: funding options and next steps.	0.80	995.00	796.00
07/21/23	Ziegler, M. C.	Prepare for (0.3) and attend (0.5) discussion with T. Shukla, D. Joseph (offshore litigation counsel) and J. Goodchild re: case and funding strategy.	0.80	995.00	796.00
07/27/23	Shim, D. K.	Put together FTX and BlockFi filings related to Emergent pledge (.4); Put together a short summary of FTX and BlockFi filings related to Emergent pledge (.2); Confer with M. Ziegler re FTX and BlockFi filings related to Emergent pledge (.1).	0.70	870.00	609.00
07/27/23	Ziegler, M. C.	Discussion with prospective funder.	0.50	995.00	497.50
07/28/23	Ziegler, M. C.	Prepare fee estimate in connection w/ proposal re: seizure/forfeiture.	1.00	995.00	995.00
07/28/23	Ziegler, M. C.	Follow-up emails with existing and prospective funders re: next steps.	0.20	995.00	199.00
Subtotal for B230			7.00		\$ 6,877.50

Claims Administration and Objections (B310)

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Date	Timekeeper	Description	Hours	Rate	Amount
07/24/23	Shim, D. K.	Confer with Morgan Lewis team re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.2); Analyze the FTX bankruptcy docket re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.6); Compile the court audio hearing files re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.2); Analyze the court audio hearing re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (1.3).	2.30	870.00	2,001.00
07/25/23	Shim, D. K.	Confer with Morgan Lewis team re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.2); Analyze the FTX bankruptcy docket re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.3); Analyze the court audio hearing re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.9).	1.40	870.00	1,218.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/26/23	Shim, D. K.	Analyze the Nortel bankruptcy case re cross-border protocol issues in connection with the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.9); Put together a summary of the analysis re the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.4); Analyze the FTX bankruptcy docket re FTX DM's motion for stay relief to file an application for directions re parameters of FTX DM estate and cross-border protocol to analyze the court view and guidance on what constitutes an acceptable cross-border protocol in the FTX context (.2);.	1.50	870.00	1,305.00
Subtotal for B310			5.20		\$ 4,524.00
BlockFi Litigation (B330)					
07/05/23	Shim, D. K.	Analyze the BlockFi second amended plan (.9); Analyze the BlockFi revised disclosure statement re second amended plan (.6); Analyze the FTX objection to the BlockFi revised disclosure statement re second amended plan in connection with Emergent (.4); Put together a summary of the analysis re FTX objection to the BlockFi revised disclosure statement re second amended plan in connection with Emergent (.3).	2.20	870.00	1,914.00
07/06/23	Shim, D. K.	Confer with M. Ziegler re summary of the analysis re FTX objection to the BlockFi revised disclosure statement re second amended plan in connection with Emergent (.1); Confer with the Morgan Lewis team re summary of the analysis re FTX objection to the BlockFi revised disclosure statement re second amended plan in connection with Emergent (.2); Analyze the Hood stipulation approved in Delaware and New Jersey re Emergent's right to comment an avoidance action against BlockFi in connection with the analysis of FTX objection to the BlockFi revised disclosure statement re second amended plan (.1); Confer with the Morgan Lewis team re the Hood stipulation approved in Delaware and New Jersey re Emergent's right to comment an avoidance action against BlockFi in connection with the analysis of FTX objection to the BlockFi revised disclosure statement re second amended plan (.1).	0.50	870.00	435.00
07/07/23	Ziegler, M. C.	Discuss document production to BlockFi/FTX with T. Shukla.	0.20	995.00	199.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/12/23	Shim, D. K.	Analyze BlockFi's motion to approve a global settlement with insiders including BlockFi's investigative report (1.2); Analyze UCC's motion to seal confidential information in connection with the investigative report (.2); Analyze BlockFi's reply in support of the exclusivity extension (.2); Analyze BlockFi's JPLs' response to UCC's motion to unseal the committee's investigative report (.2); Analyze the docket activity in BlockFi bankruptcy proceeding (.2); Put together an internal summary of the recent docket activity in BlockFi in connection with the plan, the disclosure statement, and the investigative reports (.3); Put together a client update re recent docket activity in BlockFi in connection with the plan, the disclosure statement, and the investigative reports (.6); Confer with the Morgan Lewis team re recent docket activity in BlockFi in connection with the plan, the disclosure statement, and the investigative reports (.2).	3.10	870.00	2,697.00
07/14/23	Shim, D. K.	Analyze the BlockFi UCC investigative report (.3).	0.30	870.00	261.00
07/18/23	Shim, D. K.	Circulate the BlockFi second amended plan and disclosure statement related thereto to M. Ziegler (.1); Analyze the BlockFi bankruptcy docket to determine whether the plan objection deadline is set (.3); Analyze the Hood litigation stay stipulation to determine the upcoming deadlines (.1); Put together protective language to be inserted in the BlockFi second amended plan by analyzing the plan and plan related documents (.5); Confer with M. Ziegler re BlockFi bankruptcy, Hood litigation stay stipulation, and proposed protective language in BlockFi second amended plan (.1).	1.10	870.00	957.00
07/18/23	Ziegler, M. C.	Analyze BlockFi plan of reorg with attn. to preservation of Emergent avoidance claims (0.6); correspond with D. Shim re: same (0.2).	0.80	995.00	796.00
07/18/23	Ziegler, M. C.	Work on document production and presentation of defenses under BlockFi stipulation.	1.00	995.00	995.00
07/19/23	Gordon, C. S.	Create electronic document review database in order to facilitate attorney and client collaboration, review and analysis.	0.50	450.00	225.00
07/19/23	Gordon, C. S.	Reviewing and replying to PM regarding request of client-specific tasks for creating electronic document review database in order to facilitate attorney and client collaboration, review and analysis.	0.20	450.00	90.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/19/23	Gordon, C. S.	Create Hermes project in order to facilitate attorney and client collaboration, review and analysis.	0.30	450.00	135.00
07/19/23	Llorin, C.	Download client documents and coordinate processing of documents onto client document review system per M. Ziegler request.	1.40	530.00	742.00
07/19/23	Trusnovic, J. T.	Prepare client documents for processing and attorney review.	0.20	450.00	90.00
07/19/23	Ziegler, M. C.	Prepare cover letter for document production and identification of defenses (1.4); correspond with offshore counsel re: Antiguan disclosure rules (0.5).	1.90	995.00	1,890.50
07/19/23	Ziegler, M. C.	Work on document production to BlockFi and FTX.	1.20	995.00	1,194.00
07/20/23	Goodchild, J.C.	Call with M. Ziegler and J. Dorchak re: BlockFi plan of reorganization language.	0.20	1,525.00	305.00
07/20/23	Llorin, C.	Coordinate loading of Marex produced documents onto client document repository for case team production review and analysis per M. Ziegler request.	1.00	530.00	530.00
07/20/23	Shim, D. K.	Confer with J. Dorchak re proposed protective language to be inserted in the BlockFi amended plan (.2); Confer with M. Ziegler re Voyager case and potential implications for BlockFi (.2); Confer with J. Dorchak and M. Ziegler re proposed protective language to be inserted in the BlockFi amended plan (.1).	0.50	870.00	435.00
07/20/23	Trusnovic, J. T.	Prepare client documents for processing and attorney review.	0.10	450.00	45.00
07/20/23	Ziegler, M. C.	Review, analyze, and prepare draft comments to proposed draft protective orders (1.3); advice to Quantuma re: same (0.4).	1.70	995.00	1,691.50
07/20/23	Ziegler, M. C.	Further work on document production to BlockFi and FTX.	1.50	995.00	1,492.50
07/21/23	Llorin, C.	Search and analyze client document production volume 1 set in client document review system and coordinate processing of production. QC production, encrypt, and export production to case team for production of client documents per M. Ziegler request.	1.70	530.00	901.00
07/21/23	Shim, D. K.	Put together a draft email to BlockFi re proposed protective language to be inserted in the BlockFi amended plan (.3); Confer with J. Dorchak and M. Ziegler re draft email to BlockFi re proposed protective language to be inserted in the BlockFi amended plan (.1); Confer with BlockFi re proposed protective language to be inserted in the BlockFi amended plan (.1).	0.50	870.00	435.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/21/23	Ziegler, M. C.	Continued work on document production to FTX and BlockFi / inbound productions from same.	2.40	995.00	2,388.00
07/21/23	Ziegler, M. C.	Analyze and comment on proposed note to BlockFi requesting language in plan re: preservation of Emergent causes of action.	0.50	995.00	497.50
07/24/23	Ziegler, M. C.	Work with Quantuma to resolve issues with FTX document production.	0.50	995.00	497.50
07/25/23	Ziegler, M. C.	Further correspondence with Quantuma re: FTX document production.	0.20	995.00	199.00
07/28/23	Ziegler, M. C.	Begin preparing advice to Quantuma re: third-party discovery.	0.50	995.00	497.50
07/31/23	Goodchild, J.C.	Communication with R. Kanowitz re: discharge.	0.20	1,525.00	305.00
07/31/23	Shim, D. K.	Analyze the BlockFi third amended plan and revised disclosure statement re third amended plan (.5); Confer with Morgan Lewis team re third amended plan and revised disclosure statement re third amended plan (.1); Email with BlockFi counsel re third amended plan in connection with protective language for Emergent (.1).	0.70	870.00	609.00
07/31/23	Ziegler, M. C.	Analyze BlockFi's amended plan language re: Emergent.	0.30	995.00	298.50
Subtotal for B330			27.40		\$ 23,747.50

General Bankruptcy Advice/Opinions (B410)

07/10/23	Shim, D. K.	Analyze the docket activity in FTX (.2); Analyze the malpractice lawsuit filed by FTX against D. Friedberg (.3); Analyze the pleadings related to the malpractice lawsuit filed by FTX against D. Friedberg (.3); Confer with the Morgan Lewis team re the malpractice lawsuit filed by FTX against D. Friedberg (.2).	1.00	870.00	870.00
07/11/23	Shim, D. K.	Analyze the malpractice lawsuit filed by FTX against D. Friedberg (.3); Analyze the pleadings related to the malpractice lawsuit filed by FTX against D. Friedberg (.2); Put together a summary of the malpractice lawsuit filed by FTX against D. Friedberg with focus on its relevancy to Emergent (.5).	1.00	870.00	870.00
07/12/23	Shim, D. K.	Analyze the malpractice lawsuit filed by FTX against D. Friedberg (.3); Put together a client update of the malpractice lawsuit filed by FTX against D. Friedberg with focus on its relevancy to Emergent (.5).	0.80	870.00	696.00

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Date	Timekeeper	Description	Hours	Rate	Amount
07/21/23	Shim, D. K.	Put together a summary of the complaint filed by FTX against SBF and other former executives in a bid to recover allegedly misappropriated funds which include certain allegations regarding Emergent (.4); Analyze the complaint filed by FTX against SBF and other former executives in a bid to recover allegedly misappropriated funds which include certain allegations regarding Emergent (.9); Put together a client update of the complaint filed by FTX against SBF and other former executives in a bid to recover allegedly misappropriated funds which include certain allegations regarding Emergent (.2); Confer with J. Dorchak re client update on the complaint filed by FTX against SBF and other former executives in a bid to recover allegedly misappropriated funds which include certain allegations regarding Emergent (.1); Confer with the JLs on the complaint filed by FTX against SBF and other former executives in a bid to recover allegedly misappropriated funds which include certain allegations regarding Emergent (.1).	1.70	870.00	1,479.00
Subtotal for B410			4.50		\$ 3,915.00
Matter Total			76.20		\$ 73,223.00

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Summary for Fee Services Rendered

	Hours	Rate	Amount
PARTNER			
Chairman, J. W.	1.20	1,185.00	1,422.00
Dorchak, J.	2.00	1,400.00	2,800.00
Goodchild, J.C.	6.50	1,525.00	9,912.50
Tehrani, D. B.	5.10	1,325.00	6,757.50
Weitz, J.	0.60	1,225.00	735.00
Ziegler, M. C.	25.80	995.00	25,671.00
OF COUNSEL			
Barillare, J. C.	0.30	955.00	286.50
ASSOCIATE			
Arra, M. M.	0.30	795.00	238.50
Shim, D. K.	23.20	870.00	20,184.00
PRACTICE TECHNOLOGY ANALYST			
Sempronio, A. C.	3.80	410.00	1,558.00
PRACTICE TECHNOLOGY SENIOR ANALYST			
Gordon, C. S.	1.00	450.00	450.00
Sillah, O.	2.00	450.00	900.00
Trusnovic, J. T.	0.30	450.00	135.00
PRACTICE TECHNOLOGY PROJECT MANAGER			
Llorin, C.	4.10	530.00	2,173.00
Matter Total		76.20	\$ 73,223.00

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Disbursements and Other Related Charges Incurred on Your Behalf

Date	Name	Description	Amount
07/31/23	eData Services, eData Services	eData User Fees (Monthly) - Relativity fee; July; 1.00 User	95.00
07/31/23	Data Services, Data Services	Data Services Active - R fee; July; 1.42 GB	28.40
Total Disbursements			\$ 123.40

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Summary of Disbursements and Other Related Charges
Incurred on Your Behalf

Description	Amount
Data Services Active - R	28.40
User Fees (Monthly) - Relativity	95.00
Total Disbursements	\$ 123.40

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Task Summary for Fee Services Rendered

	Task Summary	Hours	Amount
B110	Case Administration	12.80	9,166.50
B120	Asset Analysis and Recovery	12.30	16,930.50
B130	Asset Disposition	5.60	6,102.00
B190	Other Contested Matters (excluding assumption/rejection motions)	1.40	1,960.00
B230	Financing/Cash Collections	7.00	6,877.50
B310	Claims Administration and Objections	5.20	4,524.00
B330	BlockFi Litigation	27.40	23,747.50
B410	General Bankruptcy Advice/Opinions	4.50	3,915.00
	Total	76.20	73,223.00